

Characteristics of diazotrophs in surface to abyssopelagic waters of the Sargasso Sea

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ABSTRACT: The presence and expression of nitrogenase genes in diazotrophic prokaryotes has been documented in oligotrophic surface waters of the North Pacific gyre; however, there have been few investigations in other ocean basins. We initiated a study into the ecology of planktonic diazotrophs at 4 stations in the Sargasso Sea. Nucleic acid samples from the surface to 5890 m were collected on several dates between October 2003 and September 2005. Surprisingly, *nifH* could only be amplified from nano- and picoplankton DNA in surface waters on only 1 of 2 sampling dates at 1 station in the Sargasso Sea. Although no *nifH* was detected in the surface DNA samples earlier in the year at that station, *Crocospaera* sp. cyanobacterial *nifH* was detected in enrichment cultures initiated with surface water collected at the time. In contrast to surface waters, diazotrophs were more consistently detected in deeper waters, including at several stations elsewhere globally. The *nifH* microarray fingerprints from the Sargasso Sea from 0, 5 and 25 m depths were remarkably consistent between samples taken 2 yr apart, but were different from fingerprints from subeuphotic waters. The results of our study suggest the presence of diazotrophic plankton in the Sargasso Sea, which is not constrained to surface waters. Furthermore, our study demonstrates that a deep-water diazotrophic flora persists in the meso- and abyssopelagic zones in the presence of high concentrations of combined nitrogen; however, the gene expression patterns of such species and their role in the N cycle remain unknown.

KEY WORDS: Diazotroph · Mesopelagic · Microarray · Nitrogenase · Bermuda

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INTRODUCTION

Marine nitrogen fixation is a globally important process, delivering at least 80 Tg N yr⁻¹ into surface waters of the ocean (Capone et al. 1997), supporting the N demand of primary producers (Carpenter & Romans 1991) and, ultimately, of higher trophic level food webs (Montoya et al. 2002). Marine diazotrophs comprise a diverse suite of unicellular and colonial prokaryotes; these have been detected by measure-

ments of nitrogen fixation activity (Capone 1993) or by molecular approaches that detect the presence and expression of the genes that encode the enzyme that catalyzes nitrogen fixation (Zani et al. 2000, Zehr et al. 2001).

Nitrogen fixation is catalyzed by the enzyme nitrogenase, which has been targeted for assemblage-level analyses to determine the distribution of nitrogen fixers in open ocean waters (Zehr & McReynolds 1989, Zehr et al. 1998). While nitrogen fixation has been tra-

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ditionally ascribed to large colonial or symbiotic cyanobacteria (i.e. *Trichodesmium* and the diatom endosymbiont *Richelia* sp.) in oligotrophic tropical and subtropical ocean waters (Capone et al. 1997, Carpenter et al. 1999), recent studies using a gene-based approach have elucidated a wider suite of diazotrophic microorganisms, including unicellular cyanobacteria and heterotrophic bacteria (Zehr et al. 1998, 2000, 2001, Falcon et al. 2002, 2004, Short et al. 2004, Church et al. 2005a,b) and endosymbionts within flagellated eukaryotes (Foster et al. 2006) and within metazoan organisms (Proctor 1997, Braun et al. 1999). These studies suggest that diazotrophs and their associated nitrogen fixation activity may be more widely dispersed than previously believed based upon geochemical rate measurements, extending to habitats in which the larger cyanobacterial diazotrophs are rarely observed.

The abundance of diazotrophs and *nifH* gene expression have been studied primarily within the North Pacific gyre, at the Hawaii Ocean time-series station ALOHA (Zehr et al. 2001, Falcon et al. 2004, Montoya et al. 2004, Church et al. 2005a,b) in epipelagic euphotic (<150 m) waters. Initial discovery of *nifH* gene transcripts at this location (Zehr et al. 2001) prompted development of phylotype-specific quantitative PCR probes, which have been used in a wider suite of environments, including an estuary (the Chesapeake Bay) (Short et al. 2004). While other community-level studies have been conducted within the offshore Amazon River Plume and adjacent equatorial Atlantic Ocean (Falcon et al. 2002) and in the Arabian Sea (Bird et al. 2005), there remain remarkably few studies of non-colonial diazotrophs at oceanic locations typical of open ocean gyres. A recent study of *nifH* sequences in the vicinity of hydrothermal vents of the Juan de Fuca ridge indicated that diazotrophs may persist in deep ocean waters (Mehta et al. 2003), extending the range of environments in which diazotrophs were believed to occur into regions with presumably high combined nitrogen concentrations.

The Bermuda Atlantic time series (BATS) station and nearby Hydrostation S have been the focus of intense oceanographic research in the past 2 decades (Fasham et al. 2001) and are presumed to be representative of open ocean gyres. These stations are characterized by ultra-oligotrophic conditions during summer months, with convective overturn during late summer and spring (Steinberg et al. 2001) and the occurrence of ephemeral mesoscale eddies which originate from the Gulf Stream (Sweeney et al. 2003, Westberry & Siegel 2003). The ultra-oligotrophic conditions that prevail seasonally should support the activities of diazotrophic organisms, since nitrogen fixation should provide an ecological advantage for growth in nutrient-depleted

waters. A study of bacterioplankton community dynamics has indicated strong links between the relative abundance of bacterial phylotypes and the convective overturn (Morris et al. 2005), suggesting tight coupling between organic and inorganic nutrient availability and the response of microbial assemblages. *Trichodesmium* has historically been reported to occur in waters in the vicinity of Bermuda (e.g. during the Challenger expedition) (Capone et al. 1997), and recent studies have documented the seasonality of their nitrogen fixation (Orcutt et al. 2001). To date, there have been no reports on the non-colonial diazotroph population dynamics near Bermuda. Nitrogenase genes were not detected in a recent metagenomic study of waters near Bermuda (Venter et al. 2004), albeit the abundance detection limit for such studies is relatively high (ca. 0.3% of cell abundance, or ca. 3×10^3 cells ml⁻¹) and samples were pre-filtered (Johnston et al. 2005). In contrast, a recent study of *nifH* diversity primarily at latitudes <18° N indicated the presence of unicellular cyanobacterial phylotypes (termed the Group A unicellular cyanobacterial phylotype, Zehr et al. 2001) dominating at stations >10° N (Langlois et al. 2005). That study also reported diazotrophs at latitudes of 20 to 30° N in the eastern North Atlantic Ocean (Langlois et al. 2005).

The aim of the present study was to examine diazotroph assemblages in surface to abyssopelagic waters near Bermuda and compare these assemblages to other locations in the North Atlantic and Pacific Oceans. The study was conducted on samples collected in summer and autumn, and at depths from the surface to 5948 m. We used both enrichment culture and culture-independent (i.e. molecular) approaches to determine the phylogenetic affinity of nitrogen-fixing prokaryotes in these samples and to compare the composition of these assemblages to those occurring at other locations within the North Atlantic gyre. Additionally, we obtained meso- to bathypelagic samples from elsewhere in the North Atlantic and North Pacific Oceans for comparison to Sargasso Sea meso- to abyssopelagic samples.

MATERIALS AND METHODS

Sampling regime. Samples for diazotroph analysis were collected at 3 stations in the Sargasso Sea (A22.36, A22.54 and Bermuda Atlantic time series [BATS]) during 2 hydrography cruises aboard the RV 'Knorr' in October and November 2003. Samples were also collected at Hydrostation S in June 2005 (HS6-05) and September 2005 (HS9-05) on the RV 'Weatherbird II' (Fig. 1, Table 1). On all cruises, seawater was collected using Niskin bottles mounted on a CTD rosette.

