

REVIEW

# Population connectivity among migratory and stationary cod *Gadus morhua* in the Northeast Atlantic — A review of 80 years of study

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**ABSTRACT:** The population structure of Atlantic cod *Gadus morhua* L. in the Barents Sea and in fjords and coastal waters in Norway and northwestern Russia has been a controversial subject since the 1930s. Eight decades of scientific inquiry have compared migratory NE Arctic (NA) and stationary Norwegian and Russian coastal cod (NC). At one extreme the existence of 2 non-interbreeding groups is advocated, whereas others find support for low genetic differentiation due to substantial gene flow, with geographical distance being the limiting factor. We review studies of a wide range of phenotypic (e.g. growth, maturation, counts of vertebrae) and polymorphic genetic markers (e.g. allozymes, mtDNA, microsatellites, single nucleotide polymorphisms). Regardless of whether or not the observed differences have a genetic basis, 70% of the 54 reviewed papers conclude that NA and NC differ with respect to the characters studied. However, few papers remain after exclusion of those relying on characteristics or markers that are generally agreed to be subject to selection and therefore less suited to assessing population connectivity. The lack of studies examining the potential influence of environments on growth of annual zones in otoliths is surprising, since otoliths are used to categorize specimens in managing the NA and NC and in scientific papers. We conclude that it is still an open question whether NA and NC effectively make up 1 large population or >1 non-interbreeding 'groups'. As next-generation sequencing technology transforms 'population genetics' into 'population genomics', we will move towards a better understanding of differentiation among fish populations.

**KEY WORDS:** Cod · Population genetics · *Gadus morhua* · NE Atlantic · Selection · Non-neutral loci

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## INTRODUCTION

The cod *Gadus morhua* fisheries in Norwegian waters have traditionally been and still are economically important. In 2009, 30 000 tonnes of cod at a value of 11 billion NOK (approximately £1 billion) were captured, and cod was the economically most valuable fish species according to Statistics Norway ([www.ssb.no](http://www.ssb.no)). Norwegian quotas of migrating and stationary cod (see below) in northern Norway are managed as a single unit (Aglen 2010).

The population structure of cod in the NE Atlantic Ocean and the Barents Sea has been a subject of controversy since Rollefsen (1933, 1934a,b) reported 2 groups of cod based on the pattern of the annual growth zones of their otoliths. Cod in the Barents Sea, on the one hand, and in fjords and coastal regions of northern Norway and NW Russia (Fig. 1), on the other hand, are categorized as NE Arctic cod (NA) and Norwegian coastal cod (NC), respectively. The terms 'stock' and 'population' are both used to describe NA and NC in the literature. We avoid the term 'stock' in

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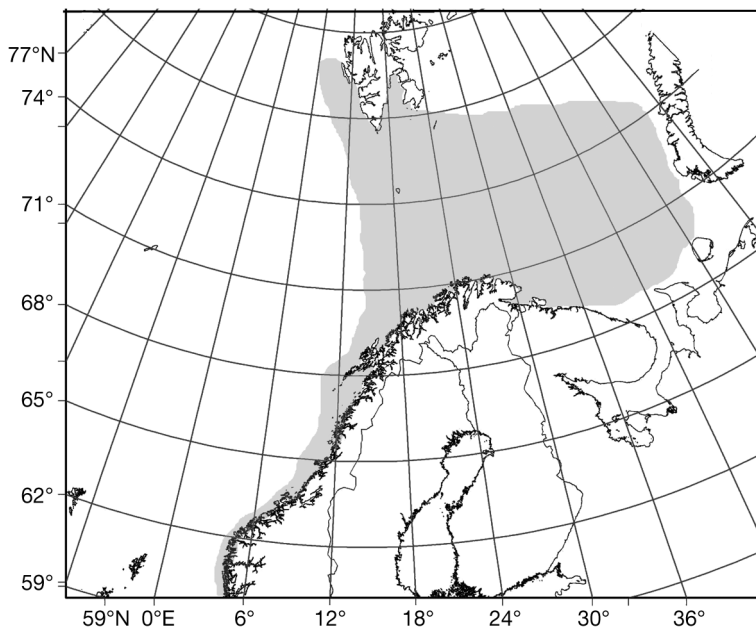


Fig. 1. *Gadus morhua*. Map showing the approximate distribution (shaded area) of Atlantic cod in the Barents Sea and along the Norwegian and northwest Russian coast. The shaded area was redrawn from Fig. 1 in Sundby (2000)

this review (though it appears in Tables 1 & 2 where we cite other papers), because it may signify anything from a coherent unit in a population-genetic sense to a group of fish that is fished upon at a given location and time. NA migrate from feeding areas in the Barents Sea and near Svalbard to spawning areas along the coast of North Norway, and return after spawning (Fig. 1) (Bergstad et al. 1987, Brander 1994). The spawning ground off the Lofoten Islands in North Norway is the main spawning area of NA, where 65 to 75% of the eggs are produced (Brander 1994, Sundby & Nakken 2008). Most eggs and larvae drift northwards along the coast into the Barents Sea, whereas a minor portion of the NA seem to settle and inhabit deep waters in the outer coastal areas of northern Norway (Løken et al. 1994, Nordeide & Pettersen 1998, Westgaard & Fevolden 2007) (Fig. 1). NC inhabit coastal areas and fjords, migrate short distances and spawn along most parts of the Norwegian coast (Rollefsen 1954, Jakobsen 1987), including the Lofoten Islands (Hysten 1964, Møller 1966, 1968, Nordeide 1998). In fact, ripe individuals of both NC and NA are found in the same catches at the spawning grounds off Lofoten (Nordeide 1998). Most cod spawn from March to early May (Kjesbu 1989), with peak spawning of NA around April 1 (Pedersen 1984). Cod mating behaviour is poorly known, although cod is suggested to have a lekking mate system, including active mate choice (Hutchings et al. 1999, Nordeide & Folstad 2000). Sug-

gested cues used to select among mates are sound and dance (Brawn 1961a,b,c, Engen & Folstad 1999, Nordeide & Kjellsby 1999, Rowe & Hutchings 2003, Skjæraasen et al. 2006, Rowe et al. 2008). Behavioural differences between NA and NC during spawning have not been demonstrated.

