

Ecology and hydrodynamic adaptations of the large foraminiferan *Discobotellina biperforata* (Hemisphaeramminidae)

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ABSTRACT: The benthic disc-shaped foraminiferan *Discobotellina biperforata* (Collins, 1958) occurs in different morphologies: with or without lunules (holes) through the arenaceous test. Water flume experiments on preserved specimens from Moreton Bay in Queensland, Australia, as well as models, indicate that the lunules have a significant hydrodynamic function. They increase the ability of specimens to resist dislodgment and transport by flow. Experimental closure of the lunules resulted in specimens being swept away at lower current velocities. The various morphologies of *D. biperforata* have been suggested by earlier students to result from an alternation of generations. Different generations in foraminiferans are normally detected by studying the nuclei. A histological study on sectioned lunulate and non-lunulate specimens shows that there is no difference between them in nuclear status. This result strongly suggests that they belong to the same generation.

KEY WORDS: Foraminifera · Hydrodynamic adaptations · Testa · Ecological morphology · Functional morphology

INTRODUCTION

Discobotellina biperforata Collins, 1958 is a large, disc-shaped foraminiferan. Its test can reach a diameter of 41 mm and a thickness of 2.1 mm. It is circular to ellipsoidal in outline and consists of sand grains cemented together. Measurements of wall thickness in bisected specimens suggest that the sand grains can be rearranged during growth (Stephenson & Rees 1965a). The species inhabits 3 different locations along the east coast of Australia; from Moreton Bay off Brisbane, Queensland (type locality), Linden Bank near Cairns, Queensland, where the paratypes were collected, and from off Wooli, New South Wales (Anonymous 1962). It is benthic and found on sand bottoms at depths ranging from 8 to 75 m, often in areas with quite a strong current.

Aquarium experiments by Stephenson & Rees (1965b) showed that the specimens possess pseudopodia up to 10 mm long radiating from the edge of the test. Their observations of specimens clearing their upper surface of particles indicate the presence of pseudopodia there as well. The reproduction and life cycle of *Discobotellina biperforata* still remains largely unknown. At present, the only thing known for sure is that it reproduces by budding. Stephenson & Rees (1965a) postulated a possible form of sexual reproduction: 'Swellings develop in the centre of imperforates, and evidently the protoplasmic contents are discharged, suggesting the possibility of gamete release'. However, this was never proved.

There are 2 main test shapes: the imperforate (non-lunulate), discoidal form, and the biperforate form with a more ellipsoidal outline and 2 lunules, i.e. holes straight through the test. These 2 forms strongly dominate the samples (Stephenson & Rees 1965a). There are also uniperforates with 1 lunule, multiperforates

