FEATURE ARTICLE

Salmon lice infection on wild salmonids in marine protected areas: an evaluation of the Norwegian ‘National Salmon Fjords’

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ABSTRACT: In Norway, 29 fjords and 52 rivers have been designated for protection in order to prevent the infection of important populations of wild salmonids with salmon lice of farm origin. We evaluated the effect of this protection on the lice infection pressure for wild salmonids based on lice counts performed on wild-caught sea trout and Arctic charr inside one-third of these protected fjords (known as ‘National Salmon Fjords’). Results indicate that these areas may provide a certain extent of protection against lice of farm origin, but their configuration will play a key role in their success. When the size and shape of a protected area are such that fish farms are kept at a minimum distance (calculated here as at least 30 km, but this distance is likely site-dependent), wild fish seem unaffected by the direct lice infection pressure imposed by fish farms. In contrast, the effects of small protected fjords were strongly dependent on the production pattern of the aquaculture industry in the surrounding area, and we found a clear correlation between lice levels on wild salmonids and lice production in nearby salmon farms. To establish more precise management practices, both in National Salmon Fjords and other fjord systems along the Norwegian coast, the development and validation of accurate distribution and abundance models for the dispersion of planktonic lice larvae is needed; this could also be the basis for an area management system based on ‘maximum sustainable lice loads’ or ‘lice quotas.’

KEY WORDS: Sea trout · Salmo trutta · Arctic charr · Salvelinus alpinus · Lepeophtheirus salmonis · Area protection

INTRODUCTION

The salmon louse Lepeophtheirus salmonis Kröyer is a specialist ectoparasite commonly found on wild and farmed salmonids in the marine environment (see Finstad et al. 2011, Finstad & Bjørn 2011, and references therein). The spread of salmon lice from fish farms to wild fish has been a major issue in the last decade for the management of sustainable aquaculture (see reviews by Costello 2006, 2009 and references therein). Because of the high numbers of hosts held in sea cages, the density of planktonic salmon louse larvae in areas of intensive farming can reach several orders of magnitude higher than in
farm-free areas (Butler 2002, Krkošek et al. 2005, Jansen et al. 2012), resulting in an increased lice infection risk for local populations of wild salmonids (Bjørn et al. 2001, 2011, Gargan et al. 2003, Morton et al. 2004, 2008, Middlemas et al. 2010, 2013). Annual salmon louse epidemics on wild sea trout Salmo trutta L. and Arctic char Salvelinus alpinus L. have been reported in the last 20 yr from Norway (see Finstad & Bjørn 2011 and references therein), Ireland, and Scotland (see Finstad et al. 2011 and references therein). Further, recent studies have shown that salmon louse epidemics may have an important role in the decline of some stocks of wild Atlantic salmon Salmo salar L. in Norway (Barlaup 2013, Krkošek et al. 2013, Skilbrei et al. 2013) and Ireland (Gargan et al. 2012, Jackson et al. 2013, Krkošek et al. 2013, Torrissen et al. 2013) and of pink salmon Oncorhynchus gorbuscha in British Columbia, Canada (Krkošek et al. 2007, Krkošek & Hilborn 2011).

The spread of the lice occurs during the free-living nauplii and copepodid stages, as they are free drifting with the water currents. The amount of infective larvae produced in an area will depend on the number of hosts (wild and/or farmed) and the number of maturing female lice per host, and the production is known to be modulated by water temperature (Boxaspen & Næss 2000, Heuch et al. 2000, Stien et al. 2005). Once released in the water, the larvae must find a host in the course of approximately 150 degree-days (i.e. 15 d at 10°C; Asplin et al. 2011). Within this time, the lice will be transported by the water currents, with the scope of the dispersion varying largely from site to site. Several coupled hydrodynamic–biological models have been developed in recent years attempting to predict the spread of lice from fish farms under varying environmental scenarios (see Costello 2009 and references therein, Asplin et al. 2011, Stucchi et al. 2011, Salama et al. 2013). These models agree in predicting a high heterogeneity in the dispersion of lice, but also suggest that most particles tend to concentrate within 30 km from the source (Gargan et al. 2003, Krkošek et al. 2005, Asplin et al. 2011, Middlemas et al. 2013, Salama et al. 2013) even though a small number of particles could be transported much longer distances (>200 km) in large fjord systems and along the coast (Asplin et al. 2011).

Norway is the world’s largest producer of salmonid fish, with around 1.2 billion t of Atlantic salmon and rainbow trout Oncorhynchus mykiss produced in 2012 (the Norwegian Directorate of Fisheries, www.fiskeridir.no). Fish farms are distributed along the entire coast, and the number of farmed fish varies throughout the year depending on releases of smolts and harvest levels, with the highest biomass normally reported in the period October to December. In addition, Norway holds most of the remaining Atlantic salmon populations in the Northern Atlantic and has international responsibility in the conservation of wild salmon stocks through the Convention for the Conservation of Salmon in the North Atlantic Ocean (TIAS 10789), 1982 (www.nasco.int/convention.html). In order to protect important stocks of wild salmonids from potential negative effects associated with salmon farming, particularly from the infection with salmon lice, the Norwegian government has implemented a range of management strategies. These include mandatory reporting of lice, legal limits on salmon louse abundance on farmed fish, synchronized delousing and falling of farms within management areas, and protection of important salmon rivers and coastal areas, where strict restrictions on salmon aquaculture should apply (Norwegian Food Safety Authorities, www.mattilsynet.no).

