



Dispersal barriers and stochastic reproductive success do not explain small-scale genetic structure in a broadcast spawning marine mussel

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ABSTRACT: Small-scale genetic heterogeneity in marine broadcast spawners is often attributed either to physical factors that constrain larval dispersal or to stochasticity in reproductive success. In females of the mussel *Perna perna*, it has been attributed to asymmetrical levels of gene flow between bays and the open coast, with bays acting as sources of propagules. If nearshore currents are an important feature constraining dispersal, then genetic heterogeneity should also be identified in other coastal invertebrates with similar dispersal potential, and the amount of genetic structure in adults and juveniles should be similar, whereas temporal changes in reproductive success should manifest themselves in lower genetic diversity of juveniles. We compared sequence data of female *P. perna* with that of males, juveniles and 3 sympatric marine invertebrates. Congruent genetic structure was only found in a direct developer, suggesting that the region's oceanography does not have a strong structuring effect on species that, like female *P. perna*, have a planktonic dispersal phase. Furthermore, lack of genetic structure in male and juvenile *P. perna* indicates that there are no physical barriers that reduce larval exchange. Stochastic reproductive success is also an unlikely explanation for genetic structure in *P. perna* because levels of genetic diversity are similar in adults and juveniles. Together with the recent finding that the sex ratio in *P. perna* is skewed toward males, particularly at exposed coastal sites, these results point to a role for selection in driving genetic structure between bays and coastal habitats by eliminating a large proportion of adult females from the open coast.

KEY WORDS: Larval dispersal · Marine invertebrate · Cytochrome c oxidase · Sex ratio · Rocky intertidal · Recruitment · Gene flow · *Perna perna*

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INTRODUCTION

Many marine organisms are broadcast spawners that disperse by means of planktonic propagules, such as gametes, eggs or larvae. It was long believed that the often extended dispersal phase of such species, coupled with very large population sizes and few dispersal barriers in the sea, would result in high levels of connectivity over large geographic scales (Caley et al. 1996, Eckman 1996, Roberts 1997). In recent years, numerous studies have challenged this

idea, as genetic structure has been found even at small geographic scales (Jørgensen et al. 2005, Selkoe et al. 2006, Banks et al. 2007, Nicastro et al. 2008, Hogan et al. 2010). In marine invertebrates with sessile adults, genetic structure is usually considered to be the direct result of factors that affect larval dispersal (Johnson & Black 1984, Hedgecock 1994, Selkoe et al. 2006). These include physical factors, such as the effects of upwelling cells or coastal heterogeneity restricting the transport and settlement of larvae (Hellberg 2009) or resulting in the loss

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of a large proportion of propagules (Gaines & Bertness 1992), and biological factors, such as stochastic variation in reproductive success that results in relatively few spawning individuals contributing propagules to a particular cohort (so-called 'sweepstakes-chance matching'; Hedgecock 1994). Evidence for small-scale environmental variation driving genetic differentiation by selecting against specific genotypes has so far been rarely documented (Johannesson et al. 1995) and is considered unlikely in cases where intraspecific differences of genetic structure in space and time have been documented (Hogan et al. 2010).

In a study comparing genetic structure in female rocky shore mussels *Perna perna* between several South African coastal sites and bays, Nicastro et al. (2008) identified genetic structure using sequence data from the mitochondrial (mtDNA) cytochrome oxidase c subunit I (COI) gene. Unlike many other species in which genetic structure was found at a scale of tens to several hundred kilometres, the genetic structure in *P. perna* was by no means characterised by 'chaotic genetic patchiness' (sensu Johnson & Black 1984) that likely reflects stochasticity in recruitment, but could be linked to coastal topography. While there was no structure between sites on the open coast, sites within bays were genetically distinct not only from those at the coast but also from each other. The observed pattern was attributed to asymmetrical levels of gene flow between bays and the open coast, with bays acting as sources of propagules (Nicastro et al. 2008). As the structuring effects of oceanographic barriers can affect species with different levels of dispersal capability in a similar way (Teske et al. 2007), genetic structure resulting from higher levels of genetic diversity in bays would be expected to be present in at least some sympatric species. Alternatively, sweepstakes-chance matching should manifest itself in lower levels of genetic diversity in new recruits relative to the adult population (Hedgecock 1994).