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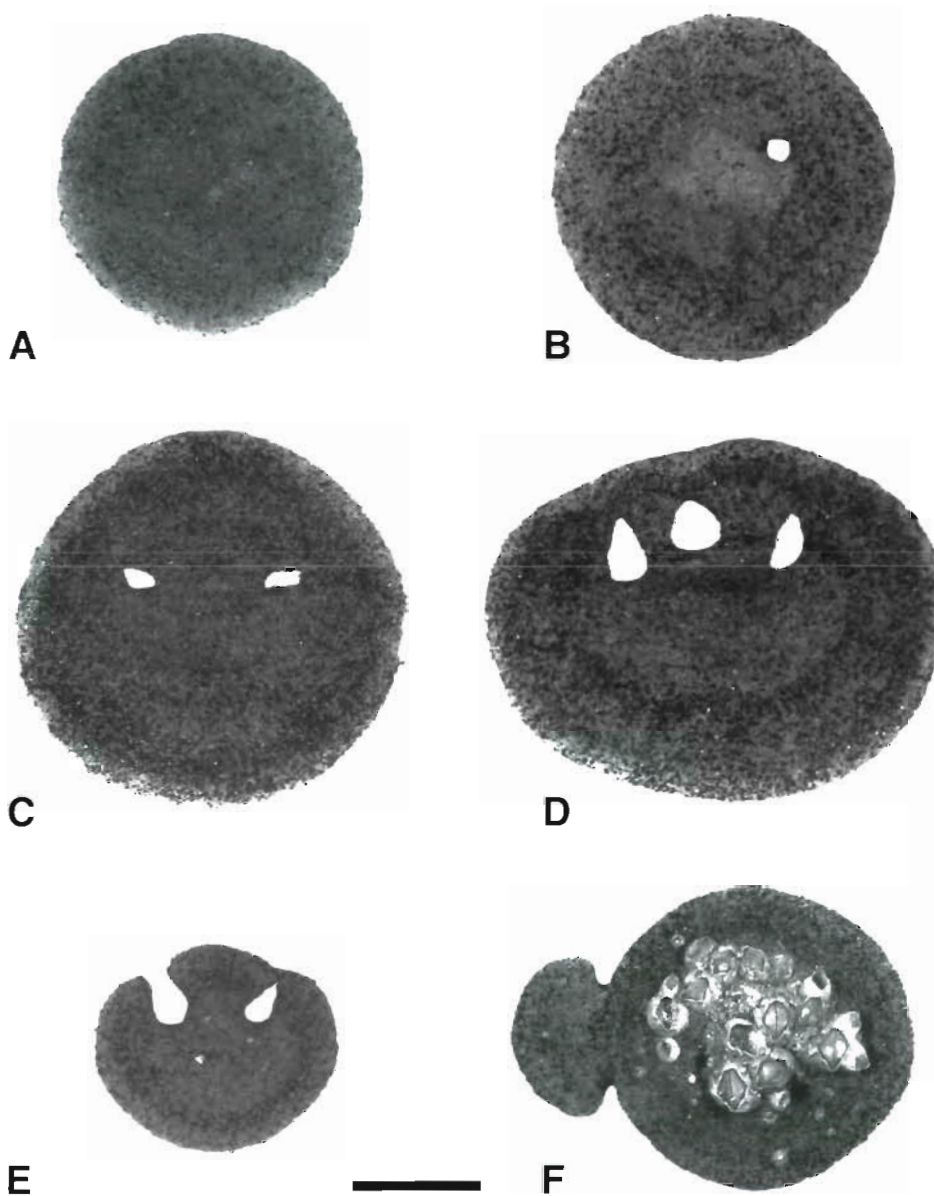


Fig. 1. The morphological forms in *Discobotellina biperforata*. (A) Imperforate; (B) uniperforate; (C) biperforate; (D) multiperforate; (E) crescent; (F) bud and attached barnacles. The holes through the tests in B–E are called lunules. Scale bar = 10 mm

with 3 or more lunules and a crescent shaped form (Fig. 1A–E). Collins (1958) suggested that the different forms could be a result of alternations of generations, leading to the dimorphism described and summarized by, for example, Grell (1973), Boltovskoy & Wright (1976), Lee (1991) and Lee et al. (1991) among other species of foraminiferans. A common life cycle including dimorphism has a diploid microspheric generation and a haploid megalospheric generation (Lee 1991). Collins' (1958) hypothesis has yet to be proved.

Contrary to Collins, our theory is that the presence of lunules in *Discobotellina biperforata* is a hydrodynamic adaptation. A lot of species from various phyla have been proved to have structures with similar

hydrodynamic functions. A colony of the bryozoan *Alcyonidium disciforme* Smitt, 1872 has the shape of a convex disc with a central opening. It has been found that this opening, analogous to lunules of sand dollars, has a hydrodynamic function (Kvitek 1989). The key-hole limpet *Diodora aspersa* (Rathke in Eschscholtz, 1833) has an apical hole in a conical shell. Murdock & Vogel (1978) found that 'even a slight ambient current increases the rate of water through the mantle cavity about three fold over the still-water pumping rate'. This may substantially decrease the fraction of the dissolved oxygen, which the limpets must extract from the water passing through them. Telford (1983) conducted experiments regarding similar features in a wind tun-