Protection of important Norwegian salmon fjords (see Aasetre & Vik 2013 and references therein) began with the establishment of temporary safety zones in 1989 (NOU 1990) and later developed into an integrated coastal zone management process (Senvissen 2003). After these zones were evaluated and the establishment of protected salmon fjords and rivers was suggested in a White Paper (NOU 1999), 29 protected salmon fjords and 52 protected rivers were established (Aasetre & Vik 2013). Inside the protected salmon fjords (termed ‘National Salmon Fjords’), restrictions to aquaculture practices (see Bjørn et al. 2011) are presumed to establish a spatial separation between salmon lice of farm origin and local populations of wild salmonids. It has been suggested that area protection might benefit local populations of wild salmonids to some extent, but the achieved protection against salmon lice might be dependent on the size and conformation of the protected area, with small areas showing limited protection compared to completely farm-free fjords (Bjørn et al. 2011). This can be explained by the horizontal dispersion of lice infective stages from surrounding areas, or by the fish visiting other parts of the fjord where the infection risk imposed by fish farms might be high.

The aim of the present paper was to perform a midterm evaluation of the National Salmon Fjords in terms of their efficacy in protecting wild salmonids from an increased salmon lice infection risk derived from fish farming activities. For this purpose, salmon lice counts performed on wild sea trout and Arctic char caught between 2008 and 2012 as a part of the Norwegian national sea lice monitoring program
were examined. Further, available farm data manda-
torily reported between 2010 and 2012 by the indus-
try to the Norwegian authorities were analyzed to
assess the possible influence of lice of farm origin on
the lice abundance registered on wild salmonids.

MATERIALS AND METHODS

Study area

Sea lice infection levels on wild salmonids have
been systematically monitored and reported to the
Norwegian management authorities for the last 15 yr
all along the Norwegian coast as part of the national
strategy to protect important stocks of wild salmonids
(Bjørn et al. 2012). The national sea lice monitoring
program has varied in intensity throughout the years,
but it is currently fairly extensive and includes sam-
pling locations distributed in 15 different fjord sys-
tems covering the whole length of the Norwegian
cost (Fig. 1).

There are currently 29 National Salmon Fjords in
Norway (Aaseth & Vik 2013; Table 1). Some of them
cover fairly large areas, such as the Trondheimsfjord
and the Tanafjord (1526 and 809 km², respectively),
while others occupy much smaller areas situated in
regions of intensive farming, such as Ørstafjord and
Nordfjord (16 and 23 km², respectively) among others.
Even though the Norwegian national sea lice moni-
toring program was not initially designed for evaluat-
ing the effect of area protection, it now includes a
total of 9 sampling locations situated inside National
Salmon Fjords (Fig. 1, Table 1). These locations cover
the length of the Norwegian coast, from Porsanger-
fjord in the north to Hardangerfjord in the south-
west, and include both large and small protected
areas, open coastal areas and inner fjords, and areas
with none to very intensive salmon farming activity
(Fig. 1). Based on the available knowledge about the
potential spread of lice from their point of origin, the
9 National Salmon Fjords investigated in this study
were classified as ‘large’ or ‘small’ protected areas. A
protected area was defined as ‘large’ when the clos-
est active fish farm was situated more than 30 km
(see-way distance) from the corresponding sea trout
sampling location during the 5 yr investigation, and
as ‘small’ when at least 1 active fish farm was present
within 30 km of the corresponding sea trout location
in at least 1 of the years investigated. This classifica-
tion is thus not entirely dependent on the size of the
protected area but also depends on its shape, on the
situation of the sea trout sampling location, and on

Salmon lice infection on wild salmonids

Salmon lice counts on wild sea trout and Arctic
charr (henceforth referred to as sea trout for simplifi-
cation) reported between 2008 and 2012 as a part of
the Norwegian national sea lice monitoring program
were used in the present study. These species are
good indicators of the local sea lice infection pressure
because, as opposed to Atlantic salmon smolts, which
ultimately leave the fjord environment in their migra-
tion out to sea, they spend most of their seawater
phase inside the fjords, within close range of their
native rivers (Lyse et al. 1998, Rikardsen et al. 2000,
Sivertsgård et al. 2007). No differences in lice inten-
sity are expected between these 2 species (Bjørn &
Finstad 2002). Sampling was performed in fixed loca-
tions distributed all along the Norwegian coast at
most sites twice per year: May to June (during the
salmon smolt run) and June to August (during the
sea-phase of sea trout and Arctic char). Sampling at
sea was performed with floating gill nets (3 m long x
1.5 m deep, mesh sizes 21/26 mm); the nets were
anchored above high tide level with an angle of
approximately 90° to the shore, and across the littoral
zone in which most of the sea trout and Arctic char
forage. The nets were continuously observed and
cleaned, moved or reset whenever necessary; caught
fish were removed without delay to prevent losses of
lice. Sampled fish were gently cut out of the nets,
placed in individual plastic bags and brought to the
laboratory for later examina tion. In the laboratory,
captured fish were measured to the nearest milli-
meter, weighed to the nearest 0.1 g, and examined
under an illuminated magnifying glass (10×). Sea lice
stages (chalimus, pre-adult, and adult) were identi-
fied on a morphological basis according to Johnson &

