Vertical migration, dispersal and transport of *Euphausia lucens* in the southern Benguela Current

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**ABSTRACT.** Diurnal vertical distributions and ontogenetic migration of *Euphausia lucens* (Hansen) were investigated off the west coast of South Africa. Eggs and nauplii remained in the near-surface layer and did not migrate. Older larvae (calyptopes and furciliae) migrated to deeper depths during the day but were generally restricted to the upper layers of the water column. Juveniles had similar vertical distribution to adults and were capable of migrating to the bottom layers of the water column. As a result of layering and migration, different stages of *E. lucens* have different probabilities of cross-shelf and longshore transport in the southern Benguela upwelling system. Initially, wind-driven Ekman transport advects the early reproductive stages offshore where the thermal front may present a potential barrier to further offshore transport. By migrating below the near-surface layer the older stages would be more subject to longshore transport via the northward-flowing jet current. Southward transport is facilitated by the deep under-current, but penetration to the east coast of South Africa would be constrained by the influence of the Agulhas Current.

**INTRODUCTION**

Vertical migration is common in most euphausiid species as is ontogenetic migration whereby progressively deeper levels are occupied by older stages during the day, while during the night most of the population congregates in the upper layers of the water column (Brinton 1979, Mauchline 1980, Roe et al. 1984). A characteristic of most oceanic species is the developmental ascent, in which the eggs sink and hatch into nauplii at depth and ascend to the upper layers as first-feeding calyptopis larvae when ontogenetic migration begins (Marr 1962, Hempel et al. 1979, Williams & Lindley 1982). By contrast, in neritic and shelf dwelling species the eggs and nauplii have been shown to be restricted to the upper layers while the larvae and older stages migrate through different depth ranges throughout the water column (Hirota et al. 1984, Williams & Fragopoulu 1985). The coastal environment is generally characterized by stronger horizontal and vertical circulation systems and by more complex advective processes than the oceanic environment. Neritic species would therefore have to interact with markedly different current regimes in order to maintain themselves within the coastal environment. Because of ontogenetic migration, the currents acting on early reproductive stages may be different from those acting on older larvae and adult stages. Exploitation of differential current systems associated with vertical migrations or ontogenetic layering has been proposed for other zooplankton organisms, particularly copepods, resulting in the maintenance of endemic populations (Peterson et al. 1979, Boucher 1982, 1984, Wroblewski 1982).

Ontogenetic layering has been reported for *Euphausia lucens* in the southern Benguela region from preliminary studies by Pillar (1984a), but information was not provided on the vertical distribution of eggs and nauplii or on the daytime distribution of juveniles and adults since they migrated below the sampling range of the net. The intentions of this study were to gain more insight into the vertical and ontogenetic distribution patterns of *E. lucens* and to consider what physical processes interact with these patterns to maintain the population within the southern Benguela system.

**METHOD AND MATERIALS**

Data were obtained from zooplankton collections from 4 cruises. The first was during October 1976 in the vicinity of Cape Point when a parachute drogue,
set at 10 m, was followed for 68 h in a northwesterly
direction, covering 136 km (Fig. 1A). Zooplankton collec-
tions were taken at ca 8 h intervals using a flight of
8 'Miller nets' (Miller 1961). Each net consisted of 80
cm long PVC tube with an internal diameter of 14.5
cm and an attached 125 cm long cylindro-conical 300
µm mesh net. The nets were distributed between the
surface and 75 m and towed at 3 knots for 60 min. The
depth of the water column ranged from 165 to 265 m.
Details of biological and physical data collections
made are presented in Shelton & Hutchings (1982)
and this collection is referred to in the text as the
'drogue cruise'.

The second cruise consisted of 2 series of 6 h collec-
tions in the St Helena Bay region during May 1984 and
is referred to as the 'time series cruise' (Fig. 1C). At
each station, zooplankton samples were collected with
a 1 m² multiple opening and closing Rectangular Mid-
water Trawl fitted with six 200 µm meshed nets
(RMT1+6). The net was towed at 2 knots and fished in
5 depth strata during the ascent from close to the
bottom to the surface. The first series (Series I), con-
sisted of a random sampling grid designed to cover a
large area of St Helena Bay, and the second series
(Series II) sampled a more intensive grid covering an
area of ca 1 n mile² (3.2 km²).