On the one hand, the existence of non-interbreeding sibling species of cod has been advocated (Møller 1969). Others claim that there is very low genetic differentiation between groups of cod, including NA and NC, due to gene flow with geographical distance being the limiting factor (e.g. Mork et al. 1985). The controversy remains unresolved. Since the first studies of otolith patterns in the 1930s, a number of characteristics have been studied in cod from northern Norway, seeking to understand its population structuring. These characteristics include body growth, sexual maturation, body shape (K-factor), number of vertebrae, allozymes and isozymes, blood types, haemoglobin, and DNA polymorphisms of the nuclear and mitochondrial genomes (for references see Table 1). In

addition to the pioneering work on otoliths by Rollefson (1933), the discovery of some genetic markers with significant differences in frequency between NA and NC, especially haemoglobin (Møller 1966) and *Pan I* (Fevolden & Pogson 1995), created enthusiasm and nourished a number of studies on cod in the NE Atlantic (see Table 1). Descriptive field studies have dominated, although some field and laboratory experiments have been carried out as well. Several of these genetic markers were later claimed to be subject to selection ('non-neutral') and therefore to be less useful in studies of connectivity between NA and NC (see Table 2, and text below).

There are specific problems associated with the estimation of population genetic parameters in marine species, due to their large population sizes (and concomitant low levels of genetic drift) and a low signal to noise ratio for high gene flow species (Waples 1998, Palsbøll et al. 2007). However, the study of genetics of populations is currently making tremendous steps forward. While population genetic studies so far typically have examined  $\leq 10$  genetic markers, recent breakthroughs will enable next-generation sequencing technology to map and compare entire genomes within weeks (Mardis 2008a,b, Hohenlohe et al. 2010). This prospect of 'population genomics' based on SNP analyses will significantly improve our ability to detect the genetic signal and promises a better knowledge of the genetics of marine populations within the next few

years (Nielsen et al. 2009b). The new tools are now being introduced in the study of cod populations (Johansen et al. 2009), and large-scale cod sequence ventures are in progress at both sides of the Atlantic Ocean (Nielsen et al. 2009b). However, there will still be significant impediments to overcome, e.g. in the ascertainment of single nucleotide polymorphisms (SNPs) and the fundamental problem that population-level demographic processes and selection are confounded (Nielsen 2005).

The introduction of next-generation sequencing techniques in studies of population genetics is anticipated to occur at least partly at the expense of some of the currently applied methods in population genetics of cod. The time is therefore right to review what we have learnt during the nearly 80 yr since the publication of Rollefson (1933). The aims of the current review are to: (1) present 2 hypotheses to explain the observed connectivity of NA and NC, (2) give an overview of empirical studies on the connectivity between NA and NC and show which characteristics and genetic markers have revealed differences between the 2 groups of cod, (3) show which studies are left after removing those using characteristics and genetic markers claimed to be subject to selection.

## SIGNATURES OF POPULATION DIFFERENTIATION AND INCIPIENT SPECIATION

Population differentiation is inversely related to gene flow and is the first step towards reproductive isolation under several models of speciation. High gene flow due to absent or weak physical barriers in the ocean is one obvious factor which reduces local adaptations and slows down or impedes differentiation and speciation processes in marine species; large population sizes is another (e.g. Palumbi 1994, Ryman et al. 1995). Selection, being a vital force in the shaping of population structures, will target particular loci that respond to different selective regimes in groups of individuals inhabiting different environments. Thus, loci targeted by selection in different directions are the first to differ in allele frequency during a speciation event. The amount of divergence at selected loci will be determined by the relative strengths or direction of the selection in the 2 environments, and by migration. On the other hand, 'neutral' loci are those where selective forces are not currently favouring some alleles relative to others. Thus, neutral loci will be the more informative on gene flow and genetic drift, i.e. on demographic processes and population subdivisions. It follows that management decisions should not be based on non-neutral markers solely (e.g. O'Leary et al. 2007, Beebe & Rowe 2008, but see Ferguson 1994).

Moreover, the lack of detectable differences at neutral loci should not be taken as sufficient evidence to draw conclusions about population connectivity, whereas the opposite, namely the presence of differences at neutral loci, would indicate population divergence (Ryman et al. 1995, Lowe & Allendorf 2010). We should also keep in mind that population genetic evidence is relevant, but not necessarily decisive by itself when it comes to delineation of management units (Waples 1998, Waples & Gaggiotti 2006).

Two alternative hypotheses on population connectivity and corresponding allele frequencies at neutral and non-neutral loci in *Gadus morhua* NA and NC juveniles and spawning individuals are illustrated in Fig. 2. According to the 'divergent selection hypothesis', the NA and NC spawners may interbreed at their common spawning grounds (Fig. 2A). The frequency of non-neutral alleles at a given locus could still differ significantly between NA and NC due to de novo selection on a generational basis if certain alleles have a selective advantage in 'coastal environments', whereas alternative alleles are selected in 'Barents Sea environments'. In contrast, the frequency of neutral alleles (alleles at another locus not subject to selection) would not be expected to differ between specimens at the coast (NC) and in the Barents Sea (NA), since spawners from both groups interbreed. Several of the loci and characteristics coded by loci used in population genetic studies in North Atlantic cod seem to be 'non-neutral' (see Table 2, text below). Strong selection may act differently at some of these non-neutral loci in cohorts settling in different (e.g. warm and cold) environments, whereas individuals from both environments return and mix genes at the same spawning grounds. It follows from the 'divergent selection hypothesis' that non-neutral alleles affected by de novo selection should be revealed by comparing frequencies of observed and Hardy-Weinberg expected genotypes within each sample. The empirical studies (see Table 1) give little support for such a deviation. However, the statistical power of such tests is low and often unable to reveal deviation with the number of cod typically examined in a sample (e.g. Wallace 1958, Lewontin & Cockerham 1959, Wentzel-Larsen & Nordeide 2001, Salanti et al. 2005). Nielsen et al. (2009b) considered such 'divergent selection' as a 'not unrealistic' explanation for the observed differences in selected loci and markers in species with high fecundity and high mortality at early life stages, like the cod.