nel and in a water flume with sea urchins of the family Clypeasteroidea, also known as sand dollars. He showed that the lunules of *Mellita quinquiesperforata* Leske, 1778, the 5-slotted sand dollar, reduce lift and drag: '... sand dollars derive a real advantage in stability from the lunules'. The critical velocity at which a specimen will be dislodged was higher for the species with lunules than for the ones without. This can be explained by the phenomenon called the Bernoulli principle (Vogel 1981). An object projecting from the bottom affects the passing turbulent flow. The velocity of the flow increases when passing the object, the pressure decreases above it, and a lifting force is thereby created. A water flow through the lunules from the space underneath the test reduces pressure below the object and thereby allows it to stay on the bottom. Thus, the lunules are advantageous to an individual which would suffer if dislodged. We believe that *D. biperforata* has developed lunules for this reason and this constitutes a basis for our investigation.

The first aim of our study was to test the theory of Collins (1958), that the different forms of *Discobotellina biperforata* result from an alternation of generations. An asexual haploid generation with 1 or a very few large nuclei and a sexual diploid generation with a lot of small nuclei are known from other species of foraminiferans (Lee 1991, Lee et al. 1991). By sectioning imperforate and biperforate specimens we expected to find either equal or different types of nuclei in these 2 different forms. The null hypothesis is that there is no difference between the nuclei of the 2 forms. Our second aim was to determine if the presence or absence of lunula is correlated to the size of the specimen. According to our theories, imperforate specimens should be smaller than lunulate because the effect of the lift increases with test size. We therefore believe that an increased size is correlated to more lunules. Third, we wanted to test if the development of lunules is a hydrodynamic adaptation that reduces lift and drag. The hypothesis is that the critical velocity at which a specimen becomes dislodged is lower for a non-lunulate specimen than for a lunulate one of the same size. If the lunules have no hydrodynamic function, then their closure should not affect the critical velocity. Furthermore, we believe that small specimens have a lower critical velocity than large ones.

MATERIAL AND METHODS

Field work. All the field work was done by H.A. in Australia between mid and end of March 1994. The specimens were sampled with an epibenthic sledge in Moreton Bay around Shark Spit (27° 15' S, 153° 20' E), a sand bank 0.72 to 1.05 nautical miles west of Moreton

Island, at depths of 13 to 27 m, using a sledge with a mesh size of 12 mm. About 500 specimens were collected by dredging, and another 200 by diving. The specimens collected by diving were found on a slope of the sand bank at a depth of 12 to 20 m. Twenty-five specimens were preserved in Bouin for 20 h and, after being rinsed in tap water, transferred to ethanol (70%). These specimens were used for the histological sectioning. Formalin (10%) buffered with borax was used to preserve 510 specimens. Of these, 100 were later removed and dried at normal indoor temperature (20°C) for 24 h. The dried specimens were used in the hydrodynamic experiments.

Histological study. Five imperforate and 5 biperforate specimens were selected randomly to be sectioned in paraffin. The calcareous grains in the tests were dissolved in a mixture of 9/10 ethanol (80%) and 1/10 conc. HCl for 24 h. To dissolve the siliceous sediment particles, a mixture of 1/3 hydrofluoric acid (38%) and 2/3 distilled water was used for 2 d. This was not efficient enough. The hydrofluoric acid content was increased to 7/10 and the specimens were again incubated for 1 wk. They were then rinsed in distilled water, and rinsed and kept in alcohol (70%). However, some black ilmenite grains still remained. A pair of forceps was used to remove them from the protoplasm. The protoplasm was embedded in paraffin, sectioned (7 µm) and stained with eosin-haematoxylin (Romeis 1968). The staining time in haematoxylin was increased to 45 min, because of the treatment with acid. The slides were mounted by using Canada balsam, and analyzed in an interference contrast microscope.