The infection terms used in present study (preva-
lence, mean abundance, and mean intensity) are
those recommended by Bush et al. (1997) and refer to
total numbers of lice. Lice loads registered on wild
sea trout caught inside National Salmon Fjords were
examined in order to detect possible peaks of infec-
tions, i.e. high prevalence together with high mean
intensity compared to a natural infection (character-
ized by occasional high prevalence but low intensity,
typically under 10 lice fish⁻¹ at its highest in autumn;
Tingley et al. 1997, Schram et al. 1998, Bjørn & Finstad
To assess the impact of a given sea lice infection level in terms of population regulating effects, we used the risk index proposed by a group of Norwegian experts for out-migrating salmon smolts and first-time out-migrating sea trout and Arctic charr (Taranger et al. 2012). This index is based on best available knowledge and estimates the expected increase in mortality risk due to sea lice in a given population of wild salmonids based on the proportion of fish having different lice infection levels, measured as the number of lice per gram of fish weight. Based on a number of studies undertaken both in Norway (Grimnes & Jakobsen 1996, Bjørn & Finstad 1997, Finstad et al. 2000, 2011, Bjørn et al. 2001, Holst et al. 2003, Wagner et al. 2003, 2008, Tveiten et al. 2010, Finstad & Bjørn 2011) and in other countries (Nolan et al. 1999, Johnson & Fast 2004, Fast et al. 2006), an infection level of 0.10 lice per gram of fish weight (i.e. 10 lice on a 100 g fish) was set as a conservative limit for the onset of physiological effects of
lice on their host fish. Although the pathogenicity of the chalimus stages is considerably smaller than that of the mobile lice, all stages are included in this calculation, in the assumption that all chalimus will reach the pre-adult stage and become pathogenic. Lice mortality close to 0 is thus assumed when developing from chalimus to pre-adult and adult stages. For lice loads over this limit, the consequences of the infection are expected to significantly develop into pathogenicity and ultimately death of the host. It can be conservatively expected that a salmon smolt will have a high probability of mortality when carrying more than 0.3 lice g\(^{-1}\) of fish weight if the lice developed into mobile stages. However, studies addressing direct mortality due to sea lice are scarce, and it has been suggested that wild fish might suffer higher mortalities than those reported by laboratory experiments due to other additive detrimental effects (Ibrahim et al. 2000, Finstad et al. 2007). Under these premises, the risk index proposed by Taranger et al. (2012) and used in the present study conservatively predicts a 100% increase in mortality risk due to sea lice for fish carrying more than 0.3 lice (all stages) per gram of fish weight, 50% for fish carrying between 0.2 and 0.3 lice g\(^{-1}\), and 20% for fish carrying between 0.1 and 0.2 lice g\(^{-1}\). No increased mortality is expected for fish carrying less than 0.1 lice g\(^{-1}\). These limits have been proposed for salmon smolts and sea trout and Arctic charr <150 g, whereas veteran fish have been given more restrictive ones (Taranger et al. 2012). However, and to avoid a significant reduction in sample sizes, we applied these laxer limits to the whole fish sample, so the estimated population reduction must be understood as a minimum estimation. The total increase in mortality risk due to sea lice in a given sample can then be calculated according to the number of individuals (population %) in each infection category. Finally, the expected population reducing effect due to sea lice can be classified as small, medium, and high when the increased mortality risk affects <10%, 10–30%, or >30% of the population, respectively (Vitenskapelig råd for lakseforvaltning 2012, in Taranger et al. 2012, 2013).

### Fish farming levels and lice of farm origin

All active salmon farms within a 30 km sea-way distance from any of the wild sea trout sampling locations included in the national sea lice monitoring program were identified and investigated for monthly standing stock (reported to the Norwegian Directorate of Fisheries, www.fiskeridir.no) and average number of mature female lice fish\(^{-1}\) (reported to the Norwegian Food Safety Authority, www.mattilsynet.no, following standardized procedures) between 2010 and 2012. Temperature at 3 m depth was also reported for every farm on a regular basis and used in the present study. The daily production of infective louse larvae on each investigated farm was calculated according to Stien et al. (2005) as a function of the number of fish in the farm, the average number of adult female lice per fish, and the water temperature as follows:

### Table 1. National Salmon Fjords (n = 29) currently found in Norway organized by size (km\(^2\)). Fjords where wild sea trout were sampled at least once as a part of the national sea lice monitoring program are highlighted in bold, and the distance between the sampling location and the closest fish farm (sea-way distance) is specified; no data (nd) is indicated otherwise
(1) The daily per capita production of eggs from female lice was calculated as 300/development time of the eggs. The development time of the eggs (from the formation of the egg strings until the eggs hatch) was determined by the sea temperature and calculated according to the formula: Development time of eggs $= [42 / (T − 10 + (24.8 × 0.34))]^2$, where $T$ is water temperature ($°C$).

(2) The development time from hatched eggs to pre-infective stage was given by the formula:

Development time of pre-infective stages $= [24.8 / (T − 10 + (24.8 × 0.53))]^2$, where $T$ is water temperature ($°C$).

(3) The mortality rate from egg to pre-infective stage was set as a constant rate of 17% d$^{-1}$.

(4) The total daily production of infective stages in each farm was finally calculated according to the number of fish in the farm and the average number of female lice on the fish.