The 'historical isolation hypothesis' provides an alternative scenario for the connectivity between NA and NC (Fig. 2B). This hypothesis assumes a current lack of interbreeding between NA and NC, persisting for some time back in history, even though sexually mature specimens may (currently) occupy the same

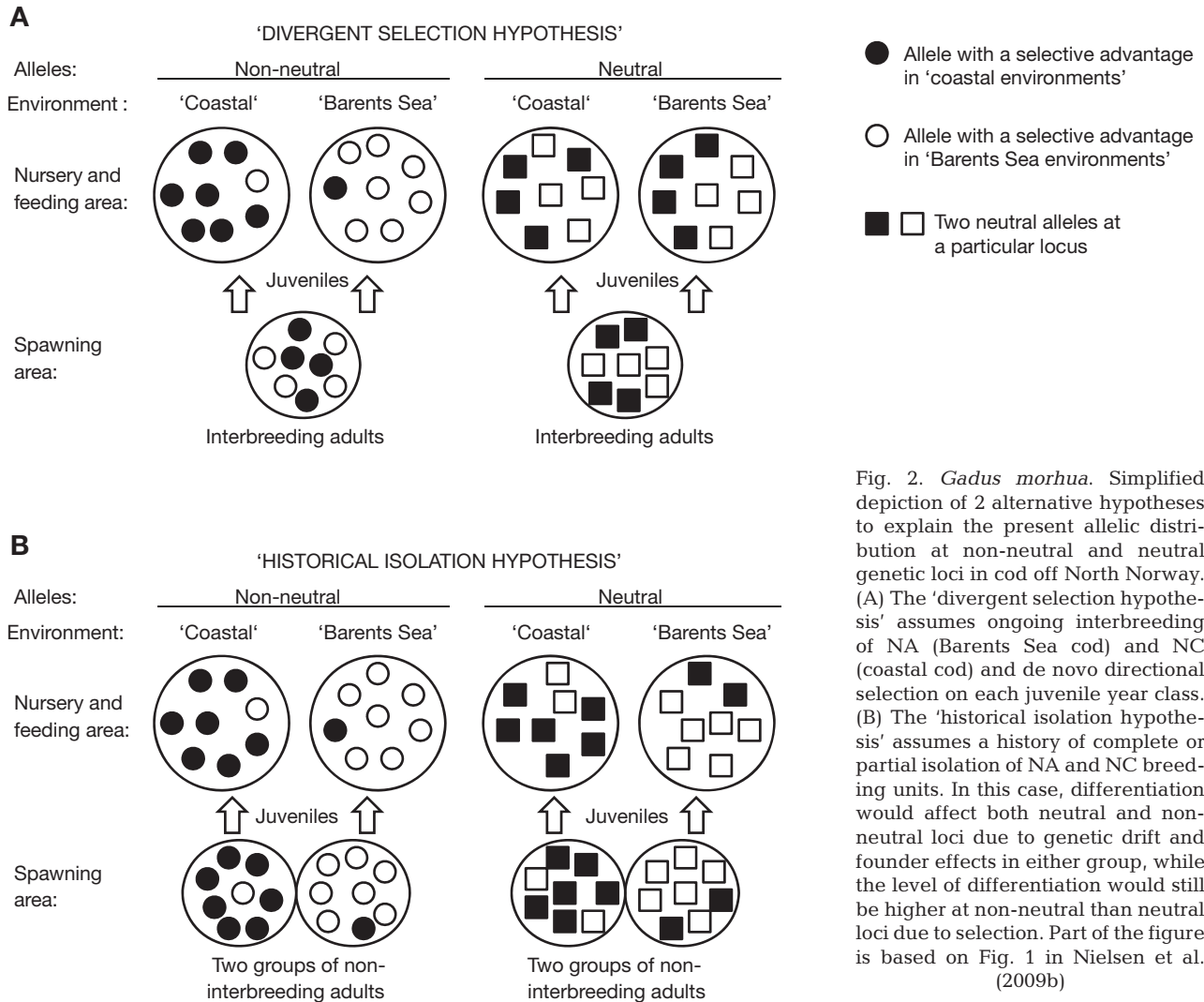


Fig. 2. *Gadus morhua*. Simplified depiction of 2 alternative hypotheses to explain the present allelic distribution at non-neutral and neutral genetic loci in cod off North Norway. (A) The ‘divergent selection hypothesis’ assumes ongoing interbreeding of NA (Barents Sea cod) and NC (coastal cod) and de novo directional selection on each juvenile year class. (B) The ‘historical isolation hypothesis’ assumes a history of complete or partial isolation of NA and NC breeding units. In this case, differentiation would affect both neutral and non-neutral loci due to genetic drift and founder effects in either group, while the level of differentiation would still be higher at non-neutral than neutral loci due to selection. Part of the figure is based on Fig. 1 in Nielsen et al. (2009b)

spawning grounds simultaneously. In this case, the allele frequencies of neutral as well as non-neutral loci would be expected to differ between NA and NC. Differentiation would be a result of events during the historical period of isolation, presumably in allopatry. The allelic distribution at non-neutral loci could differ from that at neutral loci even under this scenario, and the overall extent of differentiation between NA and NC would depend on effective population sizes and the historical interplay of genetic drift, founder effects, and selection for either of the 2 units. Genetic drift will affect populations with a small effective population size ( $N_e$ ). We are not aware of estimates of  $N_e$  in NA or NC, and, arguably, current estimates would tell us little about  $N_e$  during periods of potential historical allopatric isolation. The North Atlantic has repeatedly been covered with ice during the Quaternary period, the last glacial maximum being 21 kyr ago (Svendsen et al. 2004), and the sea level has been suggested to

vary by up to 120–135 m in the past (Mitrovica 2003). In accordance with the historical isolation hypothesis genetic drift and founder effects are likely to have affected boreal populations under such dynamic conditions. However, it is also argued that large cod populations might have been connected in the recent past and that the weak genetic differentiation found (at neutral loci) is due to a rapid expansion of the population after the last glacial maximum (Pogson et al. 1995, Hardie et al. 2006, Pampoulie et al. 2008). Pogson et al. (1995) argued that gene flow is actually low enough to allow differentiation due to drift, but too little time has passed to detect this, especially in cod populations from adjacent regions. A similar conclusion was drawn from mtDNA studies in cod (Smith et al. 1989, Árnason et al. 1992). It remains unclear to what extent these arguments apply to NA and NC, although the historical isolation hypothesis has received some support (e.g. Møller 1968, 1969).