We tested these hypotheses by comparing the amount of genetic structure and population differentiation in *Perna perna* with that of 3 similarly abundant coastal invertebrates that occur in the same habitat, two of which are planktonic dispersers, while the third is a direct developer. We also compared genetic data from adults with that of juveniles. Support for neither hypothesis would suggest that pre-settlement factors, such as high variations in spawning and dispersal of propagules, are insufficient to explain small-scale genetic structure in some broadcast spawners.

MATERIALS AND METHODS

Samples of juvenile mussels *Perna perna*, the barnacle *Chthamalus dentatus* and the limpets *Siphonaria capensis* and *S. serrata* were collected in Algoa Bay, South Africa, and along the nearby open coast (Fig. 1). Along-coast geographic distances between sites ranged from 22 km (COAST 1 to BAY 1) for *S. serrata* to 34 km (COAST 1 to BAY 2) for the other 3 species. The juvenile mussels had a mean (± 1 SD) shell length of 25 ± 3 mm. The barnacle is sessile, and the other 3 species are highly sedentary as adults, although the limpets can forage over distances of <1 m. Larger-scale dispersal thus takes place by means of planktonic larvae, except in the direct developer *S. serrata*, the juveniles of which hatch fully developed from benthic egg masses and

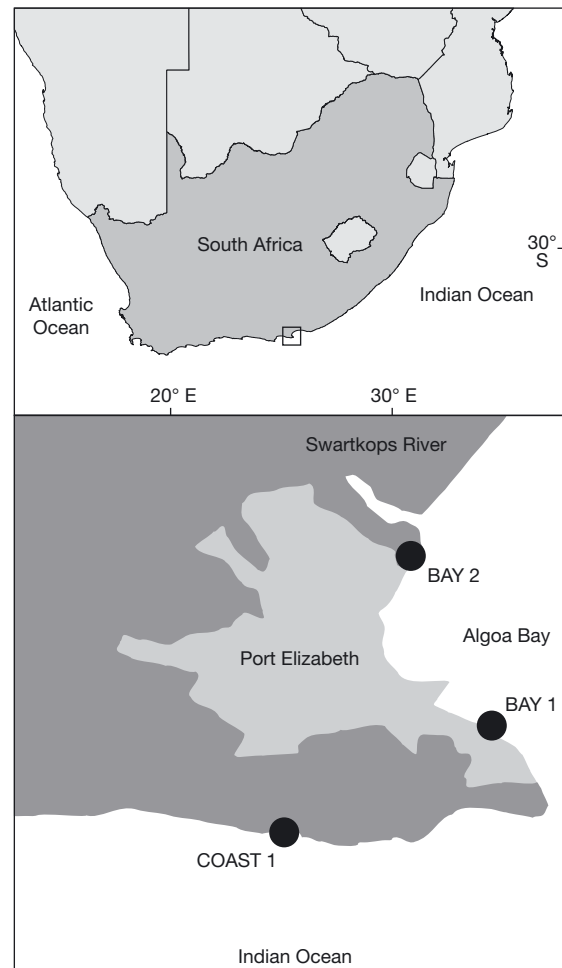


Fig. 1. The sampling area. The upper map shows the location of the sampling area in South Africa. The lower map indicates the location of sampling sites on the open coast (site COAST 1) and in Algoa Bay (BAY 1 and BAY 2)