Fish farms as a source of lice for wild salmonids

The relationship between lice abundance on wild sea trout (response variable, $y$) and the salmon lice infection pressure (predictor, $x$) imposed by nearby farms was investigated using Pearson correlation and linear regression. As the goal was to investigate the role of fish farms as a potential source of lice for wild fish, all sampling locations included in the national sea lice monitoring program situated within a 30 km distance from the closest active fish farm were included in the analysis, regardless of whether they were situated inside or outside a protected area. Corresponding farm data for all of these fishing locations were only available for 2010 and 2011, and the analysis was therefore restricted to those years. The Pearson correlation coefficient was compared to the robust Spearman rank correlation coefficient to examine the sensitivity of a possible non-normal residual distribution. The basic statistical analyses were performed using both IBM SPSS Statistics 21 and the statistical toolbox in Matlab R2013a by different persons on the 2 platforms. Because 2 to 4 observations of $(x, y)$ at different times were available for each sea trout gill-net location, the Matlab platform was used to run extensive simulations to examine possible pseudoreplicate effects.

An accurate prediction of the spatiotemporal dispersion of planktonic lice larvae from a fish farm can only be achieved by including realistic currents through implementing a reliable distribution and abundance model based on environmental data (Asplin et al. 2011). However, in general terms it can be expected that the capacity of a fish farm to act as a source of sea lice for a particular sampling location might decrease with increasing distance between them (Gargan et al. 2003, Middlemas et al. 2013). In the absence of detailed lice dispersion models applicable to each particular situation and in order to account to some extent for the effect of distance in the contribution of each farm in terms of infective lice stages for a particular sampling location, a simple 1-parametric down-weighting function was applied using the formula:

$$N_{\text{lice}}(x) = N_{\text{lice}}(0) \cdot \left[1 - \frac{x(\text{km})}{30}\right]^\alpha$$

i.e. the number of infective sea lice larvae produced in a farm that will potentially reach a sampling location situated at a distance $x$ (in km) from it, $0 \leq x \leq 30$ km, where the parameter $\alpha$ is non-negative.

Three different values of $\alpha$ were examined ($\alpha = 0, 1, 2$), and the one that gave the most coherent correspondence between farm lice production and lice infection was selected for further analysis. $\alpha = 0$ corresponds to a constant lice level independent of distance from the farms, $\alpha = 1$ corresponds to a linear decrease, and $\alpha = 2$ corresponds to the fastest decrease with distance, close to an exponential decay. This model is a simplification of the real situation, as it assumes that the influence of a farm situated more than 30 km away is negligible, and it does not account for local hydrodynamic patterns, but offers an easy way to balance the contribution of close and distant farms to the lice infection pressure in a particular location.

RESULTS

Salmon lice infection levels on wild sea trout inside ‘large’ protected areas

As shown in Fig. 1, the sea trout sampling locations situated inside the 4 biggest National Salmon Fjords investigated (from North to South: Porsangerfjord, Trondheimsfjord, Sognefjord, and Jæren-Dalane) were situated more than 30 km away from the closest active fish farm between 2008 and 2012; these 4 National Salmon Fjords were therefore defined as ‘large’ protected areas, and the influence of lice of farm origin in these areas was expected to be small (Gargan et al. 2003, Krkošek et al. 2005, Asplin et al. 2011, Middlemas et al. 2013, Salama et al. 2013). Within the extensive range of sea trout sampling...
locations included in the national sea lice monitoring program, only 1 non-protected location was found to remain more than 30 km away from any fish farm during the whole period investigated (that at Sandnesfjord, situated 88 km away from the closest fish farm, data not shown); we decided to include this location under the category of ‘large’ protected areas in order to add robustness to the analyses.

A total of 857 fish (777 sea trout, 26 Arctic charr, and 54 sea trout or Arctic charr, species not specified) were sampled inside these ‘large’ protected areas between 2008 and 2012 (Table 2). Data were available from 42 location–year–period combinations with an average of 20 fish per sample (range: 6–39). Of the 857 fish sampled, 598 (70%) had no lice. Prevalence (percentage of fish with lice) ranged

Table 2. Salmon lice infection parameters for sea trout caught inside large National Salmon Fjords (i.e. >30 km from the closest fish farming site) in the period 2008 to 2012 (from north to south). Period: 1 (May to June), 2 (June to August); prevalence: percentage of salmon lice in all sampled fish; mean abundance: maximum number of salmon lice in all sampled fish; mean intensity: average number of salmon lice in infected fish; max.: maximum number of lice recorded on a fish; increase in mortality risk: percentage of the sample estimated to suffer an increase in mortality risk due to sea lice according to Taranger et al. (2012); expected population-reducing effects: classified as ‘low’, ‘medium,’ and ‘high’ according to the percentage of fish in the sample expected to suffer an increase in mortality risk, according to Vitenskapelig råd for lakseforvaltning 2012 (in Taranger et al. 2012, 2013)

<table>
<thead>
<tr>
<th>Fjord</th>
<th>Year</th>
<th>Period</th>
<th>N</th>
<th>Weight (g) mean ± SD</th>
<th>Prevalence (%)</th>
<th>Mean abundance</th>
<th>Mean intensity</th>
<th>Max.</th>
<th>Increase in mortality risk (%)</th>
<th>Expected population-reducing effect</th>
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<td>Porsangerfjord</td>
<td>2008</td>
<td>1</td>
<td>16</td>
<td>326.3 ± 359.1</td>
<td>6.3</td>
<td>0.3</td>
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<td>26</td>
<td>269.3 ± 219.6</td>
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<td>2010</td>
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<td>34</td>
<td>235.8 ± 171.7</td>
<td>23.5</td>
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<td>2.2</td>
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<td>243.8 ± 320.2</td>
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<td></td>
<td>2009</td>
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<td>21</td>
<td>132.4 ± 62.1</td>
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<tr>
<td></td>
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<td>14</td>
<td>199.3 ± 107.7</td>
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<td>2.0</td>
<td>3.1</td>
<td>11</td>
<td>1.82</td>
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from 0 up to 83% and remained under 50% on 30 of the 42 sampling occasions (71%). Mean intensity (number of lice on infected fish) was low in all of the samples, exceeding 10 lice fish\(^{-1}\) only in exceptional cases. The population-reducing effect due to salmon lice infection was estimated as ‘low’ in 100% of these samples, with an expected population reduction of 0% in more than 80% of the cases.