## PAPER SELECTION

The present paper reviews studies which compare empirical data from both *Gadus morhua* cod in the Barents Sea and cod along the coast and in the fjords of Norway. Papers about closely related topics like potential population subdivision within either NA or NC (e.g. Jørstad & Nævdal 1989, Salvanes et al. 2004, Otterå et al. 2006) are excluded, as are studies of differences between other groups of cod throughout its range of distribution. Besides being newer and updated, this review differs from 2 previous reviews (Borisov et al. 1999, Imsland & Jonsdottir 2003) by focusing on differences between NA and NC only, being more comprehensive, e.g. including behavioural and life-history characteristics, including papers using microsatellites and SNPs, and by not arguing in support of any one particular view.

### DO NA AND NC DIFFER IN CHARACTERISTICS OR MARKERS?

Details from 54 peer-reviewed papers published from 1933 to 2009, comparing characteristics or genetic markers of *Gadus morhua* (NA and NC), are listed in Table 1. Thirty-eight (70%) of the papers claim to demonstrate a significant difference in at least one of the characters or markers examined. Twelve (22%) papers come to the opposite conclusion, whereas no obvious conclusion is drawn in 4 (7%) papers.

Forty-one (76%) of the papers are field studies, including at least 1 sample of NC from North Norway in addition to an NA sample, and 2 (4%) are review papers. The remaining 11 (20%) papers are experimental. Of the 11 experimental studies, 4 include cod originating from North Norway (defined as north of 65°00'N); the remaining studies compare NA with coastal cod from southern parts of Norway (Fig. 1). Of the 11 experimental studies, 9 were carried out south of 61°00'N (Sognefjord) (Table 1, Fig. 1), which is far south of the areas of the current distribution of NA.

### POTENTIAL LIMITATIONS IN METHODS TO DISTINGUISH BETWEEN COD POPULATIONS

Examples of papers suggesting limitations in the methods used to distinguish between groups of cod *Gadus morhua* are presented in Table 2, although a full literature review of this topic is outside the scope of the present paper.

There seems to be no disagreement that growth, sexual maturation, vertebra count and perhaps shape and growth of otoliths are severely influenced by environ-

mental factors (Table 2). Concerning otoliths, the 3 experimental papers comparing NA and NC have studied 0-group or younger specimens. No study has examined the relative importance of genes and environments in the formation of the internal morphological features (shape of the innermost growth rings) used to categorize adult NA and NC (Otterlei et al. 2002, Stransky et al. 2008, Wennevik et al. 2008). This is a remarkable omission since internal otolith morphology is used to separate the NA and NC both for management purposes, e.g. by the International Council for the Exploration of the Sea (ICES), and for scientific studies as stated by Berg et al. (2005) and Stransky et al. (2008).

Several authors suggest that frequencies of *Hbi* alleles and *Pan I* alleles (nuclear DNA) are subject to environmental influences as well (Table 2), although the details of the dynamics of *Pan I* polymorphisms in cod populations remain unclear as pointed out by Karlsson & Mork (2003) and Pogson & Fevolden (2003).

Each of the allozymes LDH-3 and PGI-1 are claimed in 2 papers to be subject to environmental influence, whereas no such effects were found in another paper (Table 2). The microsatellites Gmo34, Gmo37 and Gmo132 are claimed to be non-neutral as well (Table 2), and Gmo34 seems to display linkage disequilibrium with *Pan I* (Westgaard & Fevolden 2007). Although a few allozymes and microsatellites are subject to environmental forces, several others (not reported here) are presumably neutral. Strikingly, the 2 non-neutral allozymes (LDH-3 and PGI-1) and 2 of the 3 non-neutral microsatellites (Gmo34, and Gmo132) are also the only allozymes (Table 1, present study) and microsatellites (Westgaard & Fevolden 2007) reported to differ significantly in frequencies and are therefore able to discriminate NA and NC.

The cytochrome *b* part of the mtDNA in cod (Table 2) has passed neutrality tests, and the influence of the environment is concluded in 2 papers to be either absent or weak (Table 2). The consensus in the molecular literature is that mtDNA is a neutral marker (e.g. Marshall et al. 2009, but see Bazin et al. 2006). On the other hand, non-recombining genomes like mtDNA are to be considered a single locus, whereas studying potential differentiation at several loci is considered a more robust way of examining population structure.

What is left after removing field studies which use non-neutral characteristics and genetic markers, and have categorized specimens according to otoliths?

After removing studies applying non-neutral characteristics and markers, as well as studies which categorize specimens from otolith form (based on the arguments above), we are left with a total of 17 studies (shown in italics in Table 1). Seven studies present data supporting difference between NA and NC, 7 suggest



Table 1. *Gadus morhua*. Peer-reviewed papers where characters or genetic markers of NE Arctic cod (NA) and coastal cod in Norway (NC) have been compared. Italics: papers which are left after removing studies where NA and NC were categorized from characteristics or genetic markers which are generally agreed to be non-neutral (see 'Introduction' for details), including otoliths when this is the only character used. North Norway is defined as north of 65°00'N. 'Comments' is either a direct citation or, to save space, an edited version of text from the specified paper. \*May contain 1 or several markers which do not indicate genetic differentiation; even though they differ this does not necessarily mean that this difference is genetic. –: not available; RFLP: restriction fragment length polymorphism; SNP: single nucleotide polymorphism