Size analysis. All specimens, except the ones used in the aquarium observations, were measured and their maximum diameter was recorded. The null hypothesis predicted no difference in size of the various forms and were tested in a fixed 1-factor analysis of variance (ANOVA). *A posteriori* comparisons of means were performed using the Student-Newman-Keuls test, and homogeneity of variances were tested using Cochran's test.

Hydrodynamic experiment. The experiment was conducted at Kristineberg Marine Biological Research Centre (Sweden). A water flume, constructed according to the description by Vogel (1981), was used (300 cm long, 48 cm wide). The water depth was 15 mm to obtain a fully developed boundary layer at the working section and a velocity gradient from the bottom to the surface. The critical velocity at which a model or a specimen was dislodged was determined. It was considered dislodged when, due to lift and drag, it had moved 10 cm from the original position. To study the effect of lunules (holes), aluminium models of biperforate specimens with 4 different diameters (15, 25, 35 and 50 mm) were made. They had a lunule

diameter of 1.5, 2.5, 3.0 and 4.0 mm respectively. Preserved and dried specimens were also used. The current velocity was measured with a constant-temperature heated-bead thermistor flow meter described by Vogel (1981). Sand with the same particle diameter as the substratum around Shark Spit (0.3 mm) was glued on a sheet of glass and used as substratum in the water flume. The test results were analyzed as the results from the size analysis.

First the 25 mm biperforate model was tested with its holes at various angles (90°, 180°, 270° and 360°) to the water flow. This test was done with 10 replicates. The aim was to detect the most advantageous direction for a lunulate individual to be sited, i.e. the direction that would give the highest critical velocity. This test was repeated with preserved and dried specimens. In the rest of the experiments, the models as well as the specimens were orientated according to the result of this test. The biperforate models were then tested with open lunules in the flume. The holes were plugged with Riedel-de Haen stopcock grease[®] to resemble imperforates and the experiment was repeated. By plugging the holes the imperforates and biperforates had an equal diameter and outer shape in the experiment. They also had almost the same mass, since the stopcock grease has a density similar to that of water. Every test could therefore be considered a replicate. This experiment was repeated 10 times. Hypotheses of the effect of flow on the aluminium models were tested in a 1-factor ANOVA for differences in orientation, and a 2-factor ANOVA for effects of size and presence/absence of lunule. All factors were regarded as fixed.

Preserved and dried specimens were used in the second part of the experiment. One side of the test of *Discobotellina biperforata* is convex and the other is concave in many specimens. To find the most stable position for a specimen, the critical velocities of the both sides of 30 individuals were determined. In the next part of the experiment, the specimens were positioned according to this result. The factor tested was morphology: lunulate versus non-lunulate. First, the critical velocities of 50 biperforates with open lunules were obtained. The lunules were then blocked with the stopcock grease and the test was repeated. The effect of presence/absence of lunule in preserved specimens were tested in a fixed 1-factor ANOVA.

RESULTS

Field work

Contrary to Stephenson & Rees' (1965b) aquarium observations, we found that the upper side of the specimens in nature was covered with a thin layer of sedi-

ment. The only things that were really distinct were the lunules. In the investigated area, *Discobotellina biperforata* was numerous, but no pattern of distribution was distinguished. Barnacles, identified as *Balanus trigonus* Darwin, 1854, were found growing on many of the specimens (identified by Dr R. T. Springthorpe, Australian Museum).

Histological study

The main purpose of this study was to identify and compare the size and numbers of the nuclei of sectioned imperforate and biperforate specimens. All specimens examined were multinucleate. The nuclei that frequently occurred in all individuals had oval shapes and sizes of about 90 µm. The outline of some nuclei was slightly irregular. No differences were found between imperforates and biperforates, and no other forms of nuclei were detected in this investigation (Fig. 2). We have found a structure between the sand grains which we believe cements the grains together (Fig. 3). A similar type of structure has been described in other foraminiferans as a mucopolysaccharide (Boltovskoy & Wright 1976, Bowser & Bernhard 1993). Intact and fragmentary diatoms, pennate and others, were discovered in a number of the specimens (B. Jönsson pers. comm.). We also found structures that might have been undigested cyanobacteria.