### Table 3. Salmon lice infection parameters for sea trout caught inside smaller National Salmon Fjords (i.e. <30 km to the closest fish farming site) in the period 2008 to 2012 (from north to south). See Table 2 for details

<table>
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<tr>
<th>Fjord</th>
<th>Year</th>
<th>Period</th>
<th>N</th>
<th>Weight (g) mean ± SD</th>
<th>Prevalence</th>
<th>Mean abundance</th>
<th>Mean intensity Max.</th>
<th>Increase in mortality risk (%)</th>
<th>Expected population-reducing effect</th>
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<td>Altafjord</td>
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<td>1</td>
<td>24</td>
<td>152.0 ± 135.4</td>
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<td>– 0</td>
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<tr>
<td></td>
<td></td>
<td>2</td>
<td>24</td>
<td>196.7 ± 149.4</td>
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<td>0.0</td>
<td>– 0</td>
<td>0.00</td>
<td>Low</td>
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<tr>
<td></td>
<td>2009</td>
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<td>18</td>
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<td>20</td>
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<tr>
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tion–year–period combinations with an average of 27 fish per sample (range: 4–130). Prevalence in these samples ranged from 0 to 100%, with infection levels generally increasing throughout the summer. In all 5 fjords, peaks of infection were detected at least once during the study period.

Inside the National Salmon Fjord of Altafjord, a peak of infection was detected on wild sea trout in 2011, when 83% of the fish sampled were infected with 30 lice fish\(^{-1}\) on average (mean intensity). In this year, 24% of the wild sea trout population was estimated to experience an increased mortality risk due to sea lice, resulting in an expected ‘medium’ population reducing effect. Two peaks of infection were detected in Namsfjord in 2011 and 2010, when approximately 9 and 12% of the fish were estimated to experience an increased mortality risk due to sea lice, respectively. In Romsdalsfjord, peaks of infection were observed throughout the 5 yr investigation period. In 2008, high prevalence (80%) was accompanied by a mean intensity of approximately 19 lice per infected fish, and 20% of the sampled fish were estimated to experience an increase in mortality risk due to lice. Between 2010 and 2012, lice levels on wild sea trout seemed to progressively increase in Romsdalsfjord, especially during mid-summer (period 2), and the risk for population-reducing effects due to sea lice reached the category of ‘medium’ in 2012. Higher lice loads were recorded on wild sea trout in the National Salmon Fjord of Etnefjord (located in Hardangerfjord) and Ørsta fjord (located in Storfjord), the smallest protected areas investigated. In Ørsta fjord, peaks of infection were repeatedly detected in the 3 years investigated. In 2010, 90% of the wild sea trout caught inside this protected area were infected with an average of 24 lice fish\(^{-1}\) (mean intensity), and 19% of these fish were expected to experience an increased mortality risk due to sea lice (‘medium’ risk for population-reducing effects). The highest infection level detected in this fjord occurred in 2012. Already in early summer (period 1), one-third of the wild sea trout were infected with an average of more than 55 lice fish\(^{-1}\) (mean intensity), and an increased risk of mortality due to the infection was expected for 19% of the sample. Later that summer (period 2), prevalence had increased to over 63% while mean intensity remained considerably high (44 lice per infected fish), resulting in an expected ‘high’ risk for population-reducing effects due to lice.

In Etnefjord (Hardangerfjord), on the other hand, peaks of infections were detected on wild sea trout in all years investigated with the only exception being 2011. In 2008, lice levels were already high during early summer (period 1), and more than 40% of the sampled fish were expected to experience an increased mortality due to the lice infection (‘high’ risk of population-reducing effects). In 2009, a new peak of infection was detected, with more than 92% of the wild fish being infected with an average of 28 lice fish\(^{-1}\) (mean intensity) and 30% of the sample expected to experience increased mortality. In 2010 and 2012, prevalences between 92 and 100% were recorded together with mean intensities of 114 and 88 lice fish\(^{-1}\), respectively. In these years, more than 25% of the wild fish sampled during the summer (period 2) had 100 or more lice. The risk for population-reducing effects was regarded as ‘high’ both in 2010 and 2012, with an increased risk of mortality affecting 45 and 90% of the sampled fish, respectively. In 2011, on the other hand, lice levels recorded on wild sea trout remained substantially lower in Etnefjord, with a recorded prevalence under 30% and low mean intensity.