Character(s) examined	Study	NC sampled	N	Do NA and NC differ?*	Comments	Reference
Otolith	Field	North Norway	–	Yes	Otoliths of NC differ from NA.	Rollefsen (1933)
Otolith, growth, sexual maturation, vertebra count	Field	North Norway	–	Yes		Rollefsen (1934a)
Otolith	Field	North Norway	–	Yes	Pattern in otoliths NA and NC differ.	Rollefsen (1934b)
Otolith, growth, vertebra count, body form	Field	North Norway	>189	Yes	Justifiable to group NA and NC as 2 separate populations.	Rollefsen (1954)
Migration	Expt	North Norway	1718	Yes	Cod grouped by otoliths. Very few NC migrate north of 70°N.	Høyen (1964)
<i>Hbl</i> frequency	Field	North Norway	4878	Yes	Clear <i>Hbl</i> frequency cline along the Norwegian coast.	Frydenberg et al. (1965)
<i>Hbl</i> freq., blood type, transferrin	Field	North Norway	887	Yes	Apparently no exchange of genetic material between the 2 populations.	Møller (1966)
<i>Hbl</i> freq., blood type, transferrin	Field	North Norway	2657	Yes	NC and NA form 2 genetically separated populations.	Møller (1968)
<i>Hbl</i> freq., blood type	Field	North Norway	5000	Yes	Every reason to regard the 2 cod forms as sibling species.	Møller (1969)
Allozyme	Field	Trondheimsfjord	291	No	Allozyme <i>Ldh<sub>B</sub></i> locus uniform throughout geographic range of cod.	Mork et al. (1981)
<i>Hbl</i> freq., allozymes	Field	Møre	6000	Yes	NA and NC differed in <i>LDH</i> and <i>Hbl</i> loci.	Reiseegg & Jørstad (1984)
<i>Hbl</i> freq., allozymes	Field	North Norway	>3300	Yes	Some NC samples differed significantly from NA.	Jørstad (1984)
<i>Hbl</i> freq., allozymes	Field	NN, Oslofjord, Trondheimsfjord	880	No	Very low genetic diff. between samples (including NA and NC samples).	Mork et al. (1985)
<i>Growth, sexual maturation</i>	Expt	Møre, North Sea, South Norway	6–137	No	<i>Differences in the field disappear under similar environmental conditions.</i>	Godø & Moksness (1987)
Otolith, migration	Expt	North Norway	9540	Not concluded	Whether NA and NC represent different stocks is not answered. Classified by otolith type.	Jakobsen (1987)
<i>mtDNA</i>	Field	North Norway	21	No	<i>Restriction enzyme analysis, but few fish analysed. Results confirmed by complete mitogenome sequencing.</i>	Johansen et al. (1990)
<i>mtDNA</i>	Field	North & West Norway	101	Yes	<i>Barents Sea cod have no clone in common with any other sample. Few fish analysed prevents further conclusion about evolutionary divergence of cod populations.</i>	Dahle (1991)
<i>Hbl</i> freq., otoliths	Field	North Norway	5108	Yes	<i>Hbl</i> analyses reliable to classify cod NA and NC.	Dahle & Jørstad (1993)
Vertebra count, otoliths	Field	North Norway	–	Yes	Cod categorized by otoliths and number of vertebrae counted. NC and NA have different early life histories.	Løken et al. (1994)
<i>Growth, survival</i>	Expt	West Norway	–	Yes	<i>Stock-specific difference in growth, but not survival, under the given experimental conditions.</i>	Van der Meer et al. (1994)

(Table continued on next page)

Table 1 (continued)

Character(s) examined	Study	NC sampled	N	Do NA and NC differ?*	Comments	Reference
<i>Hbl</i> frequency — new variants	Field	West & South Norway	1104	Yes	Describes a new <i>Hbl</i> polymorphism strongly associated with NC, not found in NA.	Fyhn et al. (1994)
Minisatellite DNA fingerprints	Field	West Norway	109	No	No population-specific allele has so far been detected in any of our cod samples.	Dahle (1994)
Nuclear DNA RFLP ( <i>Pan I</i> ), allozymes	Field	North Norway	603	Yes	Large difference in frequency of GM798 (later termed <i>Pan I</i> ) between NA and NC.	Pogson et al. (1995)
Migration	<i>Expt</i>	North & West Norway	12/59	Yes	Clear difference in migration. NC territorial, NA actively migrating.	Godø (1995)
DNA RFLPs, otoliths, vertebra count, growth	Field	North Norway	–	Yes	Large difference in GM798 ( <i>Pan I</i> ) between NA and NC.	Fevolden & Pogson (1995)
Vertebra count	<i>Expt</i>	North Norway	350	Yes	Difference between NA and NC is, at least partly, genetic. Separated by otolith form.	Løken & Pedersen (1996)
<i>mtDNA</i> — <i>cytochrome b</i>	Field	North & West Norway	85	No	Greater difference within than between populations.	Árnason & Pálsson (1996)
Growth, life-history	<i>Expt</i>	Western Norway	466	Yes	Differences in growth, hepatosomatic and gonadosomatic indices, body form.	Svåsand et al. (1996)
Nuclear DNA ( <i>Pan I</i> ), otolith, vertebra count	Field	North Norway	965	Yes	Differences exist between NA and NC.	Fevolden & Pogson (1997)
<i>Hbl</i> frequency, vertebra count	Field	North Norway	1586	Yes	Specimens from NA and NC stay simultaneously at the same spawning grounds, but seem not to mingle randomly.	Nordeide (1998)
<i>Hbl</i> frequency, vertebra count, distribution on spawning grounds	Field	North Norway	1026	Yes	Cod in North Norway north, compared to south, of main spawning grounds (Lofoten), are more heterogeneous.	Nordeide & Pettersen (1998)
Allozymes	Field	North & mid-Norway	521	No (Yes)	No difference in 7 allozymes. Difference found in LDH-3, which is substantially affected by selection.	Mork & Giæver (1999)
Growth, survival	<i>Expt</i>	West Norway	1400	Yes	NC grew better than NA. No difference in survival.	Otterlei et al. (1999)
	Review			No	Special characters appear in individuals which spend a long time period at the coast (NC), which are different in open-sea cod (NA).	Borisov et al. (1999)
Growth, survival, otolith growth	<i>Expt</i>	North & West Norway	575	No	No difference found between NA and NC in growth and survival of larvae, or growth of their otoliths.	Suthers et al. (1999)
Migration, survival	<i>Expt</i>	West Norway	5000	No (Yes)	No difference in migration pattern, suggesting only partly genetic effects on migration. Higher recaptures of NC possibly due to less mortality compared to NA.	Otterå et al. (1999)
Growth, survival	<i>Expt</i>	West Norway	12000	Yes	NC grew and survived better than NA.	van der Meeren & Jørstad (2001)
Otolith	<i>Expt</i>	West Norway	–	No	No differences in otolith growth pattern were found, but otolith radius was larger for NC than NA at a given larvae length.	Otterlei et al. (2002)