The third cruise, referred to as the 'frontal zone
cruise', was designed to study the front associated with
the Cape Columbine upwelling centre. These data also
provided information on the inshore-offshore differ-
ces in the vertical structure of the euphausiid com-

Fig. 1. Study areas off the coast of South
Africa, showing stations occupied during
(A) the drogue cruise and UML cruises
(B) the frontal zone cruise and (C) the
time series cruise
selected on the basis of thermocline depth, the 3 strata quantitatively sampled could be considered to represent the layers above, within and below the thermocline. Details of the physical, chemical and biological sampling are described by Armstrong et al. (1987).

A fourth, 'historical' data set was drawn upon to provide information on the cross-shelf distribution of euphausiid developmental stages under contrasting hydrographic regimes. Two cruises during January and February 1973 were selected from a comprehensive monitoring programme initiated in the early 1970's. The Upwelling Monitoring Line (UML) consisted of a transect of 10 stations oriented in the general direction of the intense upwelling plume formed off the Cape Peninsula. Stns 1 to 7 were 5 n miles (9 km) apart and Stns 7 to 10 were 10 n miles (18.5 km) apart (Fig. 1A). Zooplankton collections were taken using a vertically hauled WP II net (Fraser 1966), fitted with a 200 μm mesh net, in 2 depth strata separated by the thermocline. Details of the sampling strategy and processing are given in Andrews & Hutchings (1990) and these collections are referred to in the text as the 'UML cruises'.

In the laboratory, counts were made of all developmental stages of Euphausia lucens, i.e. eggs, nauplii, calyptopes, furciliae, juveniles (postlarvae and immatures) and adults. Females were examined for presence/absence of a spermatophore in the thelycum and the condition of the spermatophores in males was noted. Counts of large samples were determined from subsamples using a Folsom splitter. All counts were standardized to numbers per m³ from a knowledge of the volume of water filtered by the nets.

**RESULTS**

**Species composition**

Euphausia lucens was the dominant euphausiid species in the collections from the 4 cruises. Other species which occurred infrequently were Nyctiphanes capensis which formed 0.1 and 0.3 % of the euphausiid community during the drogue cruise and time series cruise, respectively, and 3 % during the UML cruises. Euphausia recurva and Euphausia similis together constituted <0.1 % of the offshore euphausiid community during the frontal zone cruise.

**Drogue cruise**

Vertical profiles of temperature and relative abundance (percent) at depth of egg and larval stages of Euphausia lucens at each station are shown in Fig. 2. To facilitate tracing the diel movements of each developmental stage, mean depths occupied by each stage were calculated for each station and are presented in Fig. 3. This technique was used extensively by Roe et al. (1984) and termed the 'Weighted Mean Depth' (WMD) which is calculated as follows:

$$WMD = \frac{\sum n_i d_i}{N}$$

where $d_i$ = depth of a sample (i); $n_i$ = number of individuals at that depth; $N$ = sum of the number of individuals over all sampling depths.

The eggs occupied a shallower depth range than the nauplii, being concentrated in the upper 30 m while the bulk of the nauplii occupied the 20 to 40 m, depth stratum (Fig. 3). Neither of these early stages showed evidence of diel movement. The calyptopis stage displayed a limited diel movement, being closer to the surface at night. The furcilia stages migrated more extensively, with a marked nocturnal ascent into the upper 20 to 30 m from daytime depths which extended beyond the sampling range of the net (75 m). The daytime WMD values for the furcilia stages (Fig. 3) are considered underestimates since the lower limits of their vertical distribution were not quantified. For the juvenile and adult stages, this limitation precluded using MWD values for tracing diel movements.