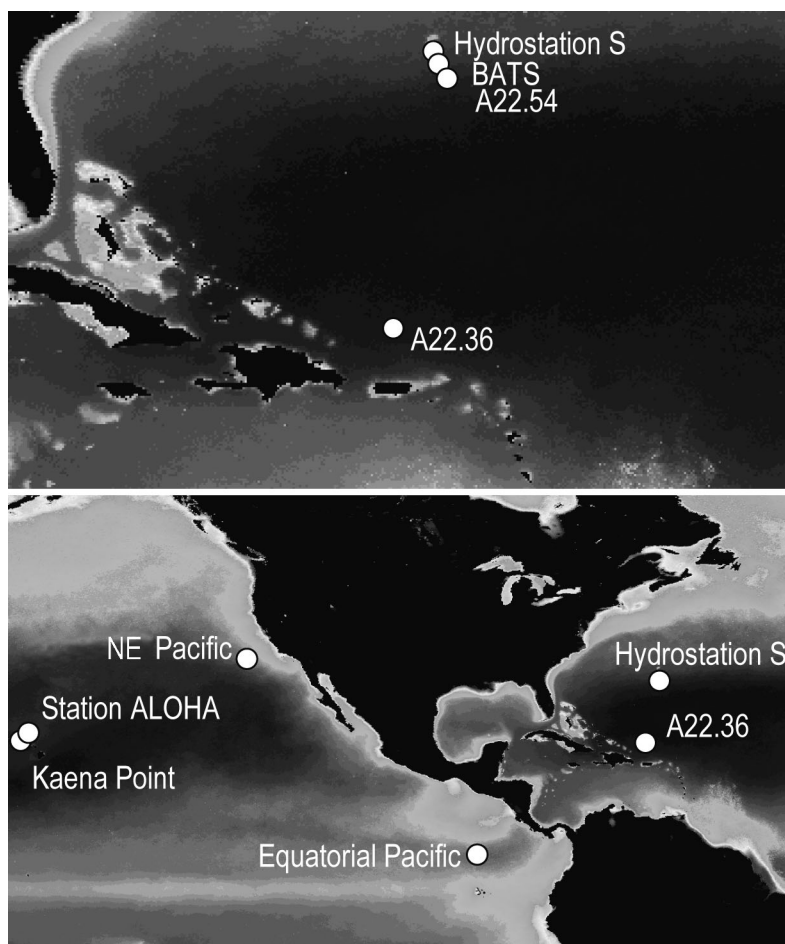


Fig. 1. Surface sampling locations in the North Atlantic Ocean (A) and meso- to abyssopelagic depths in the Atlantic and Pacific Oceans (B). The background image is a map of 2 yr mean satellite-derived (SeaWiFS) chlorophyll *a*, where lighter hues indicate more productive regimes than darker hues

At HS6-05, DNA samples were taken from 2 casts (1 at 12:00 h and 1 at 15:30 h), from 8 depths (5, 30, 60, 80, 95, 110, 140, 160 m). At HS9-05, DNA samples were collected from the surface and 200 m. Surface and 25 m

water samples were obtained from the BATS station in November 2003. Samples were collected in October 2003 at Stn A22.36 (0, 25, 75, 125, 275, 575, 950, 3125, 4875, 5600 and 5948 m depths) and at Stn A22.54 (0, 40, 100, 140, 250, 505 and 1010 m depths). Upon shipboard retrieval, seawater was drained immediately into 2 l acid-washed and seawater-rinsed polycarbonate bottles, which were capped and processed immediately for DNA extraction (described below). Data obtained using the CTD included *in vivo* fluorescence, salinity, temperature, beam transmissometry and dissolved oxygen. Samples were also taken in the meso- to abyssopelagic zone at 4 other locations in the North Atlantic and North Pacific Oceans between July and November 2005 for comparison to the Sargasso Sea deep water assemblages (Table 1).

Enrichment culture preparation.

Triplicate seawater samples from 10 m at HS6-05 were collected in 2 l acid-washed and seawater-rinsed polycarbonate bottles. Immediately the samples were serially filtered through 25 mm diameter, 10 µm pore-size polyester (Poretics), 1 µm pore-size Nuclepore PC (Whatman) and 0.2 µm pore-size Supor (Pall Gelman) filters using a positive-pressure manifold driven by peristaltic-pump on low setting. The filters from each replicate were then immediately placed separately into

35 ml SN (3 samples) (Waterbury et al. 1986) or SO (SN media without NO_3^- addition; 3 samples) media in 60 ml acid-washed, autoclaved and seawater-rinsed culture vessels. Enrichment cultures were incubated in

Table 1. Sampling locations and dates from stations worldwide

Location	Latitude	Longitude	Date	Depth (m)	No. of samples
BATS	31° 40' N	64° 10' W	1 Nov 03	0–25	2
HS6-05	32° 10' N	64° 30' W	25 Jun 05	0–1000	8
HS9-05	32° 10' N	64° 30' W	20 Sep 05	5–2000	3
A22.36	20° 26' N	66° 00' W	31 Oct 03	0–5948	10
A22.54	31° 38' N	64° 10' W	6 Nov 03	0–1010	7
Costa Rica upwelling dome	10° 00' N	96° 30' W	27 Jul 05	1381	1
NE Pacific	34° 00' N	129° 00' W	22 Oct 05	125–1500	6
Kaena Point	21° 51' N	158° 22' W	13 Nov 05	500–3000	3
Stn ALOHA	22° 45' N	158° 00' W	13 Nov 05	500–3000	4

the shade on board the research vessel for 2 d prior to transport to the laboratory at the University of California Santa Cruz, where they were placed in a 25°C incubator with fluorescent lights (ca. 50 $\mu\text{mol quanta m}^{-2} \text{s}^{-1}$) with a 12 h light:dark cycle. After 14 d incubation, 5 ml from each culture was filtered through 0.2 μm pore-size Nuclepore filters (25 mm; Whatman) and placed immediately into a sterile Petri dish and frozen at -80°C until further processing for DNA analysis. Additionally, small aliquots (100 μl) of enrichment cultures were examined by epifluorescence microscopy under green light excitation to determine the characteristics of phycoerythrin-containing cells.

Filtration for DNA and RNA. Surface (0 to 150 m) seawater for vertical profiles was filtered for the extraction of DNA and RNA. Duplicate DNA (2 l) samples were filtered serially using a positive-pressure manifold driven by peristaltic pump, through 10 μm pore size polyester (Poretics) and 0.2 μm pore size Supor (Pall Gelman) filters, as has been done in previous studies of diazotroph diversity in marine waters (Church et al. 2005a,b). The filters were then placed immediately in cryovials containing 500 μl TE buffer and flash frozen in liquid N_2 . For RNA collection, triplicate 1 l samples were filtered using the same manifold through 0.2 μm pore-size Supor (Pall Gelman) filters, placed in cryovials containing 100 μl RNase-free glass beads (BioSpec Products) and 350 μl of buffer (RLT, Qiagen; containing 1% v/v β -mercaptoethanol), and flash frozen as described for DNA samples. For meso- to abyssopelagic samples (i.e. >150 m), 4.0 to 9.5 l of seawater was serially filtered through 10 μm pore-size, 47 mm diameter Nuclepore filters, then through 0.2 μm pore-size Sterivex-GV capsule filters, which were capped and frozen at -80°C prior to analysis. The samples were then transported in a liquid nitrogen dry shipper to the laboratory at the University of California Santa Cruz where they were processed for nucleic acid extraction.

DNA extraction. Surface water DNA samples were processed according to the protocols in Tillett & Neilan (2000). Briefly, frozen DNA filters were thawed and then amended with 500 μl of xanthogenate extraction buffer (100 mM Tris, 20 mM EDTA, 0.8M NaOAc, 1% SDS and 1% xanthogenate). The samples were incubated for 1.5 h at 70°C in a hybridization oven with agitation. The samples were vortexed and placed on ice for 30 min. After filters were removed using flame-sterilized forceps, the samples were centrifuged briefly at $5000 \times g$, and 750 μl of isopropanol was added to the supernatant. The nucleic acids were precipitated for 10 min at room temperature, and tubes were centrifuged at $14\,000 \times g$ for 10 min to pellet nucleic acids. The supernatant was decanted, and 750 μl of 70% EtOH was added to the pellet. The samples were then

centrifuged at $14\,000 \times g$ for a further 10 min, after which the supernatant was decanted. The pellets were air-dried overnight in a fume hood. The DNA pellet was resuspended in 30 μl of deionized H_2O and stored at -20°C prior to analysis. Different extraction protocols were used for epipelagic and meso- to abyssopelagic samples because, in our experience, the xanthogenate protocol works well for smaller sample volumes; however, alternative methods (phenol:chloroform) provide less PCR inhibition for larger volumes. Thus, DNA samples from deeper water were processed using a phenol:chloroform protocol (Fuhrman et al. 1988), modified for Sterivex capsule filters (Hewson et al. 2006a,b). DNA was quantified using PicoGreen fluorescence (Molecular Probes) in an ABI 7500 real time PCR system (Applied Biosystems International).