(Table continued on next page)

Table 1 (continued)

Character(s) examined	Study	NC sampled	N	Do NA and NC differ?*	Comments	Reference
Length, age at maturity	Field	North Norway	19300	Yes	Cod categorized from otolith pattern. NC matured more than a year before NA. Small difference in growth.	Berg & Albert (2003)
	Review			Yes	Cod in Norwegian waters consist of several distinct populations.	Imslund & Jonsdottir (2003)
Nuclear DNA RFLPs (incl. <i>Pan I</i> )	Field	Trondheimsfjord	551	Yes	Significant differences in allelic variation were found. Striking feature of <i>Pan I</i> to separate NA from other cod.	Jonsdottir et al. (2003)
Nuclear DNA RFLP — <i>Pan I</i>	Field	North Norway	127	Yes	Significant differences in the overall <i>Pan I</i> frequencies between NA and NC.	Pogson & Fevolden (2003)
<i>mtDNA</i> — <i>Cytochrome b</i>	Field	North & West Norway	1278	Not concluded	<i>Haplotypes typical for populations at opposite ends of geographic distribution (Newfoundland and Baltic) are mutationally closest together.</i>	Arnason (2004)
Nuclear DNA — <i>Pan I</i>	Field	North & South Norway	6356	Yes	Difference in NA and NC was upheld in all 8 yr studied, and applied to both larvae and post-juveniles.	Sarvas & Fevolden (2005a)
Nuclear DNA — <i>Pan I</i>	Field	North Norway	–	Yes	Evidence for the existence of a local stock of breeding NC in the inner part of Ulsfjord, whereas young fish of NA are found in the outer part.	Sarvas & Fevolden (2005b)
Otolith, nuclear DNA — <i>Pan I</i>	Field	North Norway	263	Yes	Otoliths classified by 4 readers from relative shape and distance between the 2 innermost translucent zones. Agreement between 3 readers was high ( $\geq 82\%$ ), but poor agreement with the less experienced fourth reader.	Berg et al. (2005)
Microsatellites, nuclear DNA — <i>Pan I</i>	Field	North & West Norway	777	Yes	Significant differences in all comparisons between samples represented alleged NA and NC, both for microsatellites and for <i>Pan I</i> .	Skarstein et al. (2007)
Microsatellites, nuclear DNA — <i>Pan I</i>	Field	North Norway	1107	Yes	Gmo34 and Gmo132 are, together with <i>Pan I</i> , the only of the 10 microsatellites which unambiguously discriminate between NA and NC.	Westgaard & Fevolden (2007)
Allozymes, hemoglobin, nuclear DNA ( <i>Pan I</i> ), microsatellites, otoliths	Field	North Norway	>298	Yes	<i>Pan I</i> , <i>Hbl</i> , otoliths, and microsatellites Gmo34 and Gmo132 all revealed differences between NA and NC.	Wennevik et al. (2008)
Otoliths (outer shape)	Field	North Norway	1177	Yes	Otoliths can be allocated to NA and NC by their outer shapes with relatively high certainty. However, differences in otolith morphology cannot directly be linked to genetic structure.	Stransky et al. (2008)
SNPs	Field	North & West Norway	95	Not concluded	The majority of SNPs displaying very little differentiation, while others had $F_{ST}$ values as high as 0.83.	Moen et al. (2008)
Growth, survival	Expt	North & West Norway	–	Yes	NA had a higher growth than NC larvae throughout most of the experiment in the non-mixed mesocosms.	Vollset et al. (2009)
SNPs	Field	North Norway	708	Not concluded	The NA sample generally appeared most genetically divergent. Adaptive population divergence seems to be possible and may even be prevalent despite seemingly high levels of gene flow often found in marine fishes.	Nielsen et al. (2009a)
<i>mtDNA</i> ( <i>CytB</i> , <i>mt-SSU rRNA</i> , <i>ND1</i> )	Field	North Norway	130	No	Preliminary analyses indicate that NA may be a genetic mix between several Atlantic cod maternal lines or populations.	Johansen et al. (2009)



Table 2. Examples of peer-reviewed papers where authors make claims about whether or not the characters or genetic markers, used to distinguish between North-East Arctic cod (NA) *Gadus morhua* and coastal cod (NC) in the North Atlantic, are subject to natural selection. This table gives examples and is not meant to show a complete review of every paper commenting on the subject. 'Comments' is either a direct citation or, to save space, an edited version of text from the paper