Production levels in surrounding fish farms

All farms situated within a 30 km range from any of the National Salmon Fjords investigated are shown in Fig. 1. As shown in the figure, none of these farms was located inside the limits of the protected fjords. Fig. 2a shows the total biomass of farmed fish held in sea cages within a 30 km range from the sampling locations in Altafjord, Namsfjord, Romsdalsfjord, Ørsta fjord, and Etnefjord for the period 2010 to 2012. Between 2000 and 7000 t of farmed fish were held in sea cages within a 30 km range of both Altafjord and Romsdalsfjord during the 3 yr period, with highest biomasses during autumn and winter. In Romsdalsfjord, a slow but progressive increase in farmed biomass was observed between 2010 and 2012. In the other 3 fjords investigated (Namsfjord, Ørsta fjord, and Etnefjord), the biomass of farmed fish varied strongly between years as a result of the synchronized fallowing of the farms in these areas during the study period (Taranger et al. 2013). In Namsfjord, all farms situated within 30 km of the corresponding sampling location (see Fig. 1) were empty until June 2010, when they were re-stocked with fish. From this time, the stocked biomass started increasing rapidly; by June 2011 it had increased to 5000 t, and reached up to 15 000 t by the end of the year before slowly decreasing again down to 0 by early summer 2012. A strong variation in stocked biomass was also observed in Ørsta fjord. Highest biomasses in this area were reported around January 2010 and 2012 (with
approximately 15 000 t of stocked fish), with a substantially lower stocked biomass reported in January 2011 (around 4000 t). A similar pattern was observed in Etnefjord, where the accumulated farmed fish biomass rapidly decreased from 10 000 t stocked in 2010 down to 0 at the beginning of 2011 and then progressively increasing again until reaching over 25 000 t by the summer of 2012.

Fig. 2b shows the accumulated daily production of infective salmon lice in the farms in the same period. As shown in the figure, peaks of lice production were often detected during late summer and autumn, and remained close to 0 during the rest of the years in most of the cases. While the production of lice of farm origin remained fairly stable and low in both Altafjord and Romsdalsfjord during the 3 yr period (with only 2 small peaks of production in autumn 2010 and 2011 in Romsdalsfjord), it oscillated strongly between years in the other 3 fjords investigated. In Namsfjord, no lice were produced in the farms during 2010 and the first part of 2011. From August to September 2011, the production of lice in these farms experienced a clear peak and reached a daily production of more than 250 million infective larvae, again decreasing to 0 by December that year and throughout 2012. In Ørstafjord, high peaks of lice production were repeatedly observed in late summer over the 3 yr. In 2010, all farms within 30 km of the sampling location accumulated a daily production of more than 500 million lice larvae. A similar peak was observed in 2011, when daily production of lice larvae in August and September reached 350 million. In 2012, the production of lice peaked again in late summer, but at a considerably lower level (up to a daily production of 100 million larvae). In the last protected area investigated, Etnefjord, 2 clear peaks of lice production were observed, in 2010 and 2012. In both cases, the production of lice already started increasing in June and reached daily productions of more than 200 million infective larvae. No lice were produced in this area during the summer 2011.
Relationship between lice of farm origin and infection on wild fish

In the presence of 1 or more salmon farms within a 30 km distance, the mean abundance of lice infecting wild sea trout (fish infection henceforth) shows a positive correlation with the accumulated daily production of infective lice stages in the farms during that month (farm production henceforth), on a log-log scale (Fig. 3). The linear regression is based on sea lice counts performed on 1688 sea trout caught with gill nets all along the Norwegian coast in a total of 69 sampling points between 2010 and 2011 (on average 25 fish sample^−1). Each of the 69 total (x,y) pairs in the figure corresponds to fish infection, y, from 1 location in 1 year (2010 or 2011) and 1 period (maximum 4 replicates per location), with the corresponding farm production at that time. The linear downweighting function (α = 1) of farm production with distance was chosen, as this choice gave a better model fit than the alternatives α = 0 and α = 2 (data not shown). The squared Pearson correlation coefficient was r^2 = 0.6392 = 0.409 (log-transformed data). The Spearman correlation coefficient was 0.618, thus it is reasonable to assume a negligible impact on the results from a possible deviation from normally distributed residuals.

Based on the log-transformed data and standard linear regression analysis, the slope b was significantly greater than 0 and significantly less than 1 at a 5% significance level, i.e. the result indicates a significantly slower increase in wild fish infection (mean abundance) by farm production than predicted by a linear model, within the range of farm production data. A plot of residuals versus x was used to confirm the assumption of independent and normally distributed residuals with variance independent of x (homoscedasticity).

Possible pseudo-replicate effects were ruled out by comparing the global residual variance with the variance of the residuals at each of the 20 different locations where at least 2 replicates (maximum 4) were available. To examine whether the slope, b, varied significantly between the 4 different sampling periods involved (2010 and 2011, period 1 and 2), the data were divided in the corresponding 4 subsets. The 4 estimated b-values varied from 0.162 to 0.565 with an empirical variance of the 4 values equal to 0.0308. To investigate whether this variance was larger than expected if the true slopes were equal, 10 000 simulations were run with the original regression line and x-values treated as true values, with random residuals generated from a 0-mean normal distribution with variance equal to the estimated residual variance. For each simulation, the 4 slopes and their variance were calculated. To examine the effect of possible deviations from normally distributed residuals, the same exercise was done by bootstrapping the empirical residuals. Both approaches gave very similar results, and the hypothesis of no difference between the 4 slopes was not rejected on a 5% significance level, with a p-value of ca. 35%.

In conclusion, results from this analysis support the hypothesis of a positive correlation between the production of lice infective stages from fish farms and the mean abundance of lice on wild fish in surrounding areas and suggest that, in areas where active fish farms exist within a distance <30 km, approximately 41% of the variance of the mean lice abundance on wild fish (log-transformed data) can be explained by the production of lice in the farms, according to the simple linear model.