The juvenile and adult stages occupied a much wider vertical range than the larval stages as evidenced by their near absence in the daytime collections (Fig. 4). This observation is not considered to be wholly a result of daytime avoidance and will be discussed later. During the night adults were more numerous than juveniles in the collections with the population generally centred around the 20 to 50 m depth stratum. Vertical distributions of ripe males and fertilized females appeared similar to those of the sexually inactive adult population. It should be noted that the low numbers of juvenile and adults caught by the surface Miller nets during the night-time hauls may in part be attributed to the disturbance caused by the ship's movement. Through avoidance, this would decrease the euphausiids' availability to the approaching net (Pillar 1984b). The presence of a thermocline did not limit the migration of either older larvae (Fig. 2) or juvenile and adult stages (Fig. 4).

**Time series cruise**

Eggs and larval stages occurred infrequently in the collections and were not in sufficient numbers to allow description of their vertical distributions. The vertical distribution of the densities of Euphausia lucens
juvenile and adult stages relative to temperature was determined over 2 periods (Series I and II; Fig. 5). For comparative purposes sampling times were grouped into dawn, day, dusk and night.

In Series I highest densities were recorded throughout the water column from dusk until dawn with negligible densities occurring during the day. Juveniles occupied similar depth strata to adults. There is evidence of a shift upwards in the population after dusk and a downward shift after dawn. The near absence of juveniles and adults in the daytime collections could be due to their diel movement into the near-bottom layer, below the tracking range of the net, or to net avoidance (Brinton 1967), or to a combination of both. During a comparative study in inshore waters, Pillar (1982) showed that juveniles and adults of *Euphausia lucens* were more than an order of magnitude more dense within a few meters of the bottom than in a layer between 2 to 14 m above the bottom during the daytime. Furthermore he found similar catches of juveniles and adults in both dark and light-coloured Bongo nets during the day, indicating that avoidance associated with vision was not strongly demonstrated by *E. lucens*. The present data are perhaps better explained by a daytime distribution in the near-bottom layer with a nocturnal migration into the upper layers, but net avoidance cannot be entirely ruled out.

The scarcity of juveniles and adults during the day is also notable during Series II; however there was no apparent nocturnal ascent as observed during Series I. A possible explanation is the predatory impact of anchovy *Engraulis capensis*, which was present in large and dense shoals in the upper 40 m during Series II. Stomach analyses of these fish by James (1987) showed that they fed almost exclusively on juvenile and adult *Euphausia lucens* from dusk until dawn. During the day they were absent in the
stomachs, although copepod remains were present. This feeding pattern suggests that the euphausiids were not present in the upper 40 m during the day, providing additional support to the contention that *E. lucens* migrated into the bottom layers during the day.

**Frontal zone cruise**

The samples collected during this cruise give some indication of the depth strata occupied by the different developmental stages of *Euphausia lucens* in inshore and offshore waters. However the offshore data should be viewed with some caution since a much greater depth range was sampled by the bottom nets than the surface nets. Hence when standardized to numbers per m$^3$ the abundance estimates of the bottom stratum will have artificially lower estimates relative to the shallower depth strata if the euphausiids were not evenly distributed with depth. However in Fig. 6, which shows the vertical distribution of the egg and larval stages with distance offshore, several features are apparent which are not masked by this bias. Marked changes in the relative abundance and vertical distribution occurred with distance offshore and with depth. The eggs and nauplii were concentrated

![Fig. 3. *Euphausia lucens*. Weighted mean depth plots of egg and larval stages during the drogue cruise](image1)

![Fig. 4. *Euphausia lucens*. Vertical distributions of juvenile and adult stages during the drogue cruise. Temperature is shown by a broken line](image2)
in the vicinity of the front while the highest densities of the calyptopes and furciblae larvae were closer inshore. Densities declined markedly in the offshore zone. The eggs and larvae occupied the upper strata during both day and night offshore, but were distributed throughout the water column at the shallower inshore stations.

The abundance of the juvenile and adult stages of Euphausia lucens was highly variable along the transect as a result of their scarcity in the daytime collections (Fig. 7). They occupied similar depth strata from dusk to dawn within a vertical range more extensive than the younger developmental stages. There is evidence of an upward and downward shift in the population during this period.