Character/ genetic marker	Field/ experi- ment	Influenced by environ- ments?	Comments	Reference
<b>Otolith</b>				
	Expt	Yes	The experiments indicate that the formation of zones in otoliths of the cod is influenced by temperature directly or indirectly.	Dannevig (1956)
	Expt	Yes	The increment width series of the lapillus — otolith growth history — and the relative daily growth rate were not significantly different among NA and NC.	Suthers et al. (1999)
	Expt	Yes	No significant differences in otolith growth pattern were found among co-reared cod larvae from NA and NC. Little information exist concerning the relative importance of environmental and genetic factors affecting otolith growth.	Otterlei et al. (2002)
	Field	?	Relative effects of environment and genetic background on otolith shape and structure is not clear. No published studies on this topic.	Wennevik et al. (2008)
	Field	Yes	Differences in otolith morphology cannot directly be linked to genetic structure. Differences in environmental conditions seem to have a considerable influence on how otolith growth increments and consequently otolith outer shapes are formed. There is a genetic component of otolith growth, but for NA and NC, there is likely to be an environmental and physiological basis for the differences in otolith morphology.	Stransky et al. (2008)
<b>Vertebra count</b>				
	Field	Yes	Fisheries biologists agree that external factors, like temperature, are able to change the mean value of the characters (like vertebra count) by which races are defined. However, differences in such characters might have a genetic component as well.	Schmidt (1930)
	Expt	Yes	The number of vertebrae in teleosts is thus far more plastic than has been assumed hitherto.	Tåning (1952)
	Expt	Yes	Vertebrae number in fish is fixed during the early part of the embryonic period.	Fahy (1976)
	Field	Yes	Inverse relationship between temperature during early development and mean vertebral number is established for cod populations throughout the North Atlantic. To what extent the differences is inherited is unknown.	Brander (1979)
	Field	Yes	Meristic differences have usually been related to temperature, with the additional possibility of genetic effects.	Templeman (1981)
	Review	Yes	Meristic differences may be present and useful (to separate stocks) when spawning times and temperatures differ sufficiently to produce them. Genetic factors may also influence the production of meristic characters.	Templeman (1983)
	Expt	Not concluded	There was an inverse relationship between temperature and vertebrae count in the broodstock group. The differences in vertebrae number between NC and NA cod are, at least in part, genetically determined.	Løken & Pedersen (1996)
<b>Growth</b>				
	Field	Yes	A simple model in which catch weight-at-age is a function of the product of age x temperature accounts for 92% of the variance for 2–4 year old cod from 17 stocks throughout the North Atlantic.	Brander (1995)
	Expt	Yes	Larval and juvenile growth was temperature and size dependent.	Otterlei et al. (2002)
<b>HbI frequency</b>				
	Expt	Yes	<i>HbI-2</i> hemoglobin combines oxygen better at low temperatures, and <i>HbI-1</i> at high temperatures. Haemoglobin polymorphism of the cod is undoubtedly maintained by selective mechanisms.	Karpov & Novikov (1980)

(Table continued on next page)

Table 2 (continued)

Character/ genetic marker	Field/ experi- ment	Influenced by environ- ments?	Comments	Reference
	Field	Yes	The apparent existence of considerable natural and artificial selection forces acting upon cod haemoglobin genotypes makes <i>HbI</i> allele frequencies unreliable for use in population structure analyses.	Mork et al. (1983)
	Field	Yes	Significant differences in mean length between the 3 common <i>HbI</i> genotypes. There is reason to doubt the reliability of <i>HbI</i> characteristics when used in cod population structure analyses.	Mork et al. (1984)
	Field	Yes	The results appear to support recent reports on considerable selection effects at <i>HbI</i> , and stress the unreliability of allele frequencies at this locus for use in studies of the genetic population structure of cod.	Mork & Sundnes (1985b)
	Expt Expt	No Yes	<i>HbI</i> (2-2) growth faster in all 3 experimental temperatures. <i>HbI</i> (2-2) is most efficient O <sub>2</sub> carrier at low temperatures. Haemoglobin polymorphism in cod seems to be correlated with physiological performance.	Nævdal et al. (1992) Brix et al. (1998)
	Expt	Yes	<i>HbI</i> -2 cod preferred a temperature of 8°C while <i>HbI</i> -1 cod preferred 15°C. The results indicate that environmental temperature changes will lead to a distributional change in the different haemoglobin types of Atlantic cod.	Petersen & Steffensen (2003)
	Expt	Yes	<i>HbI</i> (2-2) is better fitted to cold temperatures than <i>HbI</i> (1-1) in being able to transport more O <sub>2</sub> from the environment to the tissue.	Brix et al. (2004)
	Expt	Yes	The genotype <i>Hb</i> -I(2/2) displayed the overall highest growth rate in the temperature range 13–16°C, whereas the <i>Hb</i> -I(1/1) genotype showed the highest overall growth at the lowest temperature (7°C).	Imsland et al. (2004)
	Expt	No	In juvenile cod, there is no selective advantage to having a particular <i>Hb</i> genotype with regards to the capacity to withstand ecologically relevant environmental challenges.	Gamperl et al. (2009)
<b>Allozymes</b>				
LDH-3	Expt	Yes	Apparently, <i>LDH</i> -3 is not selectively neutral, and allele frequency differences at this loci should not be interpreted as markers of reproductive isolation.	Mork & Sundnes (1985a)
LDH-3	Expt	No	No clear associations between growth rate and genotypes of LDH were found at any temperature.	Nævdal et al. (1992)
LDH-3	Field	Yes	The Hardy-Weinberg anomalies at <i>LDH</i> -3* documented in this and previous studies suggest that this locus is substantially affected by environmental selection and that the allele frequencies is not stable enough to be used as population characteristics in cod.	Mork & Giæver (1999)
PGI-1	Expt	Yes	Apparently, <i>PGI</i> -1 is not selectively neutral, and allele frequency differences at this loci should not be interpreted as markers of reproductive isolation.	Mork & Sundnes (1985a)
PGI-1	Expt	No	No clear associations between growth rate and genotypes of <i>PGI</i> -1 were found at any of the temperatures 6, 10 and 14°C.	Nævdal et al. (1992)
<b>Microsatellites</b>				
Gmo34	Field	Yes	Two different models proved Gmo34 to be non-neutral.	Westgaard & Fevolden (2007)
Gmo37	Field	Yes	Simulation tests indicated that variation at Gmo37 deviates significantly from neutral expectations.	Skarstein et al. (2007)
Gmo132	Field	Likely	Observed deficit of heterozygotes of Gmo132 believed to be due to natural selection, Wahlund effects and/or null alleles.	Karlsson & Mork (2005)
Gmo132	Field	Yes	Our analysis revealed a highly divergent pattern of genetic differentiation and large differences in levels of variability at Gmo132 among populations, which was inconsistent with neutral expectations.	Nielsen et al. (2006)

(Table continued on next page)

Table 2 (continued)