Size analysis

The diameter of the specimens ranged from 11.1 mm in the smallest imperforate to 36.4 mm in a multiperforate specimen. Based upon our collected specimens, the percentage of various morphologies were: imperforates 8.7%; uniperforates 3.9%; biperforates 82.3%; triperforates 3.5%; multiperforates 0.5%; crescent shaped 1.1%. Imperforates are significantly smaller than biperforates ($p < 0.05$) and multiperforates ($p < 0.01$). Uniperforates are significantly smaller than biperforates ($p < 0.05$) and multiperforates ($p < 0.01$), (Fig. 4A, Table 1A).

Hydrodynamic experiment

The orientation of the models gave no significant result, but a similar study of biperforate specimens gave higher critical velocities when the lunules were pointing forwards, away from the flow (Fig. 4B, Table 1B). A significant difference in critical velocity for the models was detected between all different sizes

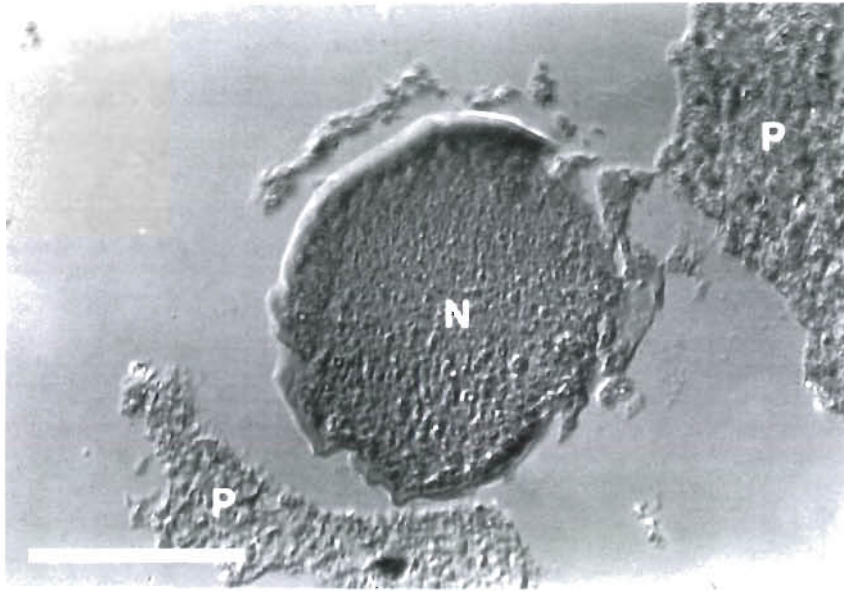


Fig. 2. *Discobotellina biperforata*. N: nucleus, diameter ca 90 μm . P: protoplasm. Scale bar = 50 μm