**UML cruises**

These data illustrate the influence of contrasting hydrographic regimes on the horizontal displacement of the early life stages of euphausiids. The juveniles and adults are not quantitatively sampled by the WPII net (Pillar 1984b) and were therefore not considered in this analysis.

Sampling in January 1973 was during a quiescent phase of the upwelling cycle following a relaxation in the upwelling-favourable wind stress. In contrast, sampling during February 1973 occurred after a period of sustained southeasterly winds giving rise to coastal upwelling. The biological, physical and chemical parameters measured during these 2 studies can be found in Olivieri (1983) and Hutchings et al. (1986). Euphausiids egg, nauplius and calyptopis stages were restricted to the upper layer, with the exception of the inner 2 stations sampled during the quiescent phase when eggs and nauplii were distributed throughout the water column. Furcilla stages were generally encountered (> 70 %) above the thermocline. Consequently the data presented are those from collections taken from the thermocline to the surface.

Fig. 8 illustrates the centres of abundance of the
Fig. 6. *Euphausia lucens*. Vertical distribution of eggs and larval stages during the frontal zone cruise.

Fig. 7. *Euphausia lucens*. Vertical distribution of juvenile and adult stages during the frontal zone cruise.
that prevailing currents in the southern Benguela are of neritic species ranged between 44.7 to 77.7%.

Hutchings (1987) concluded that the proportion of the total egg volume occupied by egg would decrease its sinking rate. They calculated that a proportionately large perivitelline space in the eggs of E. lucens was estimated to be 62.7 ± 4.8% (n = 50) of the total egg volume. This result supports the conclusions of Harrington & Thomas (1987).

The fact that the nauplius stages of Euphausia lucens were concentrated at shallow depths is evidence that the ontogenetic migration of neritic species is different from the classical "developmental ascent" characteristic of oceanic species in which the eggs sink, hatch at depth and ascend to the surface layers as first-feeding calyptopis larvae (Marr 1962; Mauchline 1980; Williams & Lindley 1982). This difference in ontogenetic behavior was noted in the Scotia Sea by Makarov (1979) who found nauplius stages of Euphausia crystallorophias in the upper 25 m while similar stages of Euphausia superba and Thysanoessa macrura, both oceanic species, were concentrated at depths of between 500 and 1000 m. The author related this finding to the hydrology of inshore waters as well as to the spawning behavior of neritic species.

The observed ontogenetic migrations in Euphausia lucens, with the older furcilia larvae migrating more extensively than the younger calyptopis larvae is a common feature in most euphausiids (Mauchline & Fisher 1969; Mauchline 1980; Williams & Lindley 1982; Hirota et al. 1984). It is evident that the developmental cycle from egg through to the beginning of adolescence of E. lucens takes place within the upper layers, except in shallow waters where turbulence may cause mixing of the water column as observed during the frontal zone cruise (Armstrong et al. 1987). There are several advantages to remaining in the upper layers during early development. Firstly, relatively less energy need be invested in the eggs by the adults, as non-feeding nauplii are not required to migrate from the bottom layers to reach the surface layers as first-feeding larvae. Secondly, by remaining in the warmer upper mixed layer faster egg and nauplius development would result in increased early survival.

DISCUSSION

Vertical distribution

The eggs of Euphausia lucens were restricted to the near-surface layers, suggesting slower sinking rates than those of oceanic species. Laboratory studies by Marschall (1983) showed that under similar temperature and salinity regimes eggs of neritic species, such as Meganyctiphanes norvegica and Thysanoessa rachii, had slower sinking rates than Euphausia superba, a typical oceanic species. Harrington & Thomas (1987) noted that the eggs of Euphausia crystallorophias, a neritic species, were neutrally buoyant and suggested that a proportionately large perivitelline space in the egg would decrease its sinking rate. They calculated that the proportion of the total egg volume occupied by the perivitelline space in E. crystallorophias and other neritic species ranged between 44.7 to 77.7%, a much larger value than the 6.4 to 13.0% computed for E. superba. In support of their finding they noted that the perivitelline space of Thysanoessa longicaudata, an oceanic species, was reported by Williams & Lindley (1982) to be "very small". From samples taken from a number of depth strata the perivitelline space of E. lucens eggs was estimated to be 62.7 ± 4.8% (n = 50) of the total egg volume. This result supports the conclusions of Harrington & Thomas (1987).