Character/ genetic marker	Field/ experi- ment	Influenced by environ- ments?	Comments	Reference
Gmo132	Field	Yes	Two different models proved Gmo132 to be non-neutral.	Westgaard & Fevolden (2007)
Gmo132	Field	Yes	Simulation tests indicated that variation at Gmo132 deviates significantly from neutral expectations.	Skarstein et al. (2007)
<b>Nuclear DNA RFLP (<i>Pan I</i>)</b>				
	Field	Yes	Significant differences in growth rates among <i>Pan I</i> genotypes.	Fevolden & Pogson (1995)
	Field	Yes	This suggests the possibility that the 3 polymorphisms scored by this cDNA clone (including <i>Pan I</i> ) may be tightly linked to a site undergoing selection.	Pogson et al. (1995)
	Field	Yes	Strong linkage disequilibrium at the <i>Pan I</i> gene region, which opens the possibility that selection at a linked locus may be responsible for the large differences among NA and NC.	Fevolden & Pogson (1997)
	Field	Yes	Nucleotide sequence of 24 <i>Pan I</i> alleles showed strong evidence for an unusual mix of balancing and directional selection but no evidence of stable geographically varying selection.	Pogson (2001)
	Field	Yes	Postsettlement selection acting on cohorts cannot be responsible for the genetic differences between NC and NA. Our results are consistent with a recent separation of NC and NA rendered more visible by the action of diversifying selection in the 2 environments.	Pogson & Fevolden (2003)
	Field	Yes	A point estimate of <i>Pan I</i> allele frequencies from a single sample is an unreliable characteristics of the cod population in Trondheimsfjorden because observed allele frequencies depend heavily on sampling year, age composition, microlocality and sex ratio of the sample.	Karlsson & Mork (2003)
	Field	Yes	Positive selection was observed in the IV1 domain in both <i>G. morhua</i> allelic lines.	Pogson & Mesa (2004)
	Field	Yes	Strong correlations between <i>Pan I</i> allele frequencies and key environmental variables suggest that environmental conditions play an important role in determining the distribution of different <i>Pan I</i> genotypes.	Case et al. (2005)
	Expt	Yes	Larvae carrying the <i>Pan I</i> *ab genotype exhibited significantly higher standard length, dry weight, and RNA: DNA ratio (condition factor) than did larvae that carried the <i>Pan I</i> *bb genotype, potentially indicating selection.	Case et al. (2006)
	Field	Yes	<i>Pan I</i> locus is acknowledged to be non-neutral.	Westgaard & Fevolden (2007)
	Field	To a limited degree	The large difference observed at the <i>Pan I</i> locus, where NC and NA are almost fixed for different alleles, cannot result from selection alone.	Wennevik et al. (2008)
<b>mtDNA</b>				
Cytochrome <i>b</i>	Field	No	The variation passes several neutral-theory tests and is thus suitable as markers for studying population differentiation.	Árnason & Pálsson (1996)
Cytochrome <i>b</i>	Field	No	Natural selection acting directly on these mtDNA haplotypes is either absent or weak.	Árnason (2004)

the opposite, whereas 3 do not provide a conclusion (Table 1). Thus, this filtering of papers does not bring us any closer to an agreement concerning the cod population structure in the NE Atlantic.

Of the 14 papers offering conclusions, none are experimental studies which simultaneously satisfy the

criteria of both being carried out within their natural environments in North Norway and including NC from North Norway (north of 65°00'N). Of the field studies (of the concluding 14), only mtDNA studies were left (Johansen et al. 1990, 2009, Dahle 1991, Árnason & Pálsson 1996).

## CONCLUSIONS AND PERSPECTIVES

Of the 54 papers published on the topic (Table 1), 70% conclude positively concerning genetic differences between the NA (migratory) and NC (stationary) cod *Gadus morhua* in the NE Atlantic Ocean. Population genetic differentiation has been identified at several loci, such as the pantophysin and hemoglobin genes, that are apparently subject to strong positive selection. However, after disregarding papers that are based on non-neutral loci, and are therefore less suited to discerning population subdivisions, we are still far from a proper understanding of the population genetic structure of Atlantic cod in these waters.

After 80 yr of studies, it is reasonable to ask why no agreement has been reached concerning population structure of NA and NC. Methodological limitations are crucial, in particular the inability to analyse more than a few characteristics and loci. Another reason is too much attention to 'informative' characters or genetic markers that show differences, which later turn out not to live up to the initial expectations. Such exaggerated attention to a few markers might occur at the expense of neutral ones. This again emphasises the importance of testing new markers against neutrality expectations.

Despite mounting empirical evidence from a number of species, the extent of genetic differentiation among natural populations is still difficult to predict. We suggest 3 different approaches in future studies to reveal whether NA and NC are 2 genetically different non-interbreeding populations. Firstly and foremost, the genomic variation of NA and NC should be compared using next-generation sequencing techniques. The most obvious contribution of the population genomics approach will be the vast increase in precision of the estimation of population parameters that require neutral loci. There is also the exciting prospect of being able to identify the distribution of loci affecting fitness across the genome and the genetic basis of local adaptation (Allendorf et al. 2010). The basis for cod population genomics is being provided by the Centre for Integrative Genetics ([www.cigene.no](http://www.cigene.no)) and by the ongoing Cod Genome Project (<http://codgenome.no/>), which aims to provide a high-quality, whole-genome sequence of the cod. Our research group currently uses SOLiD ligation sequencing of pooled DNA samples to produce genome-wide comparisons of the NA and NC at the population scale. Secondly, large-scale controlled experiments should compare fitness components like fertilization success, survival, mass and growth of the F<sub>1</sub>- and F<sub>2</sub>-hybrids to pure lines of NA and NC, and care must be taken to catch the NA parents (P-generation) in the Barents Sea and the NC parents where they are traditionally known to be the

only spawners. Thirdly, controlled experiments should examine to which degree the innermost annual growth zone of otoliths are influenced by genes and environments. These experiments should be carried out with NC from North Norway (or NW Russia) and within the geographical range of both cod groups, and as close as possible to the environmental conditions normally met by both NA and NC.

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