remain in the parental habitat. DNA was extracted from foot tissue in the 3 molluscs and from cirri in *C. dentatus* using the CTAB extraction protocol (Doyle & Doyle 1990). The mitochondrial COI gene was amplified as described previously (Nicastro et al. 2008); it is matrilineally inherited in all 4 species (Weber et al. 2009, Teske et al. 2012). Levels of haplotype and nucleotide diversity were determined in DnaSP v5.10.01 (Librado & Rozas 2009). To compare genetic diversity in the species with separate sexes (*P. perna*) with that of hermaphrodites (all others), a data set was created from previously published data (Teske et al. 2012) that combined equal numbers of COI sequences from males and females from each site (Adults^a in Table 1). We also used this data set and a second one (Adults^b in Table 1) in which the number of sequences from male and female mussels reflected empirical sex ratios (coast: 3.8 males:1 female; bay: 1.2 males:1 female; Teske et al. 2012) to compare genetic diversity in adults and juveniles

of *P. perna*. The latter could not be sexed due to the absence of gonads. Differences in genetic diversity would support the idea that Hedgcock's (1994) 'sweepstakes-chance matching' may be responsible for genetic heterogeneity in this species. As this hypothesis states that individuals from a particular cohort represent only a fraction of the population's total genetic diversity, there should be a significant difference in diversity between juveniles and adults because the latter represent a large number of different cohorts.

Genetic structure between coastal and bay populations was investigated by calculating Φ_{ST} (Michalakis & Excoffier 1996) and G'_{ST} (Nei 1987) in GenoDive v2.0b20 (Meirmans & van Tienderen 2004). For the former, a matrix of uncorrected pairwise differences between haplotypes was generated, while the latter is based on haplotype frequencies between populations. The 95% confidence intervals (95% CI) were obtained by generating 1000 bootstrap replications over variable positions, and standard errors were based on 1000 permutations. Φ_{ST} contains information on evolutionary history and is considered to be the ideal statistic for determining genetic structure from sequence data (Meirmans & Hedrick 2011). G'_{ST} was calculated to assess statistical power to detect genetic structure for the different data sets, as this is the F -statistic that is used in the simulation program POWSIM v4.1 (Ryman & Palm 2006; updated version posted July 2011). POWSIM estimates the probability of false negatives (i.e. incorrect acceptance of the null hypothesis of no genetic structure). For each data set, we determined the lowest expected G'_{ST} at which the proportion of χ^2 tests at which significant structure ($p < 0.05$) could be identified was ≥ 0.9 . This was achieved by setting N_e (effective population size) to 2500 and progressively decreasing t (divergence time) (see POWSIM manual, Appendix 10). A total of 1000 replications were run for each simulation. In cases where G'_{ST} was significant, we also tested for Type I error (incorrect rejection of the null hypothesis of no genetic structure) by setting t to zero. The data set of *Chthamalus dentatus*

Table 1. Comparison of sequence data between *Perna perna* and 3 other coastal invertebrates collected from Algoa Bay, South Africa, and the adjacent coastal zone. n = number of individuals sequenced, H = number of haplotypes recovered, h = haplotype diversity, π = nucleotide diversity