RNA extraction. RNA was extracted from filters using the Qiagen RNeasy kit, following the protocol for bacteria supplied by the manufacturer, with the following modifications. Thawed filters were initially bead-beat in a BioSpec Products bead beater at a maximum setting for 6 min, after which the tubes were centrifuged at $12\,000 \times g$ to pellet beads and filter materials. For Sterivex filters, beads and RLT buffer were first introduced into the luer lock end, and the filters were capped and bead beaten within the capsule assembly. The supernatant was then removed into a microcentrifuge tube (for Sterivexes, positive air pressure was used to push the eluent through the nipple end), prior to ethanol addition in the second step of the manufacturer's protocol. DNA was removed from RNA extracts using the Qiagen RNase-free DNase set and protocols in the RNeasy kit. RNA was quantified in final eluents using RiboGreen fluorescence (Molecular Probes) in an ABI 7500 real time PCR system.

Amplification of *nifH* and clone library preparation. Clone libraries were constructed by cloning *nifH* genes that were amplified using a nested, degenerate PCR amplification protocol (Zehr & McReynolds 1989, Zani et al. 2000) (Table 2) and by cloning the amplification products using a commercial kit (pGEM-T Easy Vector II; Promega). Briefly, 4 μl of extracted DNA from 10 and 0.2 μm filter samples (containing 0.08 to 0.34 ng DNA in the 10 μm size fraction and 2.46 to 11.7 ng DNA in the 0.2 μm size fraction) was amplified according to protocols in Zehr & McReynolds (1989) and Church et al. (2005b) with the primers *nifH1* to *nifH4* (Table 3). The *nifH* genes in the deeper water samples were amplified using the same protocol; however, DNA concentrations were lower (0.2 to 0.8 ng μl^{-1}). For enrichment culture analysis, the Nuclepore filters with culture cells were cut into eighths, and one-eighth of the filter was placed in the PCR tube of the first PCR reaction round *en lieu* of extracted DNA (Kirchman

Table 2. Summary of *nifH* amplification for samples collected in the North Atlantic (NA), equatorial Pacific and North Pacific Oceans. Eq Pac: Costa Rica Upwelling Dome; BATS: Bermuda Atlantic time series; Y: sample amplified with nested degenerate *nifH* primers; N: sample would not amplify

Depth (m)	BATS	Hydrostation S HS6-05 HS9-05	NA A22.36 A22.54	Eq Pac	NE Pacific	Kaena Point	ALOHA
5	Y	N	Y	N	N		
25	Y						
40		N			N		
60		N					
75			N				
80		N	N				
95		N					
100				N			
125			N		Y		
140		N		Y			
160		N					
200		Y					
250				N	Y		
275			N				
505			Y		Y	N	N
575			N				
750					Y		
950			N				
1000	Y			N	N	Y	N
1381				Y			
1500					N		
2000						N	N
3125			N				
4000							N
4875			N				
5600			N				
5948			Y				

et al. 2001). Then, 50 μ l reaction mixtures containing 1 \times PCR buffer (Promega), 2.5 mM MgCl₂, 1 μ l of a 10 mM dNTP mix (Promega), 100 nmol of each primer (*nifH3* and *nifH4*), 40 ng μ l⁻¹ BSA (Sigma No. 7030) and 2.5 U *Taq* DNA polymerase (Promega) were subjected to the following thermal cycle program. The first step was a 3 min, 95°C denaturing step, followed by 25 cycles of denaturing at 95°C for 30 s, annealing at 57°C for 30 s and extension at 72°C for 45 s. Following all cycles there was a final extension step at 72°C for 7 min. After the first round of amplification, 2 μ l of amplification product (ca. 560 bp) was then added to a second-round PCR reaction mix, identical to the first (except using the primers *nifH1* and *nifH2*), and subjected to 30 PCR cycles as described previously (Zani et al. 2000, Zehr & Turner 2001).

Second-round PCR amplification products were electrophoresed on a 1.2% agarose gel containing 1 \times SYBR Gold (Molecular Probes) for 1.2 h at 90 V and visualized in a GelDoc system (Bio-Rad Laboratories). Amplification products of approximately 365 bp were excised using sterile razor blades

Table 3. Primers and probes used for analysis of *nifH* via PCR and qPCR. F: forward; R: reverse

Primer name	Primer direction	Primer/Probe sequence (5'-3')	Source
<i>nifH1</i>	F	TG[T/C]GA[T/C]CC[A/T/G/C]AA[A/G]GC[A/T/G/C]GA	Zehr & McReynolds (1989)
<i>nifH2</i>	R	AN[A/G/T]GCCATCAT[T/C]TC[A/T/G/C]CC	Zehr & McReynolds (1989)
<i>nifH3</i>	F	AT[A/G]TT[A/G]TT[A/T/G/C]GC[A/T/G/C]GC[A/G]TA	Zani et al. (2000)
<i>nifH4</i>	R	TT[T/C]TA[T/C]GG[A/T/G/C]AA[A/G]GG[A/T/G/C]GG	Zani et al. (2000)
Group A	F	AGCTATAACAACGTTTATGCGTTGA	Church et al. (2005a)
	R	ACCACGACCAGCACATCCA	Church et al. (2005a)
	Probe	TCTGGTGGTCCCTGAGCCTGGA	Church et al. (2005a)
Group B	F	TGGTCCCTGAGCCTGGAGTTG	Church et al. (2005a)
	R	TCTTCTAGGAAGTTGATGGAGGTGT	Church et al. (2005a)
	Probe	TGTGCTGGTCTGGTAT	Church et al. (2005a)
BT5667A01	F	TCGAGGACGTGATGAA	-
	R	GTAGGACACATAGTCGA	-
	Probe	TCATCACCRGATCAACTTCCTTGA	-
BT19215A01	F	ATCTGGAAGTGAAGA	-
	R	TCTTCGAGGAAGTTGAT	-
	Probe	AGTGTGTTGAGTCCGGTGGT	-
EP19212A01	F	ACTGGAAGATGTAAGA	-
	R	TCTTCGAGGAAGTCAAT	-
	Probe	ATCAGGCGGTCCAGAGCCA	-

and placed into sterile microcentrifuge tubes. DNA was extracted from gel slices using Zymoclean Gel DNA recovery kits (Zymo Research), and the DNA was cloned into pGEM-T Easy Vector II cloning kits (Promega) following the manufacturer's protocol. After clones were grown in liquid cultures (600 μ l) overnight in the presence of 8% glycerol, half of the culture was archived at -80°C , while the remainder was sent to the Interdisciplinary Center for Biotechnology Research (ICBR) at the University of Florida, Gainesville, for sequencing using Templiphi rolling circle amplification of plasmids in clone lysates followed by sequencing on a MegaBase capillary sequencer (Amersham).

RNA analysis followed the same protocol as DNA; however, it was preceded by a reverse transcriptase step to convert RNA into cDNA. The protocol consisted of reverse transcription of 7 μ l of the extracted RNA (containing 0.25 to 0.5 ng RNA) with 1 μ l of Superscript III Reverse Transcriptase (Invitrogen), 1 μ l of RNase OUT and 100 pmol each of the primers *nifH2* and *nifH4*, with a 50 min incubation at 45°C . cDNA (2 μ l) was added as template material in the PCR reactions.

Quantitative PCR of *nifH* phylotypes. Following identification of *nifH* phylotypes in the meso- to abyssopelagic samples, primer and probe sets were developed to target the following 3 clusters of phylotypes: BT5667A01 (product ca. 125 bp), BT19215A01 (130 bp) and EP19212A01 (product 90 bp; Table 3). Quantitative PCR was conducted on DNA extracts from samples from all deep water stations and on cDNA from the HS6-05/1000 m sample according to the protocol as follows. Briefly, 2 μ l of DNA extract was placed in duplicate 25 μ l qPCR reactions containing 1 \times Master Mix (ABI Taqman Universal PCR Master Mix), 400 nmol of each primer and 200 nmol of probe. Primer sequences are given in Table 3. The qPCR thermal cycling program consisted of a 10 min heating step at 60°C , followed by a hot start at 95°C for 10 min. After this initial treatment, the amplification cycling program consisted of 15 s at 95°C , followed by annealing at 60°C for 1 min (annealing temperature for the probe BT5667A01 was 56°C), after which fluorescence data were collected over 60 cycles. Dilution series (10-fold dilutions over 8 orders of magnitude) of plasmids containing the 3 mesopelagic *nifH* inserts were used for standards. Six negative controls with water added instead of template were also run in addition to the qPCR standards. The method for calculation of *nifH* quantity is outlined in Church et al. (2005a).