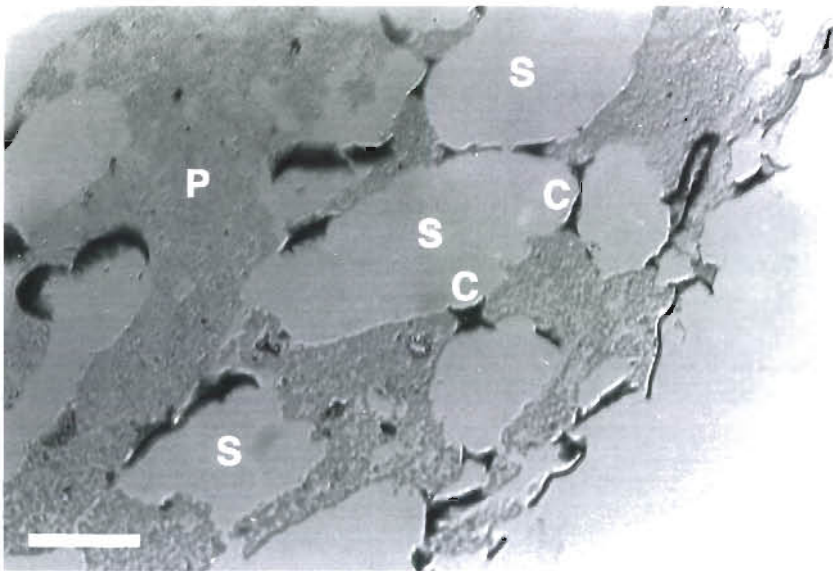


Fig. 3. *Discobotellina biperforata*. Holes after sand grains (S) were dissolved by acid treatment. Dark structures are interpreted as cement (C). P: protoplasm. Scale bar = 100 μm

($p < 0.01$), i.e. larger models had higher velocities (Fig. 4D). The models with open holes were harder to dislodge than models with blocked holes ($p < 0.01$) (Fig. 4C, Table 1C). The preserved specimens obtained the highest velocities when lying with the concave side downwards ($p < 0.01$) (Fig. 4E, Table 1E). Biperforate specimens with open lunules had, like the models with open holes, a higher critical velocity than specimens with blocked lunules ($p < 0.01$) (Fig. 4F, Table 1F).

DISCUSSION

Histological study

A haploid generation with 1 or a very few large nuclei and a diploid generation with numerous small nuclei are known from other species of foraminiferans (Boltovskoy & Wright 1976, Lee et al. 1991). It is therefore normally easy to determine the nuclear status by