Species	Group	Site	n	H	h ± SD	π ± SD
<i>Perna perna</i>	Females	Coast	55	17	0.77 ± 0.05	0.006 ± 0.001
		Bay	39	19	0.90 ± 0.03	0.012 ± 0.002
		Combined	94	32	0.83 ± 0.03	0.009 ± 0.001
	Males	Coast	38	15	0.84 ± 0.05	0.009 ± 0.002
		Bay	40	21	0.87 ± 0.05	0.008 ± 0.002
		Combined	78	31	0.86 ± 0.04	0.008 ± 0.001
	Adults ^a	Coast	76	26	0.80 ± 0.05	0.008 ± 0.001
		Bay	80	34	0.89 ± 0.03	0.010 ± 0.001
		Combined	156	54	0.85 ± 0.03	0.009 ± 0.001
	Adults ^b	Coast	52	20	0.81 ± 0.05	0.009 ± 0.002
		Bay	73	31	0.88 ± 0.03	0.010 ± 0.001
		Combined	125	48	0.85 ± 0.03	0.009 ± 0.001
Juveniles	Coast	68	24	0.82 ± 0.04	0.008 ± 0.001	
	Bay	74	32	0.91 ± 0.02	0.009 ± 0.001	
	Combined	142	47	0.87 ± 0.02	0.009 ± 0.001	
<i>Chthamalus dentatus</i>	Coast	43	38	0.99 ± 0.01	0.013 ± 0.001	
	Bay	42	35	0.99 ± 0.01	0.013 ± 0.001	
	Combined	85	68	0.99 ± 0.01	0.013 ± 0.001	
<i>Siphonaria capensis</i>	Coast	43	12	0.76 ± 0.05	0.003 ± 0.001	
	Bay	40	15	0.79 ± 0.05	0.005 ± 0.000	
	Combined	83	22	0.77 ± 0.04	0.004 ± 0.000	
<i>S. serrata</i>	Coast	48	7	0.66 ± 0.05	0.004 ± 0.000	
	Bay	44	11	0.84 ± 0.03	0.005 ± 0.000	
	Combined	92	14	0.76 ± 0.03	0.005 ± 0.000	

^aEqual sex ratio. ^bEmpirical sex ratio (coast: 38 males + 14 randomly selected females; bay: 40 males + 33 randomly selected females). Diversity estimates for the empirical sex ratio are means from 10 randomly created subsamples

exceeded the program's maximum of 50 variable sites. Simulations were thus conducted by removing 16 variable sites from the sequences' 3' ends, and the power reported here is thus a conservative minimum.

The estimation of F -statistics has become controversial because it has often been incorrectly assumed that their magnitude is a strong indicator of gene flow, while it is actually affected by a complex combination of factors (Marko & Hart 2011). While we made no such assumption in the present study but merely used the F -statistics to compare the previously identified genetic structure in females of *Perna perna* with that of other data sets, we considered it necessary to confirm the results from the F -statistics with those from an estimator for genetic differentiation between bay and coast populations. To this end, we performed exact tests of population differentiation (Raymond & Rousset 1995, Goudet et al. 1996) in Arlequin v3.5 (Excoffier & Lischer 2010). This method tests for non-random distribution of haplotypes between pairs of populations under a hypothesis of panmixia; p-values and their standard deviations were estimated by comparing the observed contingency table with 100 000 alternative tables, following 10 000 dememorisation steps.

RESULTS

A total of 402 new COI sequences were generated, with lengths of 400 (juvenile *Perna perna*), 432 (*Chthamalus dentatus*) and 405 (*Siphonaria capensis* and *S. serrata*) nucleotides. These sequences have been submitted to GenBank (accession numbers KC356872–KC357249). We compared the new sequences with 172 previously published sequences from adult *P. perna* (Nicastro et al. 2008, Teske et al. 2012). Genetic diversity indices in *P. perna* were mostly larger for the samples from the bay than those from the open coast, with the difference being particularly clear in the adult females (Table 1). Genetic diversity indices for juveniles were not smaller than those for the combined adult data. Greater diversity in the bay was also identified in *S. capensis* (nucleotide diversity) and *S. serrata* (particularly haplotype diversity).

Pairwise estimates of Φ_{ST} and G'_{ST} were significant for female *Perna perna* and for *Chthamalus dentatus* (Table 2), with the probabilities of Type I errors being zero in both cases. Power simulations indicated that most data sets were sufficiently informative to detect a significant G'_{ST} as low as 0.01 to 0.02, an exception being the data set of *Siphonaria capensis*, for which a significant $G'_{ST} \geq 0.05$ could be detected. Given the dependence of p-values on sample size and variability, the magnitude of the F -statistics and their confidence intervals may present a more meaningful way to compare data sets that are not identical in power. Based on confidence intervals, Φ_{ST} and G'_{ST} were significantly greater than zero only in female *P. perna* and in the direct developer *S. serrata* (indicating significant genetic structure), and they were greater in female *P. perna* than in males of the species. Φ_{ST} (but not G'_{ST}) was also significantly greater in adult *P. perna* than in juveniles when equal proportions of adult males and females were specified, but no difference was found when empirical sex ratios were used.