Oligonucleotide microarray analysis. The *nifH* 60-mer oligonucleotide microarray consisted of 768 *nifH* probes (Moisander et al. 2006), with each probe duplicated within each array slide. The microarray was constructed using the same slide chemistry as an earlier version of the array constructed with 96 probes and

described in Moisander et al. (2006). Additionally, 6 control probes, repeated throughout the array, were included and used as positive and negative controls as described previously (Moisander et al. 2006). The microarray probes were 5'-modified with acrydite for signal amplification. Probes were included on the array that targeted sequences distributed in all the known clusters of the *nifH* phylogenetic tree (Zehr et al. 2003b). Based on prior tests of hybridization stringency under the conditions used, cross-hybridization at $>77\%$ similarity was expected in microarray hybridizations. However, the specificity is most often much higher (Moisander et al. 2006).

Amplifications of *nifH* for microarray hybridizations were carried out following protocols for the clone libraries, with the exception that amplification for each sample was carried out in triplicate, to reduce PCR bias. After the first round of PCR, the replicates were combined, and this pooled product was used as a template in the second-round PCR reaction. PCR products from the second round were pooled and electrophoresed on a 1.2% TAE gel; the gel was purified (QiaQuick gel extraction kit, Qiagen), quantified and biotinylated using the Brightstar psoralen-biotin kit (Ambion) according to the manufacturer's protocols. In each biotinylation reaction, 10 μ l of PCR product at $5\text{ ng } \mu\text{l}^{-1}$ was used in 20 μ l of reaction volume, including 5 μ l of TE buffer and 5 μ l of positive control mix. Prior to hybridization, the biotinylated products were denatured at 96°C for 5 min, then 13.2 μ l target was added to the hybridization buffer containing $2 \times$ SSPE, 1% SDS and 30% formamide in a 24 μ l final volume. The target was added to microarray slides that were covered with microarray cover slips and then hybridized at 50°C for 18 h. After hybridization the slides were washed and subjected to secondary staining with the streptavidin Alexa-555 stain (Molecular Probes), as previously described (Moisander et al. 2006). The slides were scanned using an Axon 4000B microarray scanner with 10 μm pixel size. The detection threshold was determined, and the data were normalized using the positive controls, as previously described (Moisander et al. 2006).

Phylogenetic analysis. Sequence chromatograms were first consulted to resolve ambiguous bases, using the Chromas Lite chromatogram viewer (Technelysium). Sequences were transferred to BioEdit (Hall 1999). Sequences were searched against the non-redundant nucleotide GenBank database (NCBI, www.ncbi.nlm.nih.gov) using the online BLASTN function (Altschul et al. 1997). Closest matches in GenBank for each sequence or cluster of sequences were then imported into an ARB project file for each of the epipelagic and meso- to abyssopelagic sequence databases. Additionally, the full-length amplified *nifH* se-

quence used originally to design the 10 strongest microarray hybridization signals was also included in each database for comparison. All sequences within each database were then aligned anchored to a PFAM (multiple sequence alignment of a protein family) alignment using HMMER (profile hidden Markov model software, www.sanger.ac.uk, or hmmer.wustl.edu) (Zehr et al. 2003b), and phylogenetic trees were constructed using neighbor-joining including bootstrap support of 1000 replicates. Phylogenetic trees were viewed using the Treeview program (Page 1996). The *nifH* sequences in this study have been deposited in GenBank under Accession Numbers DQ481241 to DQ481415.

Statistical analysis of microarray fingerprints.

Analysis of microarray fingerprints was similar to that employed by other fingerprinting studies (e.g. TRFLP and ARISA) (Hewson & Fuhrman 2006a). Microarray fingerprints were first normalized by expressing the fluorescence of each probe as a ratio of sample: mean control probe fluorescence. Duplicate microarray slides were then compared according to Hewson & Fuhrman (2004). Briefly, only probes that fluoresced for both duplicate probes on replicate slides were considered for this analysis. The fluorescence is expressed as a percentage of total normalized fluorescence signal. A mean value of the percentage of normalized fluorescence signal was calculated for probes for each slide and further averaged for duplicate slides. The richness of each sample was calculated by enumerating the total number of probes detected.

Samples were compared by calculating the Whittaker Index (S_w) (Whittaker 1952) between each pair of microarray fingerprints, using:

$$S_w = 1 - \sum_{i=1}^n \frac{|b_{i1} - b_{i2}|}{2}$$

where b_{i1} and b_{i2} are the percentage of total normalized fluorescence signal of the i th probe in Microarrays 1 and 2, respectively. A matrix of pairwise Whittaker Indices was then converted into a dendrogram using the XLStat plugin (Addinsoft) in Microsoft Excel.

RESULTS

Surface water samples (0 to 100 m) at BATS and Hydrostation S yielded *nifH* amplicons in only 3 of 9 samples, corresponding to 2 of 3 dates and only at the immediate surface (Table 3). In contrast, deeper samples yielded *nifH* amplicons at 200 and 1000 m. Elsewhere in the Sargasso Sea, *nifH* was amplified from deeper water (>100 m) samples, but not from surface water. Finally, *nifH* was amplified from samples collected from meso- to bathypelagic water at most other locations.

Sargasso Sea surface water *nifH* amplification and clone library analysis

The *nifH* amplification using nested degenerate primers (Zehr & McReynolds 1989, Zani et al. 2000) amplified multiple-sized products from surface water (0 to 100 m) cast samples from HS6-05, including products around the expected size (ca. 360 bp). Because of concerns about potential primer degradation, PCR reactions were repeated twice using freshly synthesized primers each time, with the same results. Negative controls did not amplify in any PCR round; however, positive controls amplified and produced a single product. In addition, use of the general 16S rRNA primers 27F and 1392R (Lane 1991) yielded products of approximately 1370 bp (data not shown). Sequencing of cloned *nifH* products yielded no *nifH* sequences (sequences were most similar to un-related and hypothetical protein products by TBLASTX searches), despite the extensive number of clones sequenced (341 clones). The unicellular cyanobacterial phylotypes A and B were not detected in DNA, nor expressed as gene transcripts using quantitative PCR, in the HS6-05 casts. Furthermore, *nifH* amplification was not detected in epipelagic samples from Stn A22.54 in November 2003. However, nitrogenase genes were amplified from surface waters at BATS in that same month and from a 5 m depth sample from HS9-05 (Table 3). After a 14 d incubation *nifH* was also amplified from all 6 enrichment cultures tested (1 each from the size fractions of >10, 10 to 1 and 1 to 0.2 μ m in both SO and SN media) with water collected at Stn HS6-05. Epifluorescence microscope observation of enrichment cultures indicated the presence of coccoid phycoerythrin-containing cells, approximately 3 μ m in diameter, which were similar to cultures of *Crocospaera watsonii* WH8501.

The *nifH* sequences obtained from Stn HS6-05 enrichment cultures (both SO and SN media) were consistently most similar to *Crocospaera watsonii* ($n = 18$; Fig. 2). Sequences from HS9-05 at 5 m were either non-*nifH* (i.e. spurious products) or were similar to sequences obtained for enrichment cultures from HS6-05 ($n = 3$, i.e. *C. watsonii*). The *nifH* sequences from the other two surface water libraries contained both cyanobacterial and proteobacterial phylotypes. At BATS, a γ -proteobacterial phylotype was detected that was most similar to sequences obtained near Hawaii (HT9025a11, AY706889).