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Dispersal and transport

The ontogenetic migration of Euphausia lucens is extensive enough to carry them to strata of the water column with different current regimes such that currents acting on the eggs and nauplii would be different from those acting on the older larvae and juvenile and adult stages. Nelson & Hutchings (1987) concluded that prevailing currents in the southern Benguela are of
sufficient strength to passively transport pelagic organisms with swimming speeds \(<30\, \text{cm s}^{-1}\). Also Brown & Hutchings (1987) showed that newly upwelled near-surface water moved at speeds between 20 and 40 cm s\(^{-1}\). These values are greater than the range of mean active swimming speeds (0.6 to 0.9 cm s\(^{-1}\)) estimated for adult *Euphausia pacifica* (Torres & Childress 1983), and the maximum swimming speeds recorded from field and laboratory experiments (6.3 and 9.5 cm s\(^{-1}\) respectively) for *Euphausia muconata* (Antezana 1978). Therefore it may be assumed that all stages of *E. lucens*, especially early larval stages, are subject to passive transport by local currents. However, as cautioned Nelson & Hutchings (1987), current speeds are variable on time scales of hours and therefore movement against averaged currents may be possible for older stages of *E. lucens*.

The cross-shelf distributions observed during the 2 phases of the upwelling cycle suggest a complex transfer both onshore and offshore during development (Fig. 8). The various stages of euphausiids have abundance maxima at different localities across the shelf as a consequence of their vertical distribution within the water column and the prevailing currents encountered there. During active upwelling, eggs and nauplii are found offshore, calyptopes midshelf, and furcula larvae nearshore. Shoreward transfer of eggs and nauplii occurs during relaxation of upwelling with an offshore shift in the centre of abundance of the deeper dwelling stages. The later winter to early summer spawning of *Euphausia lucens* (Pillar & Stuart 1988) places the eggs in the surface layers of the southern Benguela region during the period of strengthening of the thermal front, resulting from seasonal upwelling during which increased Ekman transport occurs (Shannon 1985). The extent of this offshore transport of the early reproductive stages may be influenced by the thermal front, which seems to exert some control on their offshore displacement (Fig. 6). The thermal front has been implicated as a barrier to the offshore Ekman transport of shelf water along the west coast (Hutchings et al. 1986, Shelton 1986). Peaks of copepod eggs, nauplii and copepodite stages have also been recorded in the surface layers adjacent to fronts in the southern Benguela region (Hutchings et al. 1986, Armstrong et al. 1987) and elsewhere (Boucher 1984, Scrope-Howe & Jones 1985, Smith et al. 1986). The frontal zone may therefore provide a favourable habitat for the development and onset of first feeding for the euphausiid larvae. Brinton (1985) has documented the importance of fronts in influencing the distribution and development of larval stages of euphausiids in the Antarctic.

Since older larvae of *Euphausia lucens* spend proportionately less time in the surface layers than the eggs and nauplii, and migrate to greater depths during the day, they are less susceptible to offshore transport and more subject to the currents underlying the surface layers. These currents are predominantly longshore. Nelson & Hutchings (1987) reviewed salient features from drogue studies (Shelton & Hutchings 1982, Nelson & Hutchings 1983, Holden 1985, Nelson 1985) and current meter studies (Nelson 1983, Holden 1987, Nelson & Polito 1987) and proposed a longshore-closure system between the Agulhas Bank and St Helena Bay. This model provides a useful basis for examining some of the mechanisms by which *E. lucens* could be maintained within the southern Benguela system. The important features contributing to this current closure system are: (1) the near-surface northward-flowing jet current which rounds Cape Point from the Agulhas Bank and attenuates north of Cape Columbine; (2) the cyclonic gyre and associated eddies in the St Helena Bay region where the residence time of the water is substantial, on the order of 25 d (Waldron 1985); (3) the barotropic southward-flowing current which occurs inshore along the west coast. These features are summarized in the schematic model presented in Fig. 9.