DISCUSSION

Area protection is one of the main strategies adopted by Norwegian authorities to protect local populations of Atlantic salmon, sea trout, and Arctic charr from harmful salmon lice infections derived...
from aquaculture activities (Aasetre & Vik 2013). Within a National Salmon Fjord, the strict limitations imposed on fish farming activities (NOU 1999, Heuch et al. 2005, DKMD 2006) are presumed to minimize lice production inside the limits of the protected areas. However, the production of planktonic lice larvae from farms situated outside these limits or from the few farms still allowed inside the protected areas, and their transport into the National Salmon Fjords, might still be an important source of lice for local populations of wild salmonids (Taranger et al. 2013), especially in the case of small protected areas and/or in areas of intensive farming (Bjørn et al. 2011). The present study provides a mid-term evaluation, based on results from 9 out of 29 Norwegian National Salmon Fjords, of area protection as a tool to protect wild salmonids against lice of farm origin. A final evaluation is to be done by 2017.

Results from the present study indicate that the distance to surrounding fish farms plays a key role in the success of the protected salmon fjords. Sea lice levels found on wild sea trout caught inside large protected areas (i.e. where the distance to the closest fish farm was >30 km) such as Porsangerfjord in the north, Trondheimsfjord in the center, and the coast of Jøren-Dalane and Sognsfjord in the south of Norway were consistently low over time, presumably having little effect on local populations of wild salmonids. These lice loads were consistent with those reported in other farm-free areas in both northern (Bjørn & Finstad 2002, Rikardsen 2004) and southern (Mo & Heuch 1998, Schram et al. 1998) Norway and represent a natural lice–host interaction, characterized by occasionally high prevalence but low mean intensity (Tingley et al. 1997). In the presence of 1 or more salmon farms within a 30 km distance, on the other hand, mean abundance of lice infecting wild sea trout showed a positive correlation (although increasing slower than predicted by the linear model) with the accumulated daily production of infective lice larvae in the neighboring farms, and approximately 41% of the variation in mean lice abundance on wild fish could be explained by the production of lice in the farms. This regression analysis was based on sea lice counts on sea trout caught with gill nets all along the Norwegian coast, providing a wide geographical and temporal scale and covering a wide range of environmental scenarios, including areas with both low and high farming intensities.

A clear example of this is shown from the 2 smallest National Salmon Fjords investigated in this study, Ørstafjord (in Storfjord) and Etnefjord (in Hardangerfjord). These 2 particular National Salmon Fjords are not only of rather small size but they are also situated in areas of intensive farming activity, with the distance between the correspondent sea trout sampling locations and the closest fish farms being less than 15 km in both cases. Lice burdens on wild sea trout caught inside these protected areas were found to be very high during most of the period investigated, and ‘medium’ to ‘high’ risk levels for population-reducing effects (Taranger et al. 2012) were often recorded on wild sea trout sampled inside these fjords. These infection levels matched and even exceed those previously reported in areas of intensive farming in Norway (Birkeland 1996, Bjørn et al. 2001, 2011), suggesting that the established area protection is insufficient to provide the desired effect. These results are in accordance with a previous study (Bjørn et al. 2011) where salmon lice infection levels in both wild sea trout and hatchery-reared Atlantic salmon smolts (in sentinel cages) in the Romsdalsfjord were investigated. In that study, the infection levels recorded inside the protected zone (Isfjord) were higher compared to farm-free fjords in Norway, which led the authors to conclude that the protected area was too small to have the necessary protective effect. In addition, lice burdens on wild sea trout caught inside the smallest protected areas investigated in our study (Etnefjord and Ørstafjord) showed strong variations between years, with lice levels oscillating in accordance with the huge variations in stocked biomass in the surrounding farms. These results provide further evidence of even distant farms acting as sources of lice in an area, in agreement with previous studies showing that in areas of intensive salmon farming, sea lice of farm origin are a main source of infection not only for wild salmonids (Bjørn & Finstad 2002, Gargan et al. 2003, Heuch et al. 2005, Krkošek et al. 2006, Marty et al. 2010), but also for other farmed salmonids (Jansen et al. 2012). Highest infection levels often occur nearest fish farms (Bjørn et al. 2001, Butler & Watt 2003, Gargan et al. 2003), but lice infective stages can also be dispersed over long distances (Heuch et al. 2005, Stien et al. 2005, Asplin et al. 2011) minimizing the effect of the protective zone. Thus, establishment of small protective zones inside a fjord area or a fjord system can be expected to have limited effects in preventing the transmission of salmon lice from fish farms (Bjørn et al. 2011) and cannot be the only consensus tool used.

Less obvious was the connection between farming activity and lice infection on wild sea trout caught in medium-size protected areas in the present study, such as Altafjord, Namsfjord, and Romsdalsfjord.
Lice levels reported on wild fish caught inside these protected areas were comparable to those observed in farm-free areas during most of the period evaluated. Peaks of infection were observed in Altafjord in 2011 and in Namafjord and Romsdalsfjord in 2012. During those periods, the lice production in the surrounding farms was considerably low, thus the high lice loads detected on the wild fish must have been a consequence of additional biological and/or environmental factors. The low water temperatures typically found in northern fjords can extend the development time of the lice, allowing the planktonic lice larvae to disperse over longer distances. A strong in-going current pattern could also result in the lice being transported longer distances (Taranger et al. 2013), thus allowing farms situated more than 30 km away to act as sources of lice for a particular location.