Temperature and salinity profiles from Stns A22.36, A22.54 and HS6-05 are presented in Fig. 3. The water column was well stratified during sampling at Stn HS6-05. The autumn samples for Stns A22.36 and A22.54 showed a surface mixed layer of approximately 30 and

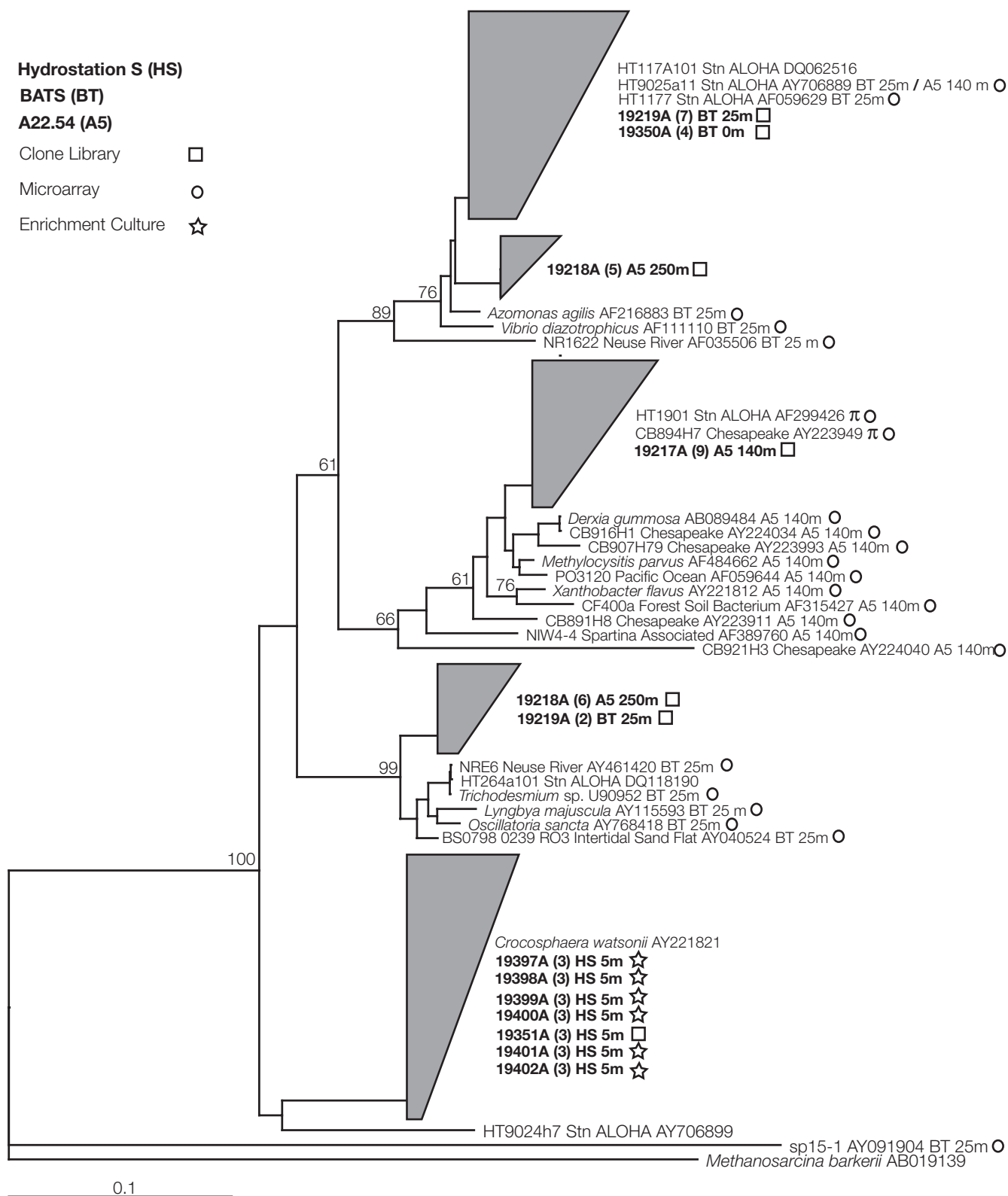


Fig. 2. Phylogenetic analysis of *nifH* sequences obtained from 0 to 250 m samples and enrichment cultures collected near Bermuda. The phylogenetic tree is based upon a PFAM (multiple sequence alignment of a protein family)-based HMMER (profile hidden Markov model software, www.sanger.ac.uk, or hmmer.wustl.edu) (Zehr et al. 2003b) alignment of sequences derived from *nifH* clone libraries, their nearest relatives in GenBank based upon BLAST searches, and probes that hybridized on the *nifH* microarray of amplicons. The number of sequences obtained within each cluster is given in parentheses. The tree was constructed using neighbor-joining of amino acid sequences, with 1000 replicate bootstrap supports. Only values >50% are shown. Scale bar: 0.1 substitutions per site

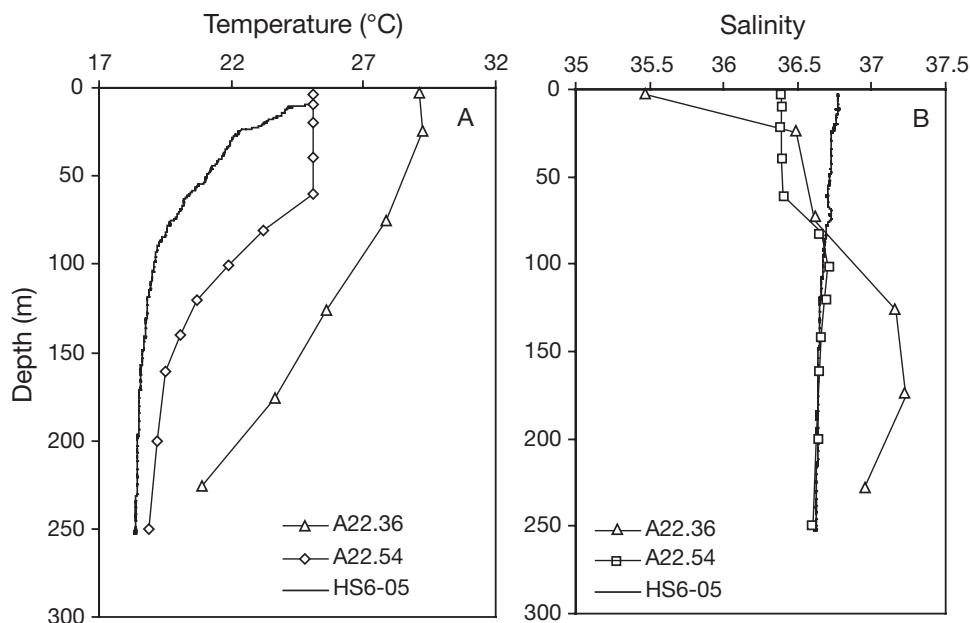


Fig. 3. Profiles of (A) temperature and (B) salinity at Hydrostation S (HS6-05), Stn A22.36 and Stn A22.54 at the time of sampling. Note the absence of a surface mixed layer during the HS6-05 sampling, which may have been a consequence of eddy activity

60 m, respectively. The deep chlorophyll maximum layer, identified from downcast CTD fluorometry, was at approximately 95 m at Stn HS6-05.

Deep water *nifH* amplification and clone library analysis

The *nifH* sequences were obtained from DNA samples collected at Stn HS6-05 at 1000 m, Stn HS9-05 at 200 m, Stn A22.36 at 5948 m and Stn A22.54 at 140 and 505 m. RT-PCR amplification of a RNA sample from Stn HS6-06 at 1000 m also yielded *nifH* amplicons (Table 3). Sequences obtained from Stn A22.54 at 140 m ($n = 9$) and 505 m ($n = 11$) clustered with several β - and α -proteobacterial phylotypes. The *nifH* sequences generated from HS6-05/1000 m RNA and DNA samples ($n = 2$) were identical and most similar to the *nifH* sequence from a β -Proteobacterium (*Burkholderia vietnamensis* AJ563286) and environmental forest soil nitrogenase sequences (AF415341 and AF315432; Fig. 4). Several *Crocospaera watsonii*-like sequences were also recovered from Stn HS6-05 at 1000 m.

All *nifH* genes were amplified from at least one depth within the meso- to abyssopelagic depths (i.e. >150 m) for all other stations sampled elsewhere, with the exception of Stn ALOHA. With the exclusion of samples from the NE Pacific at 250 to 500 m and Stn HS9-05 at 200 m, all sequences clustered strongly