Significant departures from the expectations of panmixia as determined with exact tests of population differentiation were only found in females of *Perna perna* and in *Siphonaria serrata* (Table 2).

Table 2. Comparison of Φ_{ST} values, G'_{ST} values and p-values from exact tests of population differentiation in the mussel *Perna perna* and 3 other marine invertebrates between Algoa Bay, South Africa, and the adjacent open coast. * $p < 0.05$

Species	$\Phi_{ST} \pm SE$ (95 % CI)	$G'_{ST} \pm SE$ (95 % CI)	Exact p-value \pm SD
<i>Perna perna</i> (females)	0.031 \pm 0.011* (0.012, 0.053)	0.028 ^c \pm 0.010* (0.011, 0.048)	0.022 \pm 0.006*
<i>P. perna</i> (males)	-0.008 \pm 0.004 (-0.014, -0.001)	-0.008 ^d \pm 0.004 (-0.014, -0.001)	0.185 \pm 0.005
<i>P. perna</i> (adults) ^a	0.002 \pm 0.002 (-0.001, 0.006)	0.002 ^d \pm 0.002 (-0.001, 0.007)	0.122 \pm 0.017
<i>P. perna</i> (adults) ^b	-0.004 \pm 0.002 (-0.007, 0.008)	-0.001 ^d \pm 0.003 (-0.006, 0.004)	0.270 \pm 0.017
<i>P. perna</i> (juveniles)	-0.009 \pm 0.001 (-0.010, -0.006)	-0.003 ^d \pm 0.003 (-0.008, 0.003)	0.720 \pm 0.026
<i>Chthamalus dentatus</i>	0.019 \pm 0.100* (0.000, 0.037)	0.019 ^d \pm 0.010* (0.000, 0.038)	0.348 \pm 0.011
<i>Siphonaria capensis</i>	-0.004 \pm 0.011 (-0.018, 0.012)	-0.004 ^e \pm 0.01 (-0.018, 0.011)	0.900 \pm 0.008
<i>S. serrata</i>	0.010 \pm 0.005 (0.004, 0.027)	0.010 ^c \pm 0.005 (0.004, 0.026)	0.008 \pm 0.003*

^aEven sex ratio for adult *P. perna*. ^bComposition of sequences reflected empirical sex ratio; all values reported for the latter are means from 10 subsamples from which sequences of 24 coastal and 7 bay females had been randomly removed. ^{c,d,e}Lowest G'_{ST} that can be identified as being significant based on power analyses: ^c0.02, ^d0.01, ^e0.05

DISCUSSION

In the present study, we identified significant small-scale genetic structure in 2 out of 4 marine invertebrates between a South African bay and the nearby open coast. Genetic heterogeneity at a scale of 10s to several 100s of kilometres has been explained by 3 hypotheses (Larson & Julian 1999): variation in the source of larvae due to physical oceanographic constraints that prevent extensive mixing between larvae from different sources, 'sweepstakes-chance matching' (Hedgecock 1994) and pre- or post-settlement selection. As each hypothesis makes some very specific assumptions about how the mechanisms invoked manifest themselves in patterns of genetic diversity, it is possible to contrast their relative merits in explaining the patterns observed here.