Hence the importance of a correct design when planning the establishment of a protected area is clear. Given our results, it can be assumed that the outer part of a National Salmon Fjord (from the border and inwards toward the protected area) will act as a ‘buffer zone’ for the arrival of lice originating from surrounding fish farms. The capacity of these farms to act as a source of lice for wild populations of sea trout and Arctic charr inside the National Salmon Fjords can be expected to progressively decrease as one moves into the protected area and to occasionally disappear when a sufficient distance is reached. Only the area behind this ‘buffer zone’ (calculated here to extend for approximately 30 km but expected to be highly site-dependent) can be assumed to remain safe from the potential impact of lice of farm origin and can be considered as truly protected. Both size and shape are therefore of key importance for the optimal design of a National Salmon Fjord, and the final success of these protected areas ultimately depends on their capacity to keep fish farms at a sufficient distance. A key factor for the optimal design of a protected salmon fjord is thus the correct determination of what can be considered a sufficient distance, for which purpose a good understanding of the distribution and abundance of sea lice larvae in the natural environment is required. The development of coupled biological–hydrodynamic lice dispersion models has become widespread in the last 10 yr. These kinds of models require detailed information about water currents in time and space in the study areas. Such information can be obtained from 3-dimensional current models using a sufficiently detailed and realistic set of forcing and boundary values. Often it will be necessary to use several models to model fjord currents correctly, e.g. a separate high-resolution atmosphere model and a coastal ocean model (Asplin et al. 2011). Lice spread was simulated in the Sognefjord in the first half of 2000 (Asplin et al. 2004). Similar studies have also been conducted in Scotland (Gillibrand & Willis 2007) and in many salmon-producing countries (Amundrud & Murray 2009, Asplin et al. 2011, Johnsen 2011, Stuchchi et al. 2011, Taranger et al. 2013), and international collaboration that seeks to enhance our understanding about dispersion modeling of sea lice is currently ongoing. These kinds of models may eventually provide the basis for more precise management practices of lice in fish farms throughout the Norwegian coast.

One of the main objectives with the establishment of the National Salmon Fjords is the protection of important Atlantic salmon populations. Unfortunately, sampling Atlantic salmon post-smolts at sea is difficult and costly (Finstad et al. 2000, 2005, Bjørn et al. 2007); for this reason, sea lice counts performed on wild sea trout and Arctic charr have been commonly used to monitor sea lice infection pressure in littoral areas and are used in the present study to evaluate the effectiveness of the National Salmon Fjords. However, the benefits of area protection might not be the same for both species due to significant behavioral differences. While sea trout and Arctic charr tend to spend most of their sea-phase in littoral areas within a few kilometers of their native rivers (Jensen 1968, Berg & Berg 1987, Thorstad et al. 2004, 2007, Finstad et al. 2005), a wild Atlantic salmon post-smolt may use ca. 14 to 30 d to migrate from the innermost part of a large fjord (as the Hardangerfjord) to the open sea (Vitenskapelig råd for lakseforvaltning 2011) and might therefore be exposed to different infection pressures along their journey throughout the fjord (Thorstad et al. 2004, Finstad et al. 2005, Davidsen et al. 2008). The establishment of a protected area inside a fjord system might thus benefit local populations of wild sea trout and Arctic charr to a certain degree, but the benefits for wild Atlantic salmon post-smolts will strongly depend on the infection pressure in other parts of the fjord (Heuch & Mo 2001) and the time the fish are exposed to infective lice larvae in these areas (Sivertsgård et al. 2007). Since the size of the protected areas is limited and they rarely cover the whole length of a fjord system, this cannot be the only tool used to protect wild salmonids against the transmission of salmon lice from fish farms. The implementation of additional management strategies such as the regionalized and synchronized delousing/fallowing of farms inside the entire fjord system (Heuch et al. 2005), the compul-
sory reporting of louse counts (NOU 1999), lower legal maximums for the mean number of lice per farmed fish (Heuch & Mo 2001), or even a reduction in the maximum allowed stocked biomass is probably necessary to reduce lice infection levels on wild salmonids to sustainable levels.

In summary, results from the present study indicate that the Norwegian National Salmon Fjords may provide a certain extent of protection against lice of farm origin when the size and shape of the protected area ensure a minimum distance to the surrounding fish farms. The effects of small National Salmon Fjords, on the other hand, can be expected to strongly depend on the production pattern of the aquaculture industry in the surrounding area both as a function of biomass but especially as a function of the number of lice produced in the nearby farm sites, indicating that the degree of protection in these cases is questionable. Although individual study of each National Salmon Fjord may be necessary to evaluate the degree of protection, one can expect that the capacities of the smallest fjords of withstanding lice infection from fish farms are probably limited. It is therefore reasonable to assume that the protection of large areas contributes best to ensure the protection of wild salmon. In order to establish more precise management practices, both in National Salmon Fjords and other fjord systems throughout the Norwegian coast, the development and validation of accurate planktonic larval distribution and abundance models is needed. If one could predict the abundance and distribution of lice from fish farms in time and space by use of hydrodynamic models (Asplin et al. 2011) on one hand and determine the critical abundance threshold for effects on wild salmonid populations according to politically specific sustainability goals on the other hand, this could be the basis for an area management system based on ‘maximum sustainable lice loads’ or ‘lice quotas.’

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