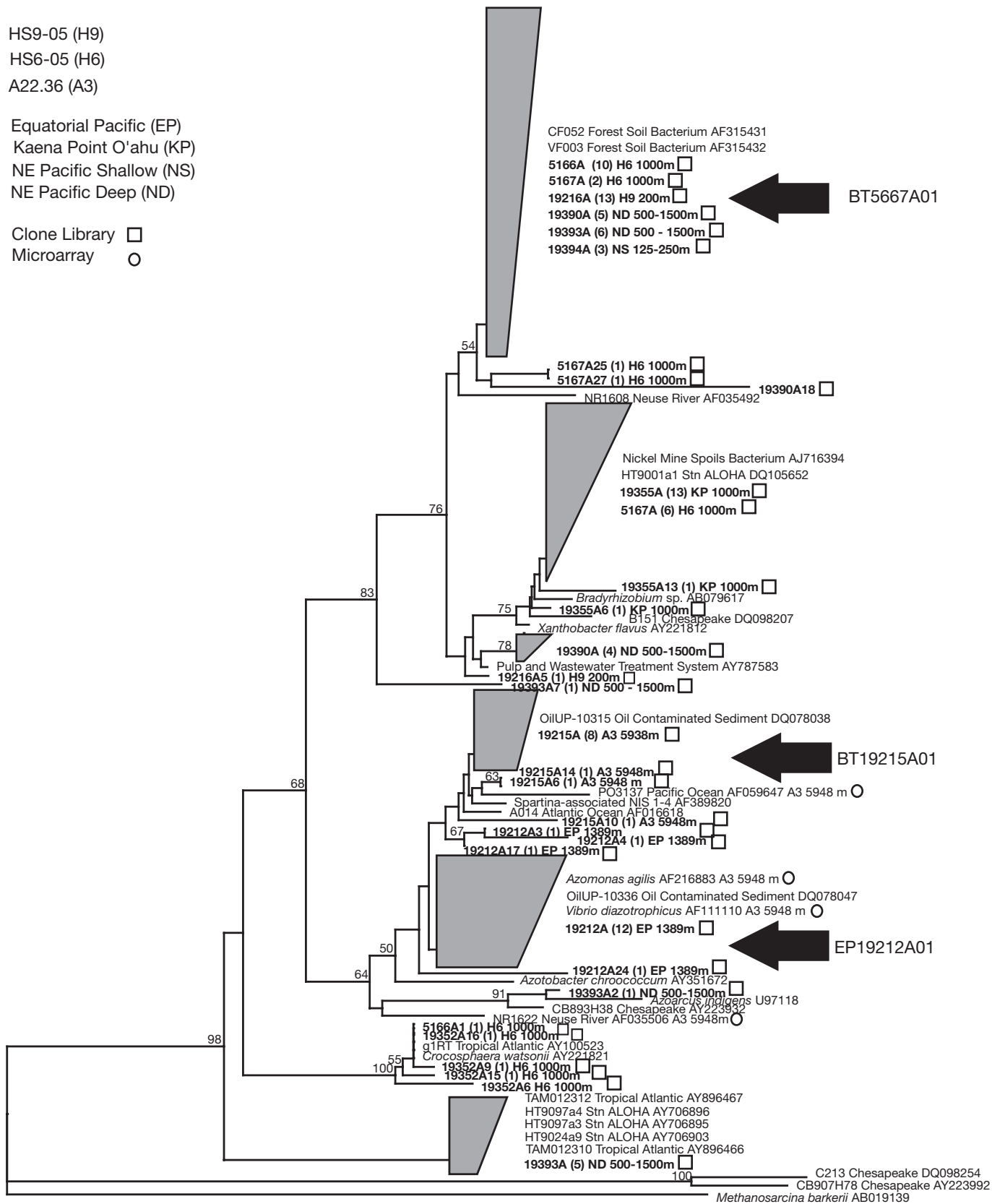
with proteobacterial phylotypes, forming several distinct clades (Fig. 2). Sequences obtained from the NE Pacific at 250 to 500 m included several cyanobacterial phylotypes. Sequences obtained from Stn A22.36 from 5948 m ($n = 11$) and from the equatorial Pacific at 1389 m ($n = 16$) formed separate clusters that were most closely related to each other and to phylotypes obtained from coastal sediments (e.g. AF016188). Sequences from the NE Pacific that were non-cyanobacterial were similar to those obtained from the HS6-05/1000 m ($n = 10$) and A22.54/505 m ($n = 11$) sequences. All Kaena Point clone sequences ($n = 14$) clustered strongly with those from Stn HS6-05 at 1000 m and the NE Pacific at 250 m, and were closest to several sequences derived from methylotrophic bacteria (e.g. *Xanthobacter flavus*).

The quantitative PCR detected low abundances of 3 deep water phylotypes; none were detected in samples other than those from which the sequences were cloned. Phylotype BT5667A01 was present in the HS6-05/1000 m sample at 4.2 to 43.2 copies l^{-1} , and gene transcripts were present at about the same concentration. BT19215A01 was detected at <1 to 2 copies l^{-1} in the A22.36/5948 m sample; EP19212A01 was detected in the equatorial Pacific sample at the same concentration. Despite the similarity between the clones BT19212A01 and EP19215A01 in phylogenetic analysis, the primer/probe designed for each sequence did not amplify the standards from the reciprocal samples, suggesting high specificity.

HS9-05 (H9)
 HS6-05 (H6)
 A22.36 (A3)

Equatorial Pacific (EP)
 Kaena Point O'ahu (KP)
 NE Pacific Shallow (NS)
 NE Pacific Deep (ND)

Clone Library
 Microarray



0.1

Microarray analysis of *nifH* amplicons

Microarrays hybridized to *nifH* amplicons prepared using nested, degenerate primers from the BATS/surface, BATS/25 m and HS9-05/5 m samples suggested samples had similar constituents to those observed using clone library analysis (Fig. 5). The strongest signal from all 3 samples came from a probe for a γ -proteobacterial sequence HT9025a11 (AY706889), which was up to 4-fold greater than the next strongest signal (i.e. *Trichodesmium thiebautii* for BATS samples). Other strong signals at BATS included *Lyngbya majuscula*, a Group B unicellular cyanobacterial sequence, *Oscillatoria sancta* and *Trichodesmium* IMS101; at BATS/25 m, the probes with strong signals were the same as those that hybridized to amplicons from surface waters. Weaker signals in the BATS/0 m sample were from several non-cyanobacterial *nifH* probes, including *Klebsiella pneumoniae*, *Alcaligenes faecalis*, *Azotobacter vinelandii*, *Vibrio diazotrophicus*, *Magnetococcus* and 1 cyanobacterial probe (*Cyanothece* sp.). In comparison, the strong signals from the BATS/25 m sample included *Alcaligenes faecalis*, *Frankia* sp., *Azomonas agilis* and *Azotobacter vinelandii* (*nifH* and *vnfH*).

Comparison between microarray fingerprints generated from 5 Sargasso Sea samples (the 4 noted above and Stn A22.36 at 5948 m) demonstrated similarity between surface water diazotrophic assemblages at Stns BATS, HS9-05 and A22.36/25 m, but strong differences between euphotic (<100 m), sub-euphotic (140 m) and abyssopelagic (5948 m) assemblages (Fig. 6). The richest fingerprint was generated from the A22.54/140 m sample (95 probes detected), while those from the euphotic (34 to 50 probes detected) and abyssopelagic samples (47 probes detected) were less rich.

DISCUSSION

Our results demonstrate the genetic capability of bacterioplankton to fix nitrogen in the surface waters of the Sargasso Sea, but the abundance and diversity of diazotrophs varied in space and time. While low-diversity

diazotrophic assemblages persist at some times in surface waters near Bermuda, we speculate that their abundances remain low until favorable conditions arise (e.g. during elevated water temperature, shorter day length, or establishment of a deeper mixed layer). Furthermore, our data demonstrate that diazotrophs were present in sub-euphotic waters in the Sargasso Sea and at almost all other stations sampled in the North Atlantic and Pacific. Finally, these results suggest that integrated water column nitrogen fixation in the Sargasso Sea and elsewhere may be underestimated if only illuminated surface waters are considered.