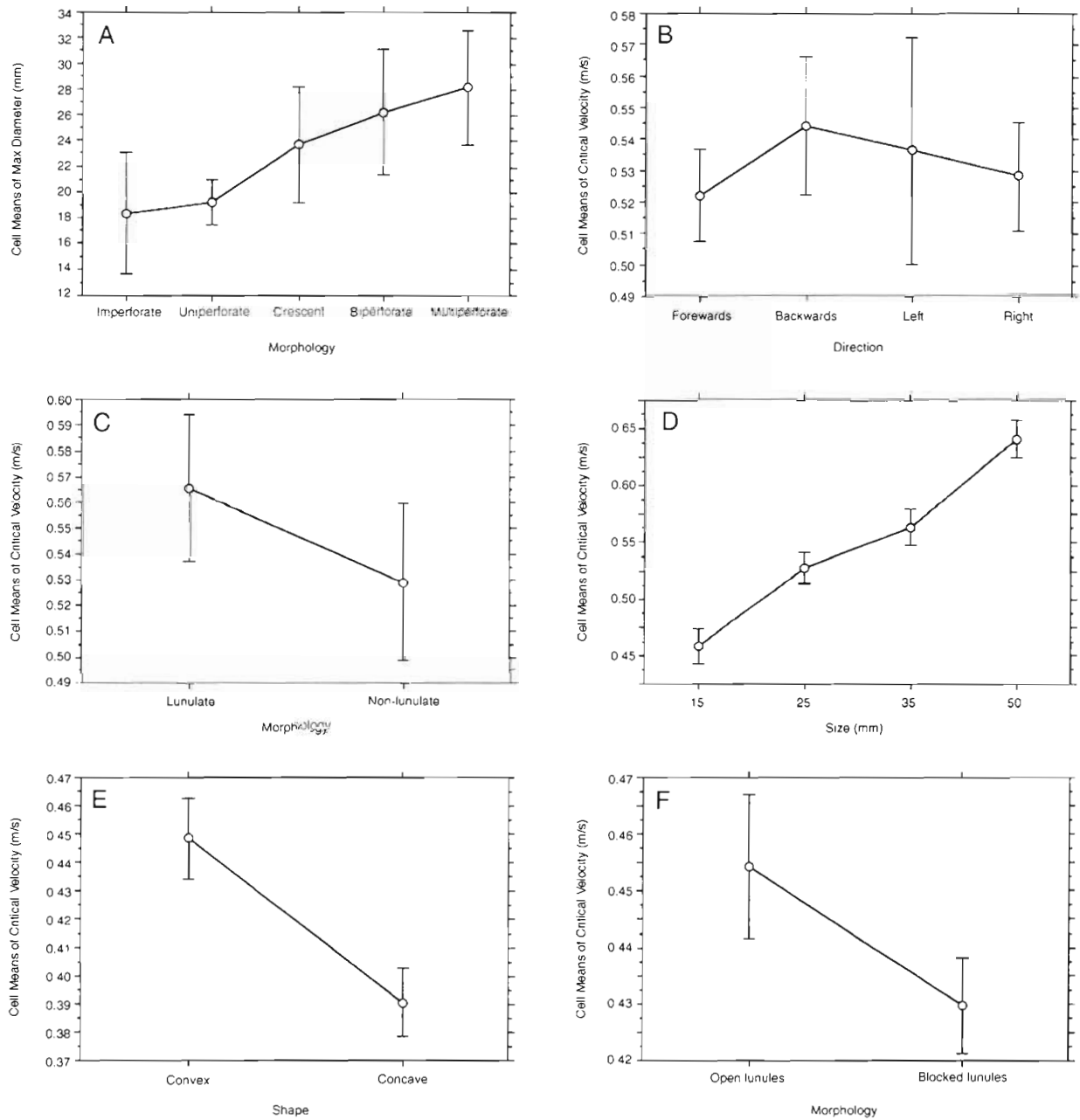


Fig. 4. ANOVA interaction plots. (A) shows that the sizes of the various shapes are significantly different; (B) shows that models with the lunules directed away from the flow show a tendency to be more stable, but this difference was not significant; (C) shows that the lunulate models were more stable than the non-lunulate; (D) shows that large models are more stable than small; (E) shows that specimens lying with the convex side upwards are more stable than those with the concave side upwards; (F) shows that specimens with open lunules are more stable than those with blocked lunules. (A, B) have 95% confidence error bars. (C-F) have 99% confidence error bars

studying a sectioned specimen in a light microscope. The result of our study makes it impossible to reject the null hypothesis, which says that there is no difference in nuclear status. Therefore, Collins' (1958) theory has not been proved valid. Consequently, the results strongly suggest that the imperforate and biperforate

specimens belong to the same generation. Since only a piece (ca 5 × 5 mm) of the specimens was sectioned, it is impossible to estimate the total number of nuclei per specimen, and it is unlikely that other types of nuclei occur in the remaining parts of the protoplasm. Oval nuclei, sometimes with an irregular outline as in *Dis-*

Table 1. ANOVA. Results of the tests corresponding to Fig. 4. Analysis A corresponds to Fig. 4A; B to Fig. 4B; C to Fig. 4C; D to Fig. 4D; E to Fig. 4E; and F to Fig. 4F

Analysis	Factor	Dependent	Source	df	F	p
A: Size	Morphology	Max diameter	Morphology	4	6.86	0.0007
B: Models	Direction	Critical velocity	Direction	3	0.83	0.4857
C: Models	Morphology and Size	Critical velocity	Morphology	1	100.54	0.0001
D: Models	Morphology and Size	Critical velocity	Size	3	441.32	0.0001
C+D: Models	Morphology and Size	Critical velocity	Morphology × Size	3	0.27	0.8461
E: Preserved	Shape	Critical velocity	Shape	1	73.19	0.0001
F: Preserved	Morphology	Critical velocity	Morphology	1	18.57	0.0001

cobotellina biperforata, are described in many species of foraminiferans (Føyn 1936, Le Calvez 1953, Nyholm 1953, 1955, 1956, Lengsfeld 1969, Boltovskoy & Wright 1976, Anderson & Bé 1978, Bovee 1991).