The resultant effect of offshore displacement coupled with the jet current would facilitate northward movement of young stages (eggs and nauplii) if spawning occurred south of St Helena Bay. Near this region there is a divergence zone, which provides alternative mechanisms to the northward displacement of material, either into the St Helena Bay area or further north into the Namaqua region. The cyclonic eddy into St Helena Bay has been suggested to be more intensive during summer and the northward component to be more prevalent during winter and spring (Shelton 1986). This implies that a significant proportion of the early reproduction stages of *Euphausia lucens* would be transported past St Helena Bay and out of the closure system described by Nelson & Hutchings (1987). However, larvae of *E. lucens* may not necessarily be lost to the southern Benguela region as smaller closure systems, suggested by Nelson & Hutchings (1987) to exist further north, could entrain them towards the coast. Recent data on anchovy recruitment distributions along the west coast suggests that the Orange River area is a major retention zone (Hampton 1987). Upwelling centres exist where the shelf narrows along the west coast at Hondeklip Bay and Luderitz (Fig. 9). The increased onshore flow at depth at these regions would aid the return of material to the coast. The deeper vertical migration of older larvae, coupled with the poleward deep countercurrent would facilitate a return mechanism of *E. lucens* into the southern Benguela closure system.

Material transported beyond Luderitz would, in all probability, be lost from the southern Benguela population. Satellite drogue studies described by Nelson &
Hutchings (1983) showed a westward-moving flow off the shelf zone southwest of Lüderitz into Namibian oceanic waters. Although faunistic studies on euphausiids in Namibian waters are rare, there is convincing evidence that a faunal barrier exists at the Lüderitz upwelling zone some 600 km north of St Helena Bay, as north of this region Euphausia lucensis is very scarce and Nyctiphanes capensis becomes the dominant euphausiid species (Boden 1955, D'Arcangues 1977). This zone has been implicated as an environmental barrier to the northward extension of several species of chaetognaths (Venter 1969), pelagic fish shoals (Agenbag 1980) and fish larvae (O'Toole 1977, Le Clus 1985). Agenbag & Shannon (1988) used physical data to show that a biological discontinuity zone could exist just north of Luderitz in the vicinity of Meob Bay (24° 30' S). As the influence of the Lüderitz region on the St Helena Bay area seems to be largely restricted to the subsurface countercurrent (Shannon 1985), it is suggested that individuals not entrained into this system would be transported further north and off the productive shelf region into oceanic waters where mortality would be high.

The eastward penetration of Euphausia lucens past Cape Point and into the Agulhas Bank region would be strongest in winter when the influence of the Agulhas Current is weakest (Shannon 1985). Eggs resulting from early spawning (August) on the Agulhas Bank may drift eastwards but later spawning during the spring and summer would increase the possibility of the eggs being transported around Cape Point and up the west coast in the jet current. Work by Talbot (1974) east of the Agulhas Bank suggests this. She found larvae and adult stages of E. lucens as far east as Port Elizabeth (34°S 26°E) during winter (August) collections but during summer (February–March) and autumn (May) E. lucens was absent from her collections. She concluded that this species was not indicative of the Agulhas Current zooplankton community.

Studies on the basis of vertical migration of Euphausia lucens may therefore have value in con-

Fig. 9. Schematic representation of currents between Cape Agulhas and Lüderitz. Currents north of Lambert's Bay are assumed from indirect evidence. Key elements are A: the baroclinic jet current; B: the cyclonic gyre; and C: the wavelike countercurrent. From Nelson & Hutchings (1983, 1987).
tributing towards an understanding of their dispersal and transport. The proposed current-closure scheme, whereby early near-surface dwelling reproductive stages are advected offshore during upwelling, transported northwards and returned southward at depth seems a likely mechanism whereby *E. lucens* can remain and develop high concentrations within the southern Benguela upwelling system (Pillar 1986, Verheye & Hutchings 1988).

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