Surface water diazotrophic assemblages

The cultivation efforts in the Sargasso Sea yielded a phylotype most similar to *Crocospaera watsonii*, a unicellular Group B cyanobacterium. This phylotype was evident in all size fractions of the enrichment cultures, including the 0.2 to 1 μm fraction, which is smaller than its typical cell diameter (3 to 5 μm). The enrichments, in both N-depleted (SO) and N-replete (SN) media, in combination with the observation of only a single sequence similar to *C. watsonii*-like cyanobacteria in surface waters at Stn HS9-05 suggest that seed populations of these organisms were present in the plankton at Hydrostation S on 2 dates. These seed populations were present in extremely low numbers (a few cells per liter and almost undetectable using the current quantitative PCR approach). There are several possible reasons for this low abundance. We speculate that these cells are either advected from warmer waters closer to the Caribbean Sea or equatorial North Atlantic, where they have been observed previously (Falcon et al. 2002, Langlois et al. 2005), or may persist at low concentrations and become more abundant under favorable conditions. The conditions that may give rise to higher *C. watsonii* abundances include depleted inorganic N; increased inorganic nutrients, e.g. Fe (dust inputs of Fe to the Sargasso Sea are greatest in late summer; Orcutt et al. 2001); increased surface water temperature; and a deeper thermocline, leading to a more stratified water column. We cannot discount the possibility that these results

Fig. 4. Phylogenetic analysis of *nifH* sequences from 200 to 5948 m in the Sargasso Sea and, for comparison, from 125 to 1389 m at stations elsewhere in the North Atlantic and Pacific Oceans (see Table 3). The 200 m sequences are included in this tree because of their similarity to 1000 m sequences at Hydrostation S. The phylogenetic tree is based upon a PFAM (multiple sequence alignment of a protein family)-based HMMER (profile hidden Markov model software, www.sanger.ac.uk, or hmmer.wustl.edu) (Zehr et al. 2003b) alignment of sequences, their nearest relatives in GenBank based upon BLAST searches, and probes that hybridized on the *nifH* microarray of amplicons. The number of sequences obtained within each cluster is given in parentheses. The tree was constructed using neighbor-joining of amino acid sequences, with 1000 replicate bootstrap supports. Only values >50% are shown. Scale bar: 0.1 substitutions per site. The target sequences for design of qPCR primer and probe sets in the present study are indicated by the large arrows

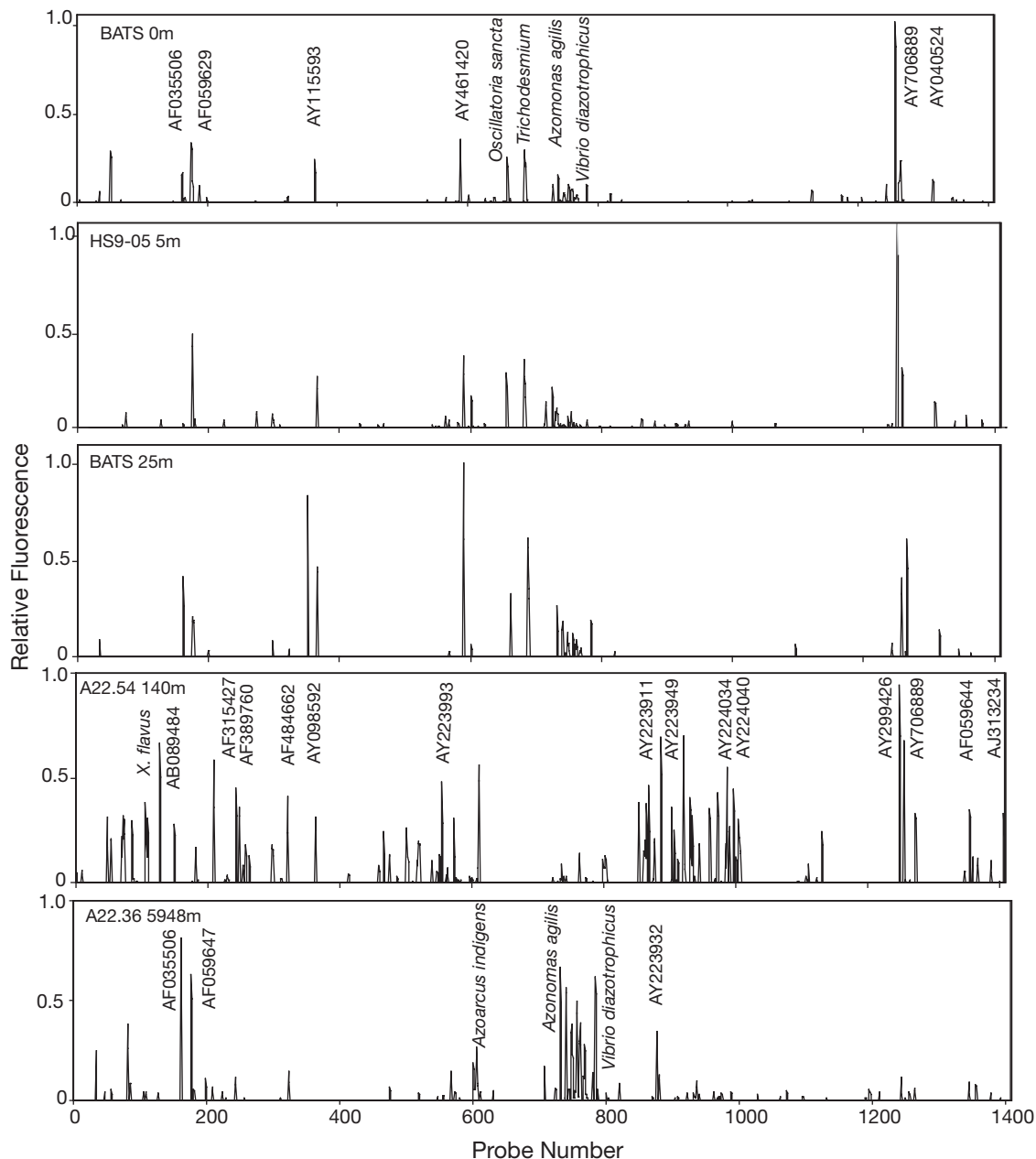


Fig. 5. Fingerprints of *nifH* microarray hybridizations; numbers on the x-axis indicate probe numbers, which are the same for the different fingerprints, and are duplicates of 710 different 23mer oligonucleotide probes. The 10 most dominant components were identified for each fingerprint at the surface (0 to 25 m), 140 and 5948 m

were strongly affected by the association of a cyclonic eddy with Stn HS6-05. However, observation of only a single *C. watsonii*-like sequence in a library obtained from Stn HS9-05 (later in the season, when there was a more typical temperature and salinity profile) and lack of detection of *nifH* in surface waters in November 2003 at a station close to Hydrostation S (A22.54) suggest that their low abundance may be a common feature of this region during summer and early fall.

Using cultivation-independent approaches, the surface water diazotrophic assemblages appeared to have a low diversity based on *nifH* clone libraries and microarray hybridizations. Our results suggest that the diazotrophic assemblages at all sampling locations were less rich than at other locations, particularly Stn ALOHA in the North Pacific Ocean (Zehr et al. 2001) and within the Amazon River Plume in the North Atlantic Ocean (Falcon et al. 2002, 2004), but similar to

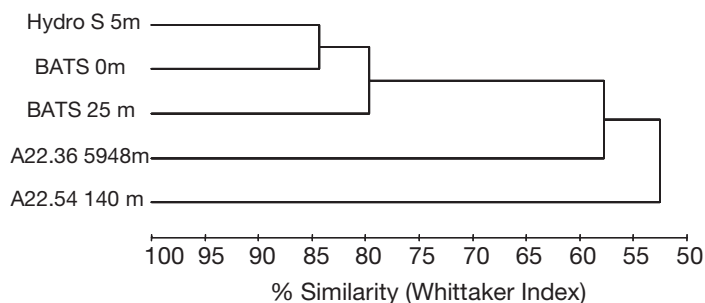


Fig. 6. Similarity between diazotrophic assemblages hybridized on the *nifH* DNA microarray. The tree is based upon the Whittaker Index (Whittaker 1952) and was constructed using the unweighted pair-group mean analysis (Sokal & Rohlf 1995)

the diversity at other stations reported for the equatorial and eastern Atlantic (Langlois et al. 2005). The large numbers of identical sequences in small clone libraries indicate dominance of the assemblage by a few different phylotypes, a result which is congruent with studies of bacterioplankton diversity (Schwalbach et al. 2004). This is further emphasized by the dominance of the hybridization signal of only a handful of phylotypes on microarrays hybridized to surface water *nifH* amplification products and by the low total numbers of microarray probes that hybridized to amplification products from surface water samples.

Sequences obtained from surface and 25 m depth waters at Stn BATS showed similar phylotypes and were consistent with microarray hybridization results. All BATS clones were >99% similar at the nucleotide level to sequence HT9025a11 (AY706889) from the Pacific Ocean. This result is consistent with microarray analysis of the same sample, where this sequence had a nearly 4-fold higher signal intensity than any other probe. The HT9025a11 phylotype was observed during a study of *nifH* expression at Stn ALOHA near Hawaii, and investigations of diel expression cycles revealed it was homogeneously distributed in the upper 100 m, apparently with statistically indistinguishable expression over 60 h of sampling (Church et al. 2005b). The observation of a phylotype similar to that reported previously in the North Pacific Ocean suggests that there are non-cyanobacterial diazotrophic phylotypes widely distributed in the oligotrophic surface ocean.