Stephenson & Rees (1965a) suggested a rearrangement of the sand grains in the test during growth. We do not share their opinion. The structures that we found between the sand grains (dissolved by acid treatment) in the protoplasm network were differently stained than the rest of the cell material. They were also positioned in a way which proposed that they cement the sand grains together. The 'cement structure' between the sand grains and the circular pattern on the test suggest that rearrangement of sand grains normally does not occur. The cement in *Discobotellina biperforata* seems to be similar to that found in *Astramina rara* by Bowser & Bernhard (1993) who made a thorough investigation on cement (called bioadhesive) in that species. Additionally, we observed colour patterns in the test surface of *D. biperforata* that are similar to the annual rings of trees. We believe that the consecutive patterns of differently coloured mineral grain originate from an uptake of particles because of marginal growth.

The presence of undigested diatoms in the sectioned species strongly suggests that *Discobotellina biperforata* feeds on diatoms. It also confirms similar observations by Stephenson & Rees (1965b).

Epizoans

A certain species of barnacle frequently lives on *Discobotellina biperforata* (see Fig. 1F). The species was *Balanus trigonus*. It was found on 59% of the specimens. On most of the specimens, the barnacles occurred on the convex side of the test. Small specimens of hydroids were also found growing on the test. Giltay (1934) and Boolootian (1964) have reported that *Balanus pacificus* Pilsbry, 1916 occurs on *Dendraster excentricus* (Eschscholtz, 1829), the Pacific sand dollar, which lives in a high-energy environment similar to

that of *D. biperforata*. Barnacles were found on all forms and sizes of *D. biperforata*. The fact that the barnacles, with few exceptions, were found only on one side of the test indicates that *D. biperforata* lies on a specific side of the test for a long time.

Size analysis

According to Telford (1981, 1983, 1988), having lunules would be a perfect adaptation for a large, flat organism which needs to remain on the bottom. The analysis has shown that *Discobotellina biperforata* combines being large with having lunules. In the size analysis multiperforates were not found to be significantly larger than biperforates. A study on *Mellita quinquiesperforata* 5-slotted sand dollar by Alexander & Ghiould (1980) indicated that the lunules grew more rapidly than the test, i.e. they did not grow allometrically.

According to Stephenson & Rees (1965a) the crescents develop into biperforate specimens, and should therefore be smaller than biperforates. Our result does not support their theory. The samples of *Discobotellina biperforata* taken by Stephenson & Rees (1965a), and by us in 1994, showed that imperforates are normally smaller than individuals with lunules. Telford (1983) found that small sand dollars have a lower critical velocity for being dislodged than larger ones. According to his result the imperforate specimens would have more need for lunules than the large lunulate individuals if they are to remain on the bottom.

Hydrodynamic experiment

The results of the experiment suggest a significant hydrodynamic function for the lunules of the models and the preserved specimens of *Discobotellina biperforata*. The comparison of preserved specimens with open and blocked lunules gave a 6% higher critical velocity for open lunules. In the similar experiment on

Mellita quinquesperforata by Telford (1983) a difference of 15% was detected. Specimens lying on their concave side with the lunules pointing away from the flow had the highest critical velocity in our study. This is of course only applicable for preserved specimens orientated in a flow that does not change directions. In Moreton Bay, *D. biperforata* is exposed to tidal currents that change directions, and would have to turn to achieve the most advantageous position if the current has the same velocity in both directions. That would certainly be possible for a specimen by using the pseudopodia.

Both *Alcyonidium disciforme* and *Diodora aspersa* (see 'Introduction') inhabit the same type of high-energy areas as *Discobotellina biperforata* and have similar morphologies. Kvitek (1989) proposed 3 criteria for an unattached, immobile or weakly motile epifaunal species living in high-energy, sedimentary habitats: (1) to maintain proper feeding orientation, (2) avoid being lifted and transported away by current flow or by wave action, and (3) avoid burial. It seems to us that *D. biperforata* has fulfilled all these criteria and we believe that it has evolved a lunulate form, which permits it to remain mostly in the boundary layer at the substratum or slightly buried in a high-energy environment.

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