Oceanographic barriers that prevent extensive mixing of propagules from different regions are often invoked at larger geographic scales (several 100s to 1000s of kilometres) and may include upwelling cells (Waters & Roy 2004), long stretches of unsuitable habitat (Teske et al. 2006, Ayre et al. 2009) and areas where currents are deflected away from the coast and potentially displace propagules that become entrained in them (Teske et al. 2011, Zardi et al. 2011). The populations identified at these scales tend to exhibit evidence of genetic divergence that may be a function of long-term reductions in gene flow and/or divergent selection driven by environmental gradients (Teske et al. 2011). Levels of gene flow among them can be estimated using coalescent samplers, which provide better estimates of connectivity than F -statistics because they take into consideration the evolutionary histories and effective population sizes of the populations (Marko & Hart 2011). At smaller geographic scales and in the absence of strong oceanographic barriers, populations tend to exhibit lower levels of differentiation (Teske et al. 2007) that merely manifest themselves in allele frequency differences (Johnson & Black 1984, Nicastro et al. 2008). We attempted to estimate levels of gene flow among bay and coast populations using the coalescent samplers MIGRATE-N v3.2 (Beerli 2009) and IMA2 (Hey 2010), but neither method produced usable results for any of the data sets (i.e. likelihood curves did not return to zero after reaching a peak, increased indefinitely irrespective of how high the upper margin was set or had no clearly defined peak or multiple peaks). The main reason for this is unlikely to be the use of a single locus, as previous studies using only COI sequences have produced usable results (e.g. Teske et

al. 2007), but rather that the programs' model assumption that several distinct evolutionary lineages are present was violated.

Several studies that have identified small-scale genetic structure but found no evidence for distinct evolutionary lineages have nonetheless invoked putative oceanographic barriers, such as upwelling cells and coastal heterogeneity, as factors that drive genetic differentiation (Hellberg 2009). If such mechanisms were important in the study area, then they could be expected to have created congruent patterns of genetic diversity in at least some of the species studied, with genetic diversity indices being higher in the bay because of highly asymmetrical levels of gene flow (Nicastro et al. 2008). We found significant genetic structure only in female *Perna perna* and in the barnacle *Chthamalus dentatus*. In the latter, this result is problematic because, while the Φ_{ST} value of 0.19 is comparatively high, it has a large 95% confidence interval that includes zero. In contrast, the Φ_{ST} value estimated for the direct developer *Siphonaria serrata* was significantly greater than zero, and based on exact tests of population differentiation, the data set of *S. serrata* was the only one apart from that of the females of *P. perna* where a significant departure from the expectations of panmixia was found. Although direct developers can show a surprising degree of dispersion and can rapidly colonise new habitats through rafting of egg masses or adults (e.g. Johannesson & Warmoes 1990), in this species, genetic structure and significant population differentiation are more likely the result of juveniles remaining in the parental habitat. Genetic heterogeneity in female *P. perna* is thus likely to be the result of a different mechanism than that in *S. serrata*. Support for the hypothesis that genetic heterogeneity is driven by dispersal barriers is further weakened by the fact that the males of *P. perna* (which carry the mitochondrial genome of females from the previous generation) were not genetically structured. While it is possible that sex-specific differences in larval behaviour have resulted in dispersal barriers affecting male and female larvae differently, the fact that mytilid mussel larvae disperse like passive particles and their dispersal can thus be readily predicted using information about sea-surface currents (McQuaid & Philips 2000) suggests that this is very unlikely.

The 'sweepstakes-chance matching' hypothesis by Hedgecock (1994) is often invoked to explain the chaotic genetic patchiness observed at small scales in many marine invertebrates with potentially high dispersal ability. Hedgecock (1994) suggested that

genetic variation of recruits might be the result of large variance in the reproductive success of adults, with a particular cohort being the offspring of a relatively small portion of the adult population. As this amounts to a genetic bottleneck in the cohort, a particular year class would be expected to have a lower genetic diversity than the adult population. The fact that adult populations at different sites represent different combinations of such cohorts would explain the existence of genetically distinct populations at each site. As genetic diversity indices for juvenile *Perna perna* were not lower than those estimated for adults, there is no support for this hypothesis in this species. In the barnacle *Chthamalus dentatus*, coast and bay populations had identical genetic diversity, and potential genetic structure in this species clearly has a different cause from that in female *P. perna*. The inclusion of additional sites and different age cohorts is required to determine whether sweepstakes-chance matching drives genetic divergence in *C. dentatus*.

Given the scant support for the first 2 hypotheses, we conclude that selection may play a role in driving and maintaining genetic structure in *Perna perna*. Multilocus data generated using next-generation sequencing technology have shown that even in species with very high dispersal potential, outlier loci that show signatures of divergent selection can be present in populations inhabiting environmentally distinct habitats (e.g. Limborg et al. 2012), and similar results have been found by studying phenotypic traits (Hice et al. 2012). Without such data, we can only speculate on how environmental conditions may drive and maintain genetic structure in *P. perna*, but information on the species' biology and ecology can provide some clues.

We have previously suggested that the skewed sex ratio in *Perna perna* could be the result of post-settlement selection (Teske et al. 2012). Females have greater reproductive output than males (Zardi et al. 2007), and mussels in bays produce more gametes than those on the open coast (McQuaid & Phillips 2006). While no relationship between reproductive output and attachment strength was found in bays, a negative correlation was found on the open coast, suggesting that increasing energy allocation to attachment strength as a response to intensified wave action negatively affects gonad tissue development (Nicastro et al. 2010). Theoretically, selection would favour females that channel more energy into reproduction in bays (where wave action is less severe) and females that favour attachment over reproduction on the open coast (where wave action is

more severe), so it is possible that the skewed sex ratio on the open coast could be the result of females whose mothers resided in the bay expending too much energy on reproduction and too little on attachment. This could result in a large proportion of females that are the offspring of bay individuals being eliminated from exposed open coast shores during each generation, resulting in the observed lower genetic diversity on the coast and sex-specific genetic structure between habitats. Nicastro et al. (2010) did not find any relationship between wave action and mortality, with the exception of a single event in which a sudden increase in hydrodynamic stress, coupled with sand inundation, followed a major spawning event, which may not have allowed a large proportion of the mussels to channel sufficient energy into increasing their attachment strength in time. In measuring attachment strength, Nicastro et al. (2010) did not differentiate between males and females, and any correlation between wave action and mortality would have been further reduced if females originating from bays were eliminated during early adulthood, making them less abundant on the open coast.

The possibility that the skewed sex ratio on the open coast already exists prior to adulthood can nonetheless not be ruled out. The Φ_{ST} value estimated between the bay and coast for a data set of COI sequences from adults in which the skewed sex ratio was incorporated was not significantly different from the Φ_{ST} value estimated for juveniles, whereas the Φ_{ST} based on equal sex ratios was significantly greater. In mytilid mussels with doubly uniparental inheritance of mtDNA in which both a maternal and a paternal mitochondrial genome is present, skewed sex ratios have been reported in the offspring (Saavedra et al. 1997, Kenchington et al. 2002). However, even if this applies in *Perna perna*, it cannot fully explain the highly skewed sex ratio on the open coast, as the sex ratio in bays is almost even. Any pre- or post-settlement selection must therefore be the result of challenging environmental conditions on the open coast.

CONCLUSION

In the present study, we found no strong support for 2 commonly invoked pre-settlement factors that could explain small-scale genetic structure within coastal regions. Genetic heterogeneity in female *Perna perna* could not be explained by nearshore circulation resulting in asymmetrical dispersal, nor did

we find evidence for temporal changes in population structure resulting from chance mating success. While we cannot explain the mechanism that has driven genetic structure in female *P. perna*, our study points to a role for species- and gender-specific adaptive constraints in driving genetic structure. Selection is rarely invoked as an explanation for genetic heterogeneity in studies of this nature, but this may be partly due to the fact that it is difficult to demonstrate conclusively. Recent technological advances in genomics have, however, made this more feasible, and we hope that our study will stimulate further research into elucidating how adaptive constraints can result in small-scale genetic patterns like the one observed in female *P. perna*.

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