The Sargasso Sea has lower concentrations of P than those found at Stn ALOHA (Cavender-Bares et al. 2001). While the ratio of N:P in surface waters at Stn BATS was lower than the Redfield ratio of 16:1 year-round, it was only lower than 16:1 during stratified periods (Cavender-Bares et al. 2001). This observation was consistent with lower calculated N^* values at Stn BATS on the 18°C isotherm compared to values

at Stn ALOHA (Gruber & Sarmiento 1997). These studies suggest that nitrogen fixation is not important at Stn BATS. In contrast, a recent modeling effort suggested that nitrogen fixation by *Trichodesmium* was insufficient to maintain the phytoplankton abundances observed in remote sensing surveys at Stn BATS (Coles & Hood 2004). Our results also indicate that physico-chemical conditions may not always favor, or select for, diazotrophs in this region. The factors causing lower diazotrophic diversity in Sargasso Sea waters compared to other studies at Stn ALOHA and at other locations are unknown. However, it is likely that less favorable conditions, resulting in lower abundances of diazotrophs may result in less diverse assemblages.

Meso- to abyssopelagic diazotrophic assemblages

In addition to surface water observations, our results demonstrate that diazotrophs are present in the meso- to abyssopelagic (>100 m) waters of the Sargasso Sea. The 2 clone libraries constructed from deeper samples in the North Atlantic (Stn A22.54 at 140 and 250 m) demonstrated the presence of predominantly proteobacterial diazotrophs; however, several *Trichodesmium thiebautii* sequences were also recovered from the 250 m sample and several *Crocospaera watsonii*-like sequences were recovered from the HS6-05/1000 m sample. This was unexpected since the euphotic zone extends to only about 150 m, and these cyanobacteria typically have maximal abundances in surface waters (Orcutt et al. 2001). It is conceivable that the presence of cyanobacterial gene sequences at depth are the result of sinking material, either as copepod fecal pellets (O'Neil & Roman 1994) or attached to aggregates, which is consistent with recent reports of *Prochlorococcus* genes at 700 m (DeLong et al. 2006). The *nifH* sequence phylotypes from the deeper samples at Stn A22.54 clustered with proteobacterial diazotrophs; however, the sequences from different depths were not similar to each other and had low similarity (<96%) with *nifH* sequences in GenBank. Microarray analysis of the A22.54/140 m sample was in agreement with cloned sequences, with a greater number of probes having a positive signal at this depth relative to surface or abyssopelagic waters. This is consistent with previous observations of more diverse diazotrophic assemblages in waters immediately below the deep chlorophyll maximum layer based upon a TRFLP fingerprinting approach (Hewson & Fuhrman 2006c).

The phylotype observed in *nifH* clone libraries from Stn HS6-05 at 1000 m clustered most closely with putative PCR contaminant β -proteobacterial *nifH* sequences and terrestrial soil bacteria (Zehr et al.

2003a). To confirm the presence of these genes in the extracted DNA and RNA (and to eliminate the possibility of PCR or RT-PCR contamination), qPCR was conducted on DNA extracts from a vertical profile at Stn HS6-05 using phylotype-specific primer/probe sets. No amplification was detected in shallower samples at the same location, yet amplification was detected in gene transcripts from the same depth and time. In addition, multiple negative controls in the qPCR reaction failed to amplify. This phylotype was still detectable (albeit at low concentrations) at Stn HS9-05 at 200 m 3 mo later. These results suggest that the phylotype is not a reagent contaminant.

Cloning and sequencing of *nifH* from other locations (Stn A22.36 at 5948 m, the NE Pacific, the equatorial Pacific and Kaena Point) demonstrated a wider dispersal of the phylotype, similar to the putative PCR contaminant, detected in the mesopelagic zone of Stn HS6-05. Abyssopelagic sequences generated from samples at Stn A22.36 at 5948 m formed closely related clusters with mesopelagic sequences from the equatorial Pacific (1389 m). However, when the primer/probe sets designed for sequences derived from one location were applied to the other locations, the sequence types were not detected by qPCR. These data indicate that some phylotypes of bacteria in the deep ocean are site specific and present in low abundance, which is consistent with reports of high spatial variability between mesopelagic and bathypelagic bacterioplankton assemblages (Hewson et al. 2006b).

Another cluster of sequences, closest to methanotrophic *Xanthobacter flavus*, was detected at Stn HS6-05, and additionally at Kaena Point and in the NE Pacific Ocean. This information suggests that the groups may be widely distributed between locations in different ocean basins. However, we cannot exclude the possibility that this phylotype represents a PCR contaminant, since we have no supporting data on abundance by qPCR or amplification from gene transcripts.

The phylogeny of nitrogen fixers has been previously examined in only a handful of bathypelagic samples, including a single 2200 l sample (2000 m depth) from near the Juan de Fuca Ridge, as part of a broader investigation of diazotroph phylogeny in hydrothermal vent fluids (Mehta et al. 2003), and 2 samples (2200 and 2400 m) from the NE Pacific along the Juan de Fuca Ridge (Mehta et al. 2005). The first study found very low diversity (2 clusters of very closely related phylotypes) of diazotrophs in the sample resulting in Cluster II *nifH* sequences closest to Archaea and alternative nitrogenases and primarily Cluster III sequences from another sample. The second study (Mehta et al. 2005) found mostly Cluster II archaeal *nifH* genes, with almost no bacterial sequences.

The detection of *nifH* genes in deep waters near the Juan de Fuca Ridge is consistent with our findings of diazotrophs in the meso- to abyssopelagic regions of several stations in the Sargasso Sea. In contrast to previous studies, however, we did not detect archaeal *nifH* sequences at any location. One possible explanation for this discrepancy may arise from the utilization of different primer sets for the amplification of the nitrogenase genes. Primer biases in PCR amplification have been well documented for other genes, e.g. 16S rRNA, and may arise due to kinetic differences between primer and target sequences (Suzuki et al. 1998).

Our results highlight the importance of using a combined cultivation-dependent and cultivation-independent approach to observe functional groups of bacteria in the ocean. We observed *Crocospaera watsonii*-like sequences in enrichment cultures, and yet did not observe them in the matching water column samples from which the enrichments originated. This implies a detection threshold for our PCR-based analyses (*nifH* PCR and qPCR). Use of a combined approach has, in this case, elucidated the presence of cultivatable low-abundance phylotypes which may escape detection if only PCR-based approaches are used. Conversely, reliance on cultivation-based approaches to observe diazotrophs would likely not detect the vast majority of as yet uncultivated phylotypes detected in this study, particularly those in deeper waters.

CONCLUSIONS

Our results indicate that diazotrophs were not abundant in the Sargasso Sea near Bermuda on the sampling dates of this study, even though unicellular cyanobacteria could be cultivated from the samples. These results suggest that diazotrophic cyanobacteria may have low-abundance seed populations that can respond to favorable conditions for growth. The fundamental factors that lead to their growth are unresolved, but are likely to be temperature and availability of nutrients (N, P and Fe). Diazotrophic assemblages in surface waters were not as diverse as those reported in the North Pacific Ocean (Zehr et al. 1998, 2000, 2001), and were dominated by non-cyanobacterial *nifH* phylotypes. Intriguingly, proteobacterial nitrogenase genes were detected in the mesopelagic of the Sargasso Sea and the Pacific Ocean. At least some of these genes were expressed, indicating that some low-level nitrogen fixation may occur in the deep ocean. This may indicate that studies of integrated water column nitrogen fixation may be underestimates, since deep-water diazotrophic nitrogenase activity, integrated over several thousand meters, could contribute sub-

stantially to the production of new N. Further research is necessary to evaluate the evolutionary and ecological significance of bacterial nitrogen fixation in the deep waters of the oceans.

Acknowledgements. The authors acknowledge the assistance of R. Nguyen and N. Strauli for laboratory work; R. Foster for collection of the sample from the NE Pacific; K. Johnson for provision of valuable ship time for R. Foster; D. M. Karl, C. Mahaffey, T. Gregory and R. Poretsky for assistance in sample collection in Hawaii and provision of ship time; and the crews of the RV 'Weatherbird II', RV 'Western Flyer', RV 'Kilo Moana' and staff of the Bermuda Biological Station for Research. This work was supported by a Gordon and Betty Moore Foundation grant in marine microbiology, NSF Grants OCE0425363 and OCE0131762 awarded to J.P.Z., and NSF Grants OCE0241614 and MCB0237728 awarded to C.A.C.

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Submitted: August 11, 2006; Accepted: October 31, 2006
Proofs received from author(s): January 